

**Return of Allotment of Shares**Company Name: **MARKS AND SPENCER GROUP P.L.C.**Company Number: **04256886**Received for filing in Electronic Format on the: **04/08/2016**

X5COOT36

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
03/08/2016

Class of Shares: ORDINARY**Currency: GBP****Number allotted 27326****Nominal value of each share 0.25****Amount paid: 85257.12****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1624702905
Currency:	GBP	Aggregate nominal value:	406175726.25

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON WINDING UP; THEY DO NOT CONFER ANY RIGHTS ON REDEMPTION

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1624702905
		Total aggregate nominal value:	406175726.25
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.