



Companies House
— for the record —

SH01 (ef)

Return of Allotment of Shares



X2Q3LMWV

Company Name: **Truphone Limited**

Company Number: **04187081**

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Shares Allotted (including bonus shares)

<i>Date or period during which shares are allotted</i>		<i>From</i> 30/06/2010	<i>To</i> 30/06/2010
Class of shares	ORDINARY	<i>Number allotted</i>	25
		<i>Nominal value of each share</i>	0.00001
<i>Currency</i>	GBP	<i>Amount paid</i>	8.64
		<i>Amount unpaid</i>	0.0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares	A ORDINARY	<i>Number allotted</i>	91033
		<i>Aggregate nominal value</i>	0.91033
<i>Currency</i>	GBP	<i>Amount paid per share</i>	17.58
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE COMPANY SHALL APPLY ANY DISTRIBUTABLE PROFITS WHICH THE DIRECTORS RESOLVE TO DISTRIBUTE IN ANY GIVEN YEAR IN PAYING A DIVIDEND TO THE SHAREHOLDERS IN RESPECT OF THEIR HOLDINGS OF SHARES PARI PASSU AS BETWEEN THE SHAREHOLDERS AND PRO RATA TO THE NUMBER OF SHARES HELD BY EACH OF THEM. THEY HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A RETURN OF ASSETS ON A LIQUIDATION THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED THIRDLY IN PAYING EACH OF THE A ORDINARY SHAREHOLDERS THE SUBSCRIPTION PRICE FOR THE A ORDINARY SHARES WHICH THEY HOLD AT THE TIME AFTER PAYING THE SERIES C AND D ORDINARY SHAREHOLDERS AND THE SERIES B SHAREHOLDERS.

Class of shares	D ORDINARY	<i>Number allotted</i>	26934
		<i>Aggregate nominal value</i>	0.26934
<i>Currency</i>	GBP	<i>Amount paid per share</i>	41.93
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE COMPANY SHALL APPLY ANY DISTRIBUTABLE PROFITS WHICH THE DIRECTORS RESOLVE TO DISTRIBUTE IN ANY GIVEN YEAR IN PAYING A DIVIDEND TO THE SHAREHOLDERS IN RESPECT OF THEIR HOLDINGS OF SHARES PARI PASSU AS BETWEEN THE SHAREHOLDERS AND PRO RATA TO THE NUMBER OF SHARES HELD BY EACH OF THEM. THE D ORDINARY SHARES SHALL NOT ENTITLE THE HOLDERS OF THEM TO RECEIVE NOTICE OF, TO ATTEND, TO SPEAK OR TO VOTE AT ANY GENERAL MEETING OF THE COMPANY. ON A RETURN OF ASSETS ON A LIQUIDATION THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FIRSTLY IN PAYING TO EACH OF THE SERIES C SHAREHOLDERS AND THE D ORDINARY SHAREHOLDERS (IN PROPORTION TO THE NUMBER OF SERIES C SHARES AND D ORDINARY SHARES HELD BY EACH OF THE SERIES C SHAREHOLDERS AND D ORDINARY SHAREHOLDERS AT THAT TIME AS IF THEY TOGETHER CONSTITUTED ONE CLASS) THE SUBSCRIPTION PRICE FOR THE SERIES C SHARES AND/OR D ORDINARY SHARES WHICH HE OR IT HOLDS AT THAT TIME.

Class of shares	ORDINARY	<i>Number allotted</i>	25
		<i>Aggregate nominal value</i>	0.00025
<i>Currency</i>	GBP	<i>Amount paid per share</i>	8.84
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE COMPANY SHALL APPLY ANY DISTRIBUTABLE PROFITS WHICH THE DIRECTORS RESOLVE TO DISTRIBUTE IN ANY GIVEN YEAR IN PAYING A DIVIDEND TO THE SHAREHOLDERS IN RESPECT OF THEIR HOLDINGS OF SHARES PARI PASSU AS BETWEEN THE SHAREHOLDERS AND PRO RATA TO THE NUMBER OF SHARES HELD BY EACH OF THEM. THEY HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A RETURN OF ASSETS ON A LIQUIDATION THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FOURTHLY IN PAYING EACH OF THE ORDINARY SHAREHOLDERS THE SUBSCRIPTION PRICE FOR THE ORDINARY SHARES WHICH THEY HOLD AT THE TIME AFTER PAYING THE SERIES C AND D ORDINARY SHAREHOLDERS, THE SERIES B SHAREHOLDERS AND THE A ORDINARY SHAREHOLDERS

