

# SH01

## Return of allotment of shares

You can use the WebFiling service to file this form online.  
Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by sub-  
sidiary on formation of the company  
for an allotment of a new class of  
shares by an unlimited company



A07 26/11/2015 #323  
COMPANIES HOUSE

### 1 Company details

Company number 0 4 2 5 0 9 9 2

Company name in full Ketech Group Limited

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date d 0 5 m 1 1 y 2 0 y 1 5  
To Date d d m m y y y y

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares  
(Please use a continuation page if necessary)

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	Sterling	110500	0.00001	0.00001	0.00
Preference	Sterling	54000	0.00001	0.00001	0.00
C Ordinary Shares	Sterling	751321	0.00001	0.00001	0.00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

**Continuation page**  
Please use a continuation page if  
necessary

Details of non-cash  
consideration

If a PLC, please attach  
valuation report (if  
appropriate)

SH01

Return of allotment of shares

**Statement of capital**

**Section 4** (also **Section 5** and **Section 6**, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Ordinary	0.00001	0.00	334941	£ 3 34
Preferred Ordinary	0.00001	0.00	214000	£ 2 14
C Ordinary Shares	0.0001	0.00	751321	£ 75 13
				£
<b>Totals</b>			1300262	£ 80 61

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency.

Currency

Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

Currency

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital		<b>④ Total aggregate nominal value</b> Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	1300262	
Total aggregate nominal value ④	£80.61	

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class

**Continuation Pages**

Please use a Statement of Capital continuation page if necessary

SH01

Return of allotment of shares


7

**Statement of capital (Prescribed particulars of rights attached to shares)**

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>		<b>1 Prescribed particulars of rights attached to shares</b>  The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares  A separate table must be used for each class of share  <b>Continuation page</b> Please use a Statement of Capital continuation page if necessary
Class of share	Ordinary	
Prescribed particulars <b>1</b>	Please see the first continuation sheet.	
Class of share	Preferred ordinary	
Prescribed particulars <b>1</b>	Please see the second continuation sheet	
Class of share	C Ordinary Shares	
Prescribed particulars <b>1</b>	Please see the third continuation sheet	

8

**Signature**

I am signing this form on behalf of the company		<b>2 Societas Europaea</b> If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership  <b>3 Person authorised</b> Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director <b>2</b> , Secretary, Person authorised <b>3</b> , Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

**SH01**

Return of allotment of shares

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Sam Sharp

Company name Browne Jacobson LLP

Address Mowbray House

Castle Meadow Road

Post town Nottingham

County/Region

Postcode N G 2 1 B J

Country United Kingdom

DX DX 718130 Nottingham 27

Telephone 0115 976 6000

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

**For companies registered in England and Wales:**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland:**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland:**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1

**Checklist**

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

**Further information**

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

# SH01 - continuation page

## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary	
Prescribed particulars	<p>Voting - each ordinary share confers the right to receive notice of and to attend, speak and vote (one vote per ordinary shareholder on a show of hands and one vote per ordinary share held on a poll vote).</p> <p>Income - pari passu between each ordinary and preferred ordinary shares in respect of any discretionary dividend declared</p> <p>Capital - upon a distribution on winding up, the subscription price and unpaid dividend accrued upon ordinary shares are paid first. Following the subsequent repayment of the subscription price, each ordinary share ranks pari passu with each other ordinary share and each preferred ordinary share in respect of the distribution of any excess capital on winding up and each ordinary share ranks pari passu with each other ordinary share, each preferred ordinary share and each C ordinary share in respect of the distribution of any excess capital on winding up exceeding £30,000</p> <p>Redemption - the shares are not redeemable at the option of the Company or the shareholder</p>	

# SH01 - continuation page

## Return of allotment of shares

### 7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Preferred ordinary	
Prescribed particulars	<p>Voting - each preferred ordinary share confers the right to receive notice of and to attend, speak and vote (one vote per ordinary shareholder on a show of hands and one vote per ordinary share held on a poll vote)</p> <p>Income - pari passu between each ordinary and preferred ordinary shares in respect of any discretionary dividend declared</p> <p>Capital - upon a distribution on winding up, the subscription price and unpaid dividend accrued upon preferred ordinary shares are paid first. Following the subsequent repayment of the subscription price, each preferred ordinary share ranks pari passu with each other preferred ordinary share and each ordinary share in respect of the distribution of any excess capital on winding up and each preferred ordinary share ranks pari passu with each other preferred ordinary share, each ordinary share and each C ordinary share in respect of the distribution of any excess capital on winding up exceeding £30,000</p> <p>Redemption - the shares are not redeemable at the option of the Company or the shareholder.</p>	

# SH01 - continuation page

## Return of allotment of shares

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Class of share	C Ordinary Shares	
Prescribed particulars	<p>Voting - each C ordinary share has no voting rights other than in relation to a vote in respect of any variation of the rights attaching to the C ordinary shares in which case the holder shall be entitled to one vote in respect of each such share held</p> <p>Income - at the discretion of the Company</p> <p>Capital - on winding up each C ordinary share is entitled to participate equally in any capital distributed up to the repayment of the nominal value. Once this amount is repaid, each C ordinary share ranks pari passu with each other ordinary share and each preferred ordinary share in respect of the distribution of any excess capital on winding up exceeding £30,000</p> <p>Redemption - the shares are not redeemable at the option of the Company or the shareholder.</p>	