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CHFP029

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

* insert full name
of company

Note

This return must be
delivered to the
Registrar within a
period of 28 days
beginning with the
first date on which
shares to which it
relates were
delivered
to the company

§ A private company
is not required to
give this informaton

COMPANIES ACT No. 169

Return
its own

Pursuant to s 169 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

Name of company

* MARKS AND SPENCER GROUP p.l.c.

For official use

Company number

4256886

Shares were purchased by the company under section 162 of the above Act as
follows:

Class of shares	ORDINARY		
Number of shares purchased	10,175,000	See attached	
Nominal value of each share	25p		
Date(s) on which the shares were delivered to the company	10/11/03 to	01/12/03	See attached
Maximum prices paid \$ for each share	287.30650p	See attached	
Minimum prices paid \$ for each share	271.26520p	See attached	

The Aggregate amount paid by the company for the shares
to which this return relates was:

£ 28,595,399

Stamp Duty is payable on the aggregate amount at the rate
of ½ % rounded up to the nearest multiple of £5

£ 142,980

‡ Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

ACced

Designation ‡ Director

Date 28/11/03

Presentor's name address and
reference (if any) :

Helen Baker, Michael House,
Baker Street, London W1U 8EP

For official Use
General Section

Post room



A42
COMPANIES HOUSE

AFCX5GMF

0864
05/12/03

169

Please do not write
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1. Before this form is delivered to Companies House it must be "stamped" by an Inland Revenue Stamp Office to confirm that the appropriate amount of Stamp Duty has been paid. Inland Revenue Stamp Offices are located at:

Birmingham Stamp Office
5th Floor
Norfolk House
Smallbrook Queensway
Birmingham B5 4LA

Bristol Stamp Office
The Pithay
All Saints Street
Bristol
BS1 2NY

Manchester Stamp Office
Alexandra House
Parsonage
Manchester
M60 9BT

DX: 15001 Birmingham 1
Tel: 0121 633 3313

DX: 7899 Bristol 1
Tel: 0117 927 2022

DX: 14430 Manchester
Tel: 0161 476 1741

Newcastle Stamp Office
15th Floor, Cale Cross House
156 Pilgrim Street
Newcastle Upon Tyne
NE1 6TF

Edinburgh Stamp Office
Mulberry House
16 Picardy Place
Edinburgh
EH1 3NF

DX: 61021 Newcastle Upon Tyne
Tel: 0191 261 1199

DX: ED 303 Edinburgh 1
Tel: 0131 556 8998

London Stamp Office
(Personal callers only)
South West Wing
Bush House
Strand
London WC2B 4QN

Worthing Stamp Office
(Postal application only)
Ground Floor
East Block
Barrington Road
Worthing BN12 4SE

Tel: 0171 438 7252/7452

DX: 3799 Worthing 1
Tel: 01903 508962

Cheques for Stamp Duty must be made payable to "Inland Revenue - Stamp Duties" and crossed "Not Transferable".

NOTE. This form must be presented to an Inland Revenue Stamp Office for stamping together with the payment of duty within 30 days of the allotment of shares, otherwise Inland Revenue penalties may be incurred.

2. After this form has been "stamped" and returned to you by the Inland Revenue it must be delivered to Companies House within one month of the shares being purchased. The form must be sent to:

For companies registered in:

England or Wales:

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX:33050 Cardiff

Scotland:

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX:235 Edinburgh

FORM 169 - RETURN BY A COMPANY PURCHASING ITS OWN SHARES

Class of Shares	Number of Shares Purchased	Nominal value of each share	Dates on which shares were delivered to the company	Maximum prices paid for each share (p)	Minimum prices paid for each share	The Aggregate amount paid by the company for the shares to which this return relates	
ORDINARY	1,000,000	25p	10-Nov-03	283.85150	283.85150		2,838,515.00
ORDINARY	1,000,000	25p	11-Nov-03	286.97770	286.97770		2,869,777.00
ORDINARY	1,000,000	25p	12-Nov-03	284.82420	284.82420		2,848,242.00
ORDINARY	1,000,000	25p	13-Nov-03	284.24470	284.24470		2,842,447.00
ORDINARY	1,000,000	25p	14-Nov-03	283.45730	283.45730		2,834,573.00
ORDINARY	1,000,000	25p	19-Nov-03	287.30650	287.30650		2,873,065.00
ORDINARY	1,000,000	25p	20-Nov-03	280.69160	280.69160		2,806,916.00
ORDINARY	1,000,000	25p	24-Nov-03	275.64350	275.64350		2,756,435.00
ORDINARY	1,000,000	25p	25-Nov-03	272.04770	272.04770		2,720,477.00
ORDINARY	675,000	25p	26-Nov-03	271.26520	271.26520		1,831,040.10
ORDINARY	500,000	25p	01-Dec-03	274.78240	274.78240		1,373,912.00
Total	10,175,000					Stamp Duty	28,595,399.10
							142,980