

KF Reorganisation 2020/21 – Transaction 5 - Step 4 – SSIL Solvency Statement

**SHELDON STERLING INVESTMENTS LIMITED**

**(Registered number 04210919)**

**(the Company)**

**SOLVENCY STATEMENT MADE FOR THE PURPOSE OF  
SECTION 642 OF THE COMPANIES ACT 2006**

This solvency statement is made on 16 July 2021.

The Company is proposing that:

- (a) the share capital of the Company be reduced by cancelling and extinguishing 99 ordinary shares of GBP 1.00 each registered in the name of Martin Pecheur Investments S.à r.l; and
- (b) the Company's share premium account be cancelled by reducing the share premium by GBP 1,134,131,179.21 to GBP 0.00.

with such amounts being credited to the Company's distributable reserves.


We, Paul Anthony Moore and Julian James Lawrence Smith, being all of the directors of the Company as at the date of this solvency statement, have each formed the opinion:

- (a) that as at the date of this solvency statement, there is no ground on which the Company could then be found to be unable to pay (or otherwise discharge) its debts; and
- (b) that the Company will be able to pay (or otherwise discharge) its debts in full within 12 months of the commencement of the winding up of the Company

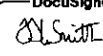
In forming this opinion, the directors have taken into account all of the Company's liabilities (including any contingent or prospective liabilities).

Signed in counterpart by all of the directors of the Company:

Paul Anthony Moore

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Julian James Lawrence Smith

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