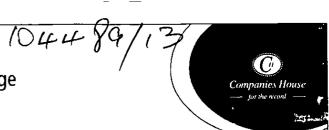
In accordance with
Section 860 of the
Compunies Act 2006

MG01

Particulars of a mortgage or charge



	A fee is payable with this form We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page	
✓		please 2V uk AK8MTWMZ* 12/08/2011 MPANIES HOUSE
1	Company details	For official use
Company number	04181077	Filling in this form Please complete in typescript or in
Company name in full	WARNICK INTEGRATED GENERATION LIMITED	bold black capitals All fields are mandatory unless specified or indicated by *
2	Date of creation of charge	
Date of creation	29 でデチ 210111	
3	Description	
	Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'	
Description	LEFAL CHARGE	
4	Amount secured	در د
	Please give us details of the amount secured by the mortgage or charge	Continuation page Please use a continuation page if

Amount secured

ALL MONIES DIE FROM TOUCHGOLD LIMITED TO ABENERGY FINANCE LIMITED SA UNDER THE TERMS OF A £4,350,000-00 FACILITY AGREEMENT MADE ON 295 JULY 2011

you need to enter more details

MG01 Particulars of a mortgage or charge

	Mortgagee(s) or person(s) entitled to the charge (if any)		
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details	
ame	AB ENERGY FINANCE SA		
Address	11 BOULEVARDROYAL L-2017		
	LUXEMBOURG		
ostcode			
ame			
ddress			
ostcode			
	Short particulars of all the property mortgaged or charged		
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details	
hort particulars	ALL LAND BUILDINGS AND PRE	MISES	
	KNOWN AS LAND AT BEN-	TINCK	
	CULLICRY REGISTERED UNDE	TO TITLE	
	Num BERS NT 351425	CUM	
		_	
	NT 458 142.		

MG01

Particulars of a mortgage or charge

7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance or discount

NONE

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

Signature

Please sign the form here

Signature

Signature Joe Stulls

Autoud imputs brind on behilf of
WIREMICK INTERACTOR CEAUPRATION CTD.

This form must be signed by a person with an interest in the registration of the charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Company name WARWICK INTEGRATED

COMPANY NAME WARWICK INTEGRATED

COMPANY NAME WARWICK INTEGRATED

Address WELLES BOURNE HOWE

WALTON ROAD

Post town WELLESBOURNE

County/Region WARWICK SHIRE

Postcode CV35958

Country UK

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01759

1 POFT

✓ Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank

✓ Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- You have entered the date the charge was created
 You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- You have given details of the mortgagee(s) or person(s) entitled to the charge
- You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

£ How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge

Make cheques or postal orders payable to 'Companies House'

✓ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 4181077 CHARGE NO. 2

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 29 JULY 2011 AND CREATED BY WARWICK INTEGRATED GENERATION LIMITED FOR SECURING £4,350,000.00 AND ALL OTHER MONIES DUE OR TO BECOME DUE FROM TOUCHGOLD LIMITED TO AB ENERGY FINANCE SA UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 12 AUGUST 2011

GIVEN AT COMPANIES HOUSE, CARDIFF THE 15 AUGUST 2011



