

Company No. 04252779

**PENTAGON RETAIL LIMITED**

**Compliance Statement**

I, the undersigned, being the sole director of PENTAGON RETAIL LIMITED (the "Company"), pursuant to Section 644(5) of the Companies Act 2006 confirm that the solvency statement dated

29 October 2014 made by us pursuant to sections 641-644 of the Companies Act 2006 was

- (i) made not more than 15 days before the date on which the special resolution relating to the reduction of share capital of the Company was passed, and
- (ii) provided to all the shareholders of the Company at the time at which the special resolution was submitted to it in accordance with requirements of section 642(3) of the Companies Act 2006

This Compliance Statement is made on 29 October 2014

~

Signed  
Name GARY JOHN MCCABE