Class of shares	ORDINARY	<i>Number allotted</i>	180085
		<i>Aggregate nominal value</i>	1.80085
<i>Currency</i>	GBP	<i>Amount paid per share</i>	17.58
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE COMPANY SHALL APPLY ANY DISTRIBUTABLE PROFITS WHICH THE DIRECTORS RESOLVE TO DISTRIBUTE IN ANY GIVEN YEAR IN PAYING A DIVIDEND TO THE SHAREHOLDERS IN RESPECT OF THEIR HOLDINGS OF SHARES PARI PASSU AS BETWEEN THE SHAREHOLDERS AND PRO RATA TO THE NUMBER OF SHARES HELD BY EACH OF THEM. THEY HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A RETURN OF ASSETS ON A LIQUIDATION THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FOURTHLY IN PAYING EACH OF THE ORDINARY SHAREHOLDERS THE SUBSCRIPTION PRICE FOR THE ORDINARY SHARES WHICH THEY HOLD AT THE TIME AFTER PAYING THE SERIES C AND D ORDINARY SHAREHOLDERS, THE SERIES B SHAREHOLDERS AND THE A ORDINARY SHAREHOLDERS

Class of shares	ORDINARY	<i>Number allotted</i>	17119
		<i>Aggregate nominal value</i>	0.17119
<i>Currency</i>	GBP	<i>Amount paid per share</i>	34.75
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE COMPANY SHALL APPLY ANY DISTRIBUTABLE PROFITS WHICH THE DIRECTORS RESOLVE TO DISTRIBUTE IN ANY GIVEN YEAR IN PAYING A DIVIDEND TO THE SHAREHOLDERS IN RESPECT OF THEIR HOLDINGS OF SHARES PARI PASSU AS BETWEEN THE SHAREHOLDERS AND PRO RATA TO THE NUMBER OF SHARES HELD BY EACH OF THEM. THEY HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A RETURN OF ASSETS ON A LIQUIDATION THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED FOURTHLY IN PAYING EACH OF THE ORDINARY SHAREHOLDERS THE SUBSCRIPTION PRICE FOR THE ORDINARY SHARES WHICH THEY HOLD AT THE TIME AFTER PAYING THE SERIES C AND D ORDINARY SHAREHOLDERS, THE SERIES B SHAREHOLDERS AND THE A ORDINARY SHAREHOLDERS

Class of shares	SERIES B	<i>Number allotted</i>	340284
		<i>Aggregate nominal value</i>	3.40284
<i>Currency</i>	GBP	<i>Amount paid per share</i>	34.75
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE COMPANY SHALL APPLY ANY DISTRIBUTABLE PROFITS WHICH THE DIRECTORS RESOLVE TO DISTRIBUTE IN ANY GIVEN YEAR IN PAYING A DIVIDEND TO THE SHAREHOLDERS IN RESPECT OF THEIR HOLDINGS OF SHARES PARI PASSU AS BETWEEN THE SHAREHOLDERS AND PRO RATA TO THE NUMBER OF SHARES HELD BY EACH OF THEM. THEY HAVE THE RIGHT TO RECEIVE NOTICE OF AND TO ATTEND, SPEAK AND VOTE AT ALL GENERAL MEETINGS OF THE COMPANY. ON A RETURN OF ASSETS ON A LIQUIDATION THE SURPLUS ASSETS OF THE COMPANY REMAINING AFTER PAYMENT OF ITS LIABILITIES SHALL BE APPLIED SECONDLY IN PAYING EACH OF THE SERIES B SHAREHOLDERS THE SUBSCRIPTION PRICE FOR THE SERIES B SHARES WHICH THEY HOLD AT THE TIME AFTER PAYING THE SERIES C AND D ORDINARY SHAREHOLDERS.

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	655480
		<i>Total aggregate nominal value</i>	6.5548

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.