

Company Number: 04230115

**KESA HOLDINGS LIMITED**  
(the "Company")

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**Statement of Compliance**

under Section 644 (5) of the Companies Act 2006 (the "Act")  
made for the purposes of sections 641 – 643 of the Act on November 5, 2020

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We, being the Directors of the Company, hereby declare that we have formed the opinion that:

- As regards the Company's submission to the Registrar of Companies for the reduction in capital by way of a Statement of Solvency, that the statement was in the prescribed form as set out in Section 643 of the Act, including the date and names of the Directors as at the time it was made and signed in accordance with The Companies (Reduction Of Share Capital) Order 2008; and
- The reduction of capital was not restricted or prohibited by the Company's constitution and the Statement of Solvency had been dated November 4, 2020 and issued to the sole member not more than 15 days before the date of the Special Written Resolution, which was passed on November 5, 2020, and circulated in accordance with Sections 642(2) and (3) of the Act.

Signed:



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Frederique Giavarini  
Director



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Benoit Andre Francois Jaubert  
Director



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Jean-Brieuc-Pierre-Marie Le Tinier  
Director

THURSDAY



A17      \*A9I027V5\*      #107  
26/11/2020  
COMPANIES HOUSE

Company Number: 04230115

**KESA HOLDINGS LIMITED**  
(the "Company")

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**Statement of Solvency**

under Section 643 of the Companies Act 2006 (the "Act")  
made for the purposes of Section 642 of the Act on November 4, 2020

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This solvency statement is made pursuant to section 642 of the Companies Act 2006 in the form as prescribed by The Companies (Reduction of Share Capital) Order 2008 and Section 643 of the Companies Act 2006.

We, being the Directors named below as at the date of this solvency statement, having made a full inquiry into the affairs of the Company, and that, having done so, including taking account of all of the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that:


- As regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts; and
- the Company will be able to pay (or otherwise discharge) its debts in full as they fall due during the year immediately following the date of this statement.



Frederique Giavarini  
Director



Benoit Andre Francois Jaubert  
Director



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Jean-Brieuc-Pierre-Marie Le Tinier  
Director

THURSDAY

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