

**Return of Allotment of Shares**Company Name: **MARKS AND SPENCER GROUP P.L.C.**Company Number: **04256886**Received for filing in Electronic Format on the: **19/05/2016**

X57ASZC0

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
19/05/2016

Class of Shares: ORDINARY**Currency: GBP****Number allotted 95522****Nominal value of each share 0.25****Amount paid: 297559.32****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

| | | | |
|------------------|----------|--------------------------|------------|
| Class of Shares: | ORDINARY | Number allotted | 1623766356 |
| Currency: | GBP | Aggregate nominal value: | 405941589 |
| | | Amount paid per share | 0.5 |
| | | Amount unpaid per share | 0 |

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON WINDING UP; THEY DO NOT CONFER ANY RIGHTS ON REDEMPTION

Statement of Capital (Totals)

| | | | |
|-----------|------------|--------------------------------|-------------------|
| Currency: | GBP | Total number of shares: | 1623766356 |
| | | Total aggregate nominal value: | 405941589 |

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.