

**Return of Allotment of Shares**Company Name: **MARKS AND SPENCER GROUP P.L.C.**Company Number: **04256886**Received for filing in Electronic Format on the: **13/12/2018**

X7KQD77N

**Shares Allotted (including bonus shares)**

Date or period during which  
shares are allotted

From  
**13/12/2018**

|                         |                 |                             |             |
|-------------------------|-----------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>ORDINARY</b> | Number allotted             | <b>8305</b> |
| <b>Currency:</b>        | <b>GBP</b>      | Nominal value of each share | <b>0.25</b> |
|                         |                 | Amount paid:                | <b>2.6</b>  |
|                         |                 | Amount unpaid:              | <b>0</b>    |

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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|                  |                 |                          |                   |
|------------------|-----------------|--------------------------|-------------------|
| Class of Shares: | <b>ORDINARY</b> | Number allotted          | <b>1624927116</b> |
| Currency:        | <b>GBP</b>      | Aggregate nominal value: | <b>406231779</b>  |

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON WINDING UP; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION**

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## Statement of Capital (Totals)

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|           |            |                                |                   |
|-----------|------------|--------------------------------|-------------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>1624927116</b> |
|           |            | Total aggregate nominal value: | <b>406231779</b>  |
|           |            | Total aggregate amount unpaid: | <b>0</b>          |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.