



Annual Return

Company Name: **PHYSIOMICS PLC**

Company Number: **04225086**



X5B5L0KI

Received for filing in Electronic Format on the: **13/07/2016**

Company Name: **PHYSIOMICS PLC**

Company Number: **04225086**

Date of this return: **30/05/2016**

Sic Codes: **72190**

Company Type: **Public limited company**

Situation of
Registered Office: **THE MAGDALEN CENTRE OXFORD SCIENCE PARK ROBERT
ROBINSON AVENUE OXFORD
OX4 4GA**

Single Alternative Inspection Location (SAIL)

The address for an alternative location to the company's registered office for the inspection of registers is:

**CAPITA REGISTRARS LIMITED NORTHERN HOUSE WOODSOME
PARK, FENAY BRIDGE HUDDERSFIELD WEST YORKSHIRE
HD8 0GA**

The following records have moved to the single alternative inspection location:
Register of members (section 114)

Officers of the company

Company Secretary 1

Type: **Corporate**
Name: **STRATEGIC FINANCE DIRECTOR LIMITED**
Principal / Business: **C/O HARWELL INNOVATION CENTRE**
Address: **173 CURIE AVENUE DIDCOT HARWELL OXFORD
ENGLAND OX11 0QG**

European Economic Area (EEA) Company

Register Location: **UNITED KINGDOM**
Registration Number: **7747497**

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Company Director 1

Type: **Person**
Full Forename(s): **DOCTOR MARK PHILIP**
Surname: **CHADWICK**
Service Address: **recorded as Company's registered office**

Country/State: **ENGLAND**
Usually Resident:

Date of Birth: ****/03/1971** Nationality: **BRITISH**
Occupation: **CHIEF
EXECUTIVE
OFFICER**

Company Director 2

Type: **Person**
Full Forename(s): **DR CHRISTOPHE DAVID**
Surname: **CHASSAGNOLE**
Service Address: **recorded as Company's registered office**

Country/State **UNITED KINGDOM**
Usually Resident:

Date of Birth: ****/10/1970** Nationality: **FRENCH**
Occupation: **CHIEF
OPERATING
OFFICER**

Company Director 3

Type: **Person**
Full Forename(s): **DR PAUL BERNARD**
Surname: **HARPER**
Service Address: **recorded as Company's registered office**

Country/State **ENGLAND**
Usually Resident:

Date of Birth: ****/03/1946** Nationality: **BRITISH**
Occupation: **COMPANY
DIRECTOR**

Company Director 4

Type: **Person**
Full Forename(s): **MR JAMES SIMON**
Surname: **MILLEN**
Service Address: **recorded as Company's registered office**

Country/State **UNITED KINGDOM**
Usually Resident:

Date of Birth: ****/09/1968** Nationality: **BRITISH**
Occupation: **DIRECTOR**

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	2481657918
Currency:	GBP	Aggregate nominal value:	893396.85048

Prescribed particulars

A. AS REGARDS VOTING THE HOLDERS OF DEFERRED SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE OF OR TO ATTEND (EITHER PERSONALLY OR BY PROXY) ANY GENERAL MEETING OF THE COMPANY OR TO VOTE (EITHER PERSONALLY OR BY PROXY) ON ANY RESOLUTION TO BE PROPOSED THEREAT. B. AS REGARDS INCOME THE HOLDERS OF THE DEFERRED SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND OUT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION AND RESOLVED TO BE DISTRIBUTED IN RESPECT OF ANY FINANCIAL YEAR OR ANY OTHER INCOME OR RIGHT TO PARTICIPATE THEREIN. C. AS REGARDS CAPITAL ON A DISTRIBUTION OF ASSETS ON A WINDING-UP OR OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION OR REDEMPTION ON PURCHASE BY THE COMPANY OF ANY OF ITS SHARES) THE HOLDERS OF THE DEFERRED SHARES SHALL BE ENTITLED TO RECEIVE THE AMOUNT PAID UP ON THEIR SHARES AFTER THERE SHALL HAVE BEEN DISTRIBUTED (IN CASH OR IN SPECIE) TO THE HOLDERS OF THE ORDINARY SHARES THE AMOUNT OF £100,000,000 IN RESPECT OF EACH ORDINARY SHARE HELD BY THEM RESPECTIVELY. FOR THIS PURPOSE DISTRIBUTIONS IN CURRENCY OTHER THAN STERLING SHALL BE TREATED AS CONVERTED INTO STERLING, AND THE VALUE FOR ANY DISTRIBUTION IN SPECIE SHALL BE ASCERTAINED IN STERLING, IN EACH CASE IN SUCH MANNER AS THE DIRECTORS OF THE COMPANY IN GENERAL MEETING MAY APPROVE. THE DEFERRED SHARES SHALL NOT ENTITLE THE HOLDERS THEREOFTO ANY FURTHER OR OTHER RIGHT OF PARTICIPATION IN THE ASSETS OF THE COMPANY D. NOTWITHSTANDING ANY OTHER PROVISION OF THE COMPANY'S ARTICLES, THE COMPANY SHALL HAVE THE POWER AND AUTHORITY AT ANY TIME TO PURCHASE ALL OR ANY OF THE DEFERRED SHARES FOR AN AGGREGATE CONSIDERATION OF £1. THE COMPANY MAY, AT ITS OPTION AND SUBJECT TO COMPLIANCE WITH THE PROVISIONS OF APPLICABLE LEGISLATION, AT ANY TIME AFTER THE ADOPTION OF THIS ARTICLE, CANCEL SUCH SHARES BY WAY OF REDUCTION OF CAPITAL FOR NO CONSIDERATION

Class of Shares:	ORDINARY	Number allotted	3481657919
Currency:	GBP	Aggregate nominal value:	139266.31676

Prescribed particulars

EACH SHARE IS ENTITLED TO ONE VOTE IN ANY CIRCUMSTANCES. EACH SHARE HAS EQUAL RIGHTS TO DIVIDENDS. EACH SHARE IS ENTITLED TO PARTICIPATE IN A DISTRIBUTION ARISING FROM A WINDING UP OF THE COMPANY. THE ORDINARY SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	5963315837
		Total aggregate nominal value:	1032663.16724
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders as at 30th May 2016 or that had ceased to be shareholders since the made up date of the previous Annual Return.

The company's shares were admitted to trading on a market during the period of this return and it was an issuer to which the shareholders notification requirements of Chapter 5 of the FSA's Disclosure and Transparency Rules source book applied throughout the period of the return.

The company was not required to provide details of any shareholders.

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor

