

SH01 (ef)

Return of Allotment of Shares



Company Name

PENTRAXIN THERAPEUTICS LIMITED

Company Number 04255391

Received for filing in Electronic Format on the 08/05/2013

Shares Allotted (including bonus shares)

Date or period during which

shares are allotted

From 22/04/2013

Class of shares

ORDINARY A

Number allotted

Nominal value of

each share

Amount paid

Currency

GBP

Amount unpaid

Non-cash

SHARES ALLOTTED AT PAR AND IN CONSIDERATION FOR AN ASSIGNMENT OF

consideration INTELLECTUAL PROPERTY TO THE COMPANY.

No shares allotted other than for cash



Statement of Capital (Share Capital)

Class of shares	ORDINARY A	Number allotted 95
Currency	GBP	Aggregate nominal 95 value
		Amount paid per share 1
		Amount unpaid per share 0

Prescribed particulars

VOTING RIGHTS 1 VOTE PER SHARE. EQUAL RIGHTS FOR ALL OTHER PURPOSES.

Statement of Capital (Totals)

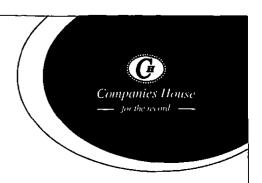
Currency	GBP	Total number of shares	95
		Total aggregate . nominal value	95

Authorisation

Authenticated

This form was authorised by one of the following

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager



COMPANY NAME:

PENTRAXIN THERAPEUTICS LIMITED

COMPANY NUMBER: 04255391

A second filed SH01 was registered on 28/05/2013