

INEOS Investment Holdings Limited

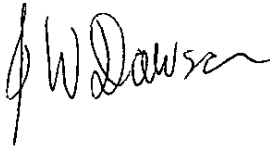
Company Number 04215941 (the "Company")

STATEMENT OF THE DIRECTORS OF THE COMPANY

made on 26 July 2011

- 1 This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 and has been signed by each of the directors of the Company
- 2 The directors of the Company confirm that the solvency statement dated 26 July 2011 and made for the purposes of section 642 of the Companies Act 2006 in the form prescribed by the Companies (Reduction of Share Capital) Order 2008 was
 - (A) made not more than 15 days before 26 July 2011, being the date on which the written resolution to reduce the share capital of the Company by reducing the nominal value of each issued ordinary share by 99 99999p from £1 each to 0 00001p each was passed as a special resolution, and
 - (B) provided to its member in accordance with section 642(2) of the Companies Act 2006

Signed



James Dawson, Director



Graeme Leask, Director

WEDNESDAY



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COMPANIES HOUSE