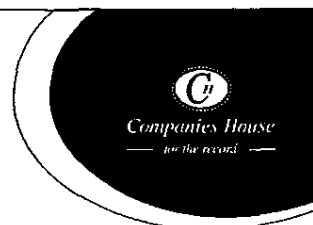


In accordance with
Section 555 of the
Companies Act 2006.

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online.
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation.

☐ **What this form is NOT for**
You cannot use this form to
give notice of shares taken by
subsequent formation of the company
for an allotment of a new class of
shares by an unlimited company.

MONDAY



A45 14/12/2009 284
COMPANIES HOUSE

1 Company details

Company number 04225086

Company name in full PHYSIOMICS PLC

→ Filling in this form
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date 04/12/2009
To Date

1 Allotment date
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes.

3 Shares allotted

Please give details of the shares allotted, including bonus shares.

2 Currency
If currency details are not
completed we will assume currency
is in pound sterling.

| Class of shares (E.g. Ordinary/Preference etc.) | Currency | Number of shares allotted | Nominal value of each share | Amount paid (including share premium) | Amount (if any) unpaid (including share premium) |
|----------------------------------------------------|----------|------------------------------|--------------------------------|---------------------------------------------|--------------------------------------------------------|
| ORDINARY | GBP | 18750000 | 0.04p | 0.4p | |
| | | | | | |
| | | | | | |

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted.

Details of non-cash
consideration.

If a PLC, please attach
valuation report (if
appropriate)

1. The first part of the document is a letter from the President of the United States to the Congress, dated January 1, 1861. It is a very important document, as it sets out the policy of the new administration.

2. The second part of the document is a report from the Secretary of the Treasury, dated January 1, 1861. It contains a detailed account of the financial state of the country at the beginning of the year.

3. The third part of the document is a report from the Secretary of the Interior, dated January 1, 1861. It contains a detailed account of the state of the public lands and the progress of the various departments.

4. The fourth part of the document is a report from the Secretary of the Navy, dated January 1, 1861. It contains a detailed account of the state of the navy and the progress of the various departments.

5. The fifth part of the document is a report from the Secretary of the War, dated January 1, 1861. It contains a detailed account of the state of the army and the progress of the various departments.

6. The sixth part of the document is a report from the Secretary of the State, dated January 1, 1861. It contains a detailed account of the state of the foreign relations of the country and the progress of the various departments.

7. The seventh part of the document is a report from the Secretary of the Education, dated January 1, 1861. It contains a detailed account of the state of the public education and the progress of the various departments.

8. The eighth part of the document is a report from the Secretary of the Agriculture, dated January 1, 1861. It contains a detailed account of the state of the agriculture and the progress of the various departments.

9. The ninth part of the document is a report from the Secretary of the Commerce, dated January 1, 1861. It contains a detailed account of the state of the commerce and the progress of the various departments.

10. The tenth part of the document is a report from the Secretary of the Finance, dated January 1, 1861. It contains a detailed account of the state of the finance and the progress of the various departments.

11. The eleventh part of the document is a report from the Secretary of the Public Works, dated January 1, 1861. It contains a detailed account of the state of the public works and the progress of the various departments.

12. The twelfth part of the document is a report from the Secretary of the Public Health, dated January 1, 1861. It contains a detailed account of the state of the public health and the progress of the various departments.

13. The thirteenth part of the document is a report from the Secretary of the Public Safety, dated January 1, 1861. It contains a detailed account of the state of the public safety and the progress of the various departments.

14. The fourteenth part of the document is a report from the Secretary of the Public Education, dated January 1, 1861. It contains a detailed account of the state of the public education and the progress of the various departments.

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return.

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7.

| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
|----------------------------------------------------|-----------------------------------|-------------------------------------------|--------------------|---------------------------|
| ordinary | 0.3746 p | NIL | 863 570 699 | £ 3234,557.56 |
| | | | | £ |
| | | | | £ |
| | | | | £ |
| Totals | | | | £ |

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency.

| | | | | |
|------------------------------------------------------|-----------------------------------|-------------------------------------------|--------------------|---------------------------|
| Currency | | | | |
| Class of shares (E.g. Ordinary / Preference etc.) | Amount paid up on each share ❶ | Amount (if any) unpaid on each share ❶ | Number of shares ❷ | Aggregate nominal value ❸ |
| | | | | |
| | | | | |
| Totals | | | | |

| | | | | |
|----------------------------------------------------|-----------------------------------|-------------------------------------------|--------------------|---------------------------|
| Currency | | | | |
| Class of shares (E.g. Ordinary/Preference etc.) | Amount paid up on each share ① | Amount (if any) unpaid on each share ① | Number of shares ② | Aggregate nominal value ③ |
| | | | | |
| | | | | |
| Totals | | | | |

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital.

