

Company number: 04226452

Independent Community Living (Holdings) Limited (the "Company")

STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY SOLVENCY STATEMENT (pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("**Capital Reduction**"), supported by a solvency statement made by the directors of the Company on 20 November 2018 pursuant to section 642 of the Companies Act 2006 ("**Solvency Statement**"):

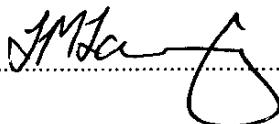
The Company's share capital be reduced from £150,000, comprising 150,000 ordinary shares of £1 each, to £1, comprising one ordinary share of £1, by cancelling and extinguishing for no consideration those 149,999 ordinary shares of £1 each in the capital of the Company and which are registered in the name of Craegmoor Hospitals (Holdings) Limited.

We, being all the directors of the Company, confirm that:


1. The Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed, and
2. A copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006.

Signed on 20 November 2018 by each of the directors of the Company:

Nigel Myers

Trevor Torrington


Certified true copy


For and on behalf of
Anderson Strathern LLP
1 Rutland Court
Edinburgh
EH3 8EY

FRIDAY



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SPE 30/11/2018 #77
COMPANIES HOUSE

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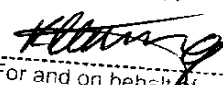
Nigel Myers

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Trevor Torrington

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Anderson Strathern LLP
1 Rutland Court
Edinburgh
EH3 8EY