

SH19

Statement of capital for reduction supported by
solvency statement or court order



Companies House

A fee is payable with this form.
Please see 'How to pay' on the last page.

☒ **What this form is for**
You may use this form as a statement
of capital for a private limited company
reducing its capital supported by a
solvency statement; or for a private or
public limited company reducing its
capital supported by a court order.

☐ **What this form is NOT for**
You cannot use this form to
complete a statement of capital
for a company re-registering
unlimited to limited.

WEDNESDAY



A08 *A6911X7M* #173
21/06/2017
COMPANIES HOUSE

1 Company details

Company number 0 4 2 5 0 9 9 2

Company name in full KETECH GROUP LIMITED

→ **Filling in this form**
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Share capital

Complete the table(s) below to show the issued share capital as reduced by the
resolution.

Complete a separate table for each currency (if appropriate). For example,
add pound sterling in 'Currency table A' and Euros in 'Currency table B'.

Please use a Statement of
Capital continuation page if
necessary.

Currency <small>Complete a separate table for each currency</small>	Class of shares <small>E.g. Ordinary/Preference etc.</small>	Number of shares	Aggregate nominal value (£, €, \$, etc) <small>Number of shares issued multiplied by nominal value</small>	Total aggregate amount unpaid, if any (£, €, \$, etc) <small>Including both the nominal value and any share premium</small>
--	---	------------------	--	---

Currency table A

	ORDINARY	334,941	£3.35	
	PREFERRED ORDINARY	214,000	£2.14	
	C ORDINARY	751,321	£75.13	
Totals		1,300,262	£80.62	

Currency table B

Totals				

**Totals (including continuation
pages)**

Total number of shares	Total aggregate nominal value ^❶	Total aggregate amount unpaid ^❶
1,300,262	£80.62	0

^❶ Please list total aggregate values in different currencies separately.
For example: £100 + €100 + \$10 etc.

SH19

Statement of capital for reduction supported by solvency statement
or court order**3****Prescribed particulars of rights attached to shares**Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 2**.

Class of share

ORDINARY

Prescribed particulars
❶

PLEASE SEE THE FIRST CONTINUATION SHEET

Class of share

PREFERRED ORDINARY

Prescribed particulars
❶

PLEASE SEE THE SECOND CONTINUATION SHEET

Class of share

C ORDINARY

Prescribed particulars
❶

PLEASE SEE THE THIRD CONTINUATION SHEET

❶ Prescribed particulars of rights attached to shares

The particulars are:

- a. particulars of any voting rights, including rights that arise only in certain circumstances;
- b. particulars of any rights, as respects dividends, to participate in a distribution;
- c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

Please use a statement of capital continuation page if necessary.

4**Signature**

I am signing this form on behalf of the company.

Signature

Signature

X  XThis form may be signed by:
Director❶, Secretary, Person authorised❶, CIC manager.**❶ Societas Europaea.**

If this form is being filed on behalf of a Societas Europaea (SE), please delete 'director' and insert details of which organ of the SE the person signing has membership

❶ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

SH19

Statement of capital for reduction supported by solvency statement
or court order



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	MATT BYRNE				
Company name	KETECH GROUP LIMITED				
Address	GLAISDALE DRIVE EAST, BILBOROUGH				
Post town	NOTTINGHAM				
County/Region	NOTTINGHAMSHIRE				
Postcode	N	G	8	4	G U
Country	ENGLAND				
DX					
Telephone	03300 578467				



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have completed the relevant sections of the statement of capital.
- ☒ You have signed the form.
- ☒ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £10 is payable to Companies House to reduce the share capital by Court Order or by Solvency Statement.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Complete the table below to show the issued share capital as reduced by the resolution.

Complete a separate table for each currency.

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3

Prescribed particulars of rights attached to shares

Class of share	ORDINARY	
Prescribed particulars ①	<p>Voting - each ordinary share confers the right to receive notice of and to attend, speak and vote (one vote per ordinary shareholder on a show of hands and one vote per ordinary share held on a poll vote).</p> <p>Income - pari passu between each ordinary and preferred ordinary shares in respect of any discretionary dividend declared.</p> <p>Capital - upon a distribution on winding up, the subscription price and unpaid dividend accrued upon ordinary shares are paid first. Following the subsequent repayment of the subscription price, each ordinary share ranks pari passu with each other ordinary share and each preferred ordinary share in respect of the distribution of any excess capital on winding up and each ordinary share ranks pari passu with each other ordinary share, each preferred ordinary share and each C ordinary share in respect of the distribution of any excess capital on winding up exceeding £30,000.</p> <p>Redemption - the shares are not redeemable at the option of the Company or the shareholder.</p>	<p>① Prescribed particulars of rights attached to shares The particulars are:</p> <ul style="list-style-type: none"> a. particulars of any voting rights, including rights that arise only in certain circumstances; b. particulars of any rights, as respects dividends, to participate in a distribution; c. particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and d. whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder. <p>A separate table must be used for each class of share.</p>

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3

Prescribed particulars of rights attached to shares

Class of share

PREFERRED ORDINARY

Prescribed particulars

1

Voting - each preferred ordinary share confers the right to receive notice of and to attend, speak and vote (one vote per ordinary shareholder on a show of hands and one vote per ordinary share held on a poll vote).

Income - pari passu between each ordinary and preferred ordinary shares in respect of any discretionary dividend declared.

Capital - upon a distribution on winding up, the subscription price and unpaid dividend accrued upon preferred ordinary shares are paid first. Following the subsequent repayment of the subscription price, each preferred ordinary share ranks pari passu with each other preferred ordinary share and each ordinary share in respect of the distribution of any excess capital on winding up and each preferred ordinary share ranks pari passu with each other preferred ordinary share, each ordinary share and each C ordinary share in respect of the distribution of any excess capital on winding up exceeding £30,000.

Redemption - the shares are not redeemable at the option of the Company or the shareholder.

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.

SH19 - Continuation page

Statement of capital for reduction supported by solvency statement or court order

3

Prescribed particulars of rights attached to shares

Class of share

C ORDINARY

Prescribed particulars
1

Voting - each C ordinary share has no voting rights other than in relation to a vote in respect of any variation of the rights attaching to the C ordinary shares, in which case the holder shall be entitled to one vote in respect of each such share held.

Income - at the discretion of the Company.

Capital - on winding up each C ordinary share is entitled to participate equally in any capital distributed up to the repayment of the nominal value. Once this amount is repaid, each C ordinary share ranks *pari passu* with each other ordinary share and each preferred ordinary share in respect of the distribution of any excess capital on winding up exceeding £30,000.

Redemption - the shares are not redeemable at the option of the Company or the shareholder.

1 Prescribed particulars of rights attached to shares

The particulars are:

- particulars of any voting rights, including rights that arise only in certain circumstances;
- particulars of any rights, as respects dividends, to participate in a distribution;
- particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder.

A separate table must be used for each class of share.