Total number of shares 863 570 699

Total aggregate nominal value ③ £ 3 234 557.56

③ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example: £100 + €100 + \$10 etc.

① Including both the nominal value and any
share premium.

② E.g. Number of shares issued multiplied by
nominal value of each share.

③ Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation
page if necessary.

1. The first part of the report is a general introduction to the project, which includes a brief history of the project and a statement of the objectives. The second part is a detailed description of the methodology used in the study, which includes a description of the data sources, the data collection process, and the data analysis techniques. The third part is a description of the results of the study, which includes a description of the data and a discussion of the findings. The fourth part is a conclusion, which summarizes the main findings of the study and provides recommendations for future research.

2. The first part of the report is a general introduction to the project, which includes a brief history of the project and a statement of the objectives. The second part is a detailed description of the methodology used in the study, which includes a description of the data sources, the data collection process, and the data analysis techniques. The third part is a description of the results of the study, which includes a description of the data and a discussion of the findings. The fourth part is a conclusion, which summarizes the main findings of the study and provides recommendations for future research.

SH01

Return of allotment of shares

7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5.

① Prescribed particulars of rights attached to shares

The particulars are:

- a particulars of any voting rights, including rights that arise only in certain circumstances;
- b particulars of any rights, as respects dividends, to participate in a distribution;
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up); and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share.

Continuation page

Please use a Statement of Capital continuation page if necessary.

Class of share

ORDINARY

Prescribed particulars

①

ONE VOTE FOR EVERY MEMBER PRESENT AT A GENERAL MEETING OR, BY PROXY, HAS ON A POLL ONE VOTE FOR EVERY SHARE OF WHICH THEY ARE A HOLDER.

DIVIDENDS PAID ACCORDING TO AMOUNTS PAID ON A SHARE.

ON VOLUNTARY WINDING UP ASSETS DIVIDED AMONGST MEMBERS.

Class of share

Prescribed particulars

①

Class of share

Prescribed particulars

①


8

Signature

I am signing this form on behalf of the company.

Signature

Signature

X  X

This form may be signed by:

~~Director~~ ② Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager.

② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership.

③ Person authorised

Under either section 270 or 274 of the Companies Act 2006.

1. The first step in the process of creating a new product is to identify a market need. This involves conducting market research to understand what consumers want and what problems they are trying to solve. Once a need is identified, the next step is to develop a concept that addresses that need.

2. The second step is to create a prototype. This is a physical model of the product that allows the designer to test and refine the design. Prototyping can be done in a variety of ways, from simple sketches and models to more complex 3D printed parts.

3. The third step is to conduct a feasibility study. This involves evaluating the technical, financial, and market viability of the product. A feasibility study can help identify potential risks and challenges, and provide a more realistic estimate of the costs and benefits of the project.

4. The fourth step is to develop a business plan. This is a document that outlines the business model, marketing strategy, and financial projections for the product. A business plan is essential for securing funding and guiding the development of the product.

5. The fifth step is to manufacture the product. This involves sourcing materials, finding a manufacturer, and producing the final product. Manufacturing can be a complex process, and it is important to work closely with the manufacturer to ensure that the product is produced to the highest quality.

6. The sixth step is to launch the product. This involves marketing the product, distributing it, and selling it to customers. Launching a new product can be a challenging task, and it is important to have a solid marketing strategy in place.

7. The seventh step is to monitor the product's performance. This involves tracking sales, customer feedback, and other key metrics to ensure that the product is meeting its goals and making a positive impact on the market.

8. The eighth step is to iterate and improve the product. This involves using customer feedback and market data to make improvements to the product and its marketing strategy. Iteration is a key part of the product development process, and it allows designers to create products that are truly innovative and valuable to their customers.

... ..

SH01

Return of allotment of shares



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name

ROGER JONES

Company name

Address

Post town

County/Region

Postcode

Country

DX

Telephone

020 3291 2781



Checklist

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk