

# M

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

# 395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

Name of company

174762/13

①

4225086

\* PHYSIOMICS PLC

Date of creation of the charge

23/05/2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

£50,000 plus any further amounts due to the Chargee under the Secured Convertible Loan Note Instrument entered into by the Company on 8 February 2008 or otherwise

Names and addresses of the mortgagees or persons entitled to the charge

BILLAM PLC (Company Number 298654) of Trinity Court, Batchworth Island, Church Street, Rickmansworth, Hertfordshire

Postco

Presentor's name address and reference (if any)

BRACHERS SOLICITORS  
SOMERFIELD HOUSE  
59 LONDON ROAD  
MAIDSTONE  
KENT  
ME16 8JH

For official Use (02/00)  
Mortgage Section

Now Part

Time critical reference



PMO 07-06-08 147  
COMPANIES HOUSE

A13 13/06/2008 223  
COMPANIES HOUSE

A41 07/06/2008 108  
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

FIXED AND FLOATING CHARGES OVER THE COMPANY AND ALL OF THE COMPANY'S LAND, EQUIPMENT, PLANT AND MACHINERY; GOODWILL, RIGHTS AND INTERESTS IN INTELLECTUAL PROPERTY OF ANY KIND; UNCALLED SHARE CAPITAL; RIGHTS AND INTERESTS IN SHARES AND OTHER SECURITY; AND RIGHTS AND INTEREST IN CONTRACTS.

0145

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Signed

Date

12-6-08

On behalf of ~~XXXXXXXXXXXXXXXXXXXX~~ [chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.



**CERTIFICATE OF THE REGISTRATION  
OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. 4225086  
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A DEBENTURE DATED 23 MAY 2008  
AND CREATED BY PHYSIOMICS PLC FOR SECURING £50,000  
AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM THE  
COMPANY TO BILLAM PLC UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART XII OF THE COMPANIES ACT 1985 ON THE 7 JUNE 2008**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 17 JUNE 2008**



**Companies House**  
— for the record —



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**