

Company number: 04226452

Independent Community Living (Holdings) Limited (the "Company")

DIRECTORS' STATEMENT OF SOLVENCY (for the purposes of Section 642 of the Companies Act).

It is proposed that the Company effects the following reduction of capital supported by a solvency statement pursuant to Section 642 of the Companies Act 2006 ("**Proposed Reduction**").

THAT:


The Company's share capital be reduced from £150,000, comprising 150,000 ordinary shares of £1 each, to £1, comprising one ordinary share of £1, by cancelling and extinguishing for no consideration those 149,999 ordinary shares of £1 each in the capital of the Company, and which are registered in the name of Craegmoor Hospitals (Holdings) Limited.

We, Nigel Myers and Trevor Torrington, being all the directors of the Company, make the following statements in relation to the Proposed Reduction for the purposes of Section 642 of the Companies Act 2006:

1. We have each formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts, and
2. We have each formed the opinion that the Company will be able to pay (or otherwise discharge) its debts as they fall due during the year immediately following the date of this statement, and
3. In forming these opinions, we have each taken into account all of the Company's liabilities (including any contingent or prospective liabilities) as required by Section 643(2) of the Companies Act 2006.

Made and signed on 20 November 2018 by each of the above named directors of the Company:

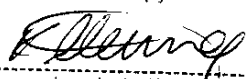
Nigel Myers

.....

Trevor Torrington

.....

Certified true copy


For and on behalf of
Anderson Strathern LLP
1 Rutland Court
Edinburgh
EH3 8EY

FRIDAY



SPE *S7JTEXG0* #78
30/11/2018
COMPANIES HOUSE

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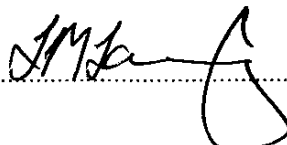
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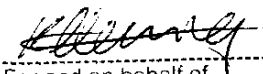
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Nigel Myers

Trevor Torrington



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Anderson Strathern LLP
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Edinburgh
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