

Section 89<sup>(3)</sup> The Insolvency Act 1986**MEMBERS' VOLUNTARY WINDING UP****S.89(3)****Declaration of Solvency embodying  
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

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To the Registrar of Companies  
Company Number

04215873

## NAME OF COMPANY

(1) Ineos Intermediate Holdings Limited

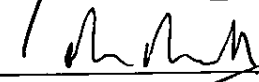
(1) Insert full name  
of Company(2) Insert full names  
and address(es)**We<sup>(2)</sup>**Graeme Leask of Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG, and  
Mark Mitchell of Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG**attach a declaration of solvency embodying a statement of assets and  
liabilities**

Signed



Date 12/4/2010

Signed



Date 12/04/10

(3) Insert  
presenter's  
and reference  
(if any)(3) PricewaterhouseCoopers LLP  
Benson House, 33 Wellington Street, Leeds LS1 4JP

For official use

Liquidation section

Post room

WEDNESDAY



\*AB6CLJCJ\*

A38

21/04/2010

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COMPANIES HOUSE

**The Insolvency Act 1986**

**Form 4.70 cont'd**

**Members' Voluntary Winding Up  
Declaration of Solvency  
Embodying a Statement of  
Assets and Liabilities**

Company Number 04215873

Name of Company Ineos Intermediate Holdings Limited

Presented by PricewaterhouseCoopers LLP  
Benson House, 33 Wellington Street, Leeds LS1 4JP

**Declaration of Solvency**

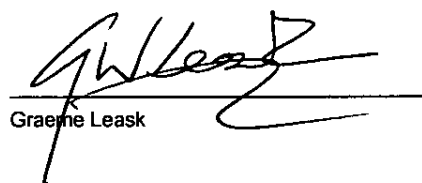
**We**

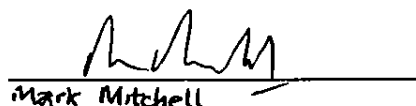
(a) Insert names and addresses Graeme Leask and Mark Mitchell of Hawkslease, Chapel Lane, Lyndhurst, Hampshire SO43 7FG

(b) Delete as applicable being (b) directors of (c) Ineos Intermediate Holdings Limited do solemnly and sincerely declare that I have made a full inquiry into the affairs of this Company, and that, having done so, have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding-up

(e) Insert date I append a statement of the Company's assets and liabilities as at (e) 12/4/2010, being the latest practicable date before the making of this declaration

I make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835

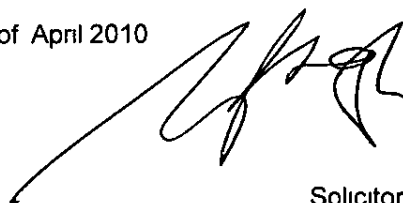
  
Graeme Leask

  
Mark Mitchell

Declared at Hawkslease Chapel Lane  
Lyndhurst. Hampshire SO43 7FG

this 12 day of April 2010

Before me,



Solicitor or Commissioner of Oaths

**N. M. PUGH  
SOLICITOR  
OCEANA HOUSE  
39-49 COMMERCIAL ROAD  
SOUTHAMPTON  
SO15 1GA**

Company Name: Ineos Intermediate Holdings Limited

Registered No: 04215873  
Form 4.70 (cont.)

Statement as at 12/4/2010 showing assets at estimated  
realisable values and liabilities expected to rank

Assets and liabilities	Estimated to realise or to rank for payment to nearest £	Equivalent £ 12/4/2010
<b>Assets:</b>  <div> <div>Balance at bank</div> <div>Cash in hand</div> <div>Marketable securities</div> <div>Bills receivable</div> <div>Inter-company debtor</div> <div>Trade debtors</div> <div>Loans and advances</div> <div>Unpaid calls</div> <div>Stock in trade</div> <div>Work in progress</div> </div> <div> <div>Freehold property</div> <div>Leasehold property</div> <div>Plant and machinery</div> <div>Furniture, fittings, utensils etc</div> <div>Patents, trade marks etc</div> <div>Investments other than marketable securities</div> <div>Other property, viz</div> <div>Estimated realisable value of assets £</div> </div>	<p>£ £</p> <p>£ 98,192,001</p>	<p>86,654,783</p>
<b>Liabilities</b>  <div> <div>Secured on specific assets, viz</div> <div>Secured by floating charge(s)</div> </div> <div> <div>Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full</div> </div> <div> <div>Unsecured creditors (amounts estimated to rank for payment)</div> <div> <div>Inter-company creditor</div> <div>Bills payable</div> <div>Accrued expenses</div> <div>Other liabilities</div> <div>Contingent liabilities</div> </div> </div>	<p>£ £</p> <p>£ 79,961,000</p>	<p>£</p> <p>70,565,862</p> <p><del>70,479,267</del></p>
<div>Estimated surplus after paying debts in full</div> <div>Remarks</div>	<p>£</p> <p>£18,329,1934</p> <p>£18,231,000</p>	<p>£16,175,576</p> <p>£16,088,921</p>