

**Return of Allotment of Shares**Company Name: **MARKS AND SPENCER GROUP P.L.C.**Company Number: **04256886**Received for filing in Electronic Format on the: **07/04/2016**

X54DX9VT

Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
07/04/2016

Class of Shares:	ORDINARY	Number allotted	40061
Currency:	GBP	Nominal value of each share	0.25
		Amount paid:	125160.18
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1622957504
Currency:	GBP	Aggregate nominal value:	405739376
		Amount paid per share	0.5
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS, INCLUDING ON WINDING UP; THEY DO NOT CONFER ANY RIGHTS ON REDEMPTION

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1622957504
		Total aggregate nominal value:	405739376

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.