

The Insolvency Act 1986

2.16B**Notice of statement of affairs**

Name of Company

Medal Entertainment & Media plc

Company number

04174013

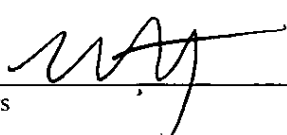
In the
High Court of Justice, Chancery Division, Companies
CourtCourt case number
of 5386/07We
Christine Mary Laverty
KPMG LLP
8 Salisbury Square
London EC4Y 8BB
United KingdomMyles Antony Halley
KPMG LLP, 8 Salisbury Square
London
EC4Y 8BB

attach a copy of -

the statement of affairs

in respect of the administration of the above company

Signed


Joint Administrators

Dated

30 August 2007

Contact Details:

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Sebastian Kopis
KPMG LLP
8 Salisbury Square
London EC4Y 8BB
United Kingdom

DX Number DX 38050 Blackfriars

Tel
DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at -

Companies House, Crown Way, Cardiff CF14 3UZ

DX 33050 Cardiff

SATURDAY



A31

ATJB1SLB
01/09/2007
COMPANIES HOUSE

709

Statement of affairs

Name of Company Medal Entertainment & Media Plc	Company number 04174013
In the High Court of Justice Chancery Division Companies Court {full name of court}	Court case number 5386/07

Statement as to the affairs of Medal Entertainment & Media Plc KPMG LLP 8 Salisbury Square London EC4Y 8BB

On the 26 July 2007 the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full true and complete statement of the affairs of the above named company as at 26 July 2007 the date that the company entered administration

Full name

MAXIANA SPATON

Signed

Maxiana Spaton

Dated

22nd August 2007

A - Summary of Assets

Assets

Asset subject to fixed charge

Fixtures/Fittings and equipment

Investments

Classroom Multimedia

MEM Television Ltd

DD Television Ltd

Scarlet Television Ltd

Strawberry Television Ltd

DDHE Ltd

UGD J

UGD UK

UGD Jersey

Book Value £	Estimated to Realise £
41,130	0
422,236	0
2	0
100	0
2,620	0
38,910	0
1	0
1,000,000	0
1	0
499,999	0
2,004,999	0
Other Debtors	100
Prepaid Bank Fees	41,500
Prepayments	31,387
VAT recoverable	41,237
Cash at Bank US\$	161,993
INTERCOMPANY DEBTORS	
UGD J	337,917
UGD UK	354,063
DD TV	283,302
Scarlet TV	500,370
Strawberry	440,977
DDHE Ltd	4,465,566
MEM TV	298,776
5,205,319	29,000
Estimated total assets available for preferential creditors	5,205,319
	29,000

Uncharged assets

Estimated total assets available for preferential creditors

* Without DDHE ceasing to trade the estimate to realise would be

2,607,120

Signature

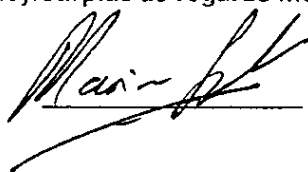


Date

22/8/07

		Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)		29,000
Liabilities		
Preferential Creditors -	1,407	
Estimated deficiency/surplus as regards preferential creditors		27,593
Estimated prescribed part of net property where applicable (to carry forward)	8,519	
Estimated total assets available for floating charge holders		19,075
Debts secured by floating charges	3,378,618	
Estimated deficiency/surplus after floating charges		-3,359,543
Estimated prescribed part of net property where applicable (brought down)	8,519	
Total assets available to unsecured creditors		8,519
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)	1,802,810	
Estimated deficiency/surplus as regards non-preferential creditors (excluding any short fall to floating charge holders)		-1,794,291
Shortfall to floating charge holder brought down	-3 359,543	
Estimated deficiency/surplus as regards creditors		-5,153,834
Issued and called up capital	1 509,736	
Estimated total deficiency/surplus as regards members		-6,663,570

Signature



Date

22/8/07

Medal Entertainment & Media plc

A/P Ageing Summary

As of July 31, 2007

£

TOTAL

Baker Tilly LLP	59,452 93	2 Bloomsbury St, London WC1B 3ST
Bates office services ltd	1 062 39	Unit 26-29 The Ropery Business Park Anchor & Hope Lane, London SE7 7RX
British Telecom 020 7851 0550	53 98	81 Newgate Street, London EC1A 7AJ
British Telecom plc - 7434 4594	26 86	81 Newgate Street, London EC1A 7AJ
broadcast	150 00	Tower House, Sovereign Park, Market Harborough, Leicestershire, LE16 9EF
BT Conferencing	45 49	81 Newgate Street, London EC1A 7AJ
BT INTERNET SERVICES	110 92	81 Newgate Street, London EC1A 7AJ
Capita Registrars Plc	1,138 33	The Registry, 34 Beckenham Road, Beckenham, Kent BR3 4TU
City of Westminster	6,294 00	Business Rates, PO Box 4010 Victoria Street London SW1E 6QY
Claimsline UK	500 00	108 The Matings, Stansted Abbots, WARE, Herst SG12 8HG
Corporate Business Telecoms	117 48	31 Kings Exchange , Tileyard Road, London N7 9AH
Cyclone couriers	366 37	Cyclone House 27/29 Whitfield Street, Tottenham Court Rd, London W1T 2SE
Date Protection	35 00	Information Commissioners Office, Notification Dept, Wycliffe House, Water Lane, Wilmslow, Cheshire SK9 5AF
EDF	3 00	EDF Energy, Freepost 3814, London WC1V 6AJ
Fitton Associates	1,583 90	30 Green Lane Norywood Middx HA6 2QB
Fountain Tv	105,411 88	128 Wembley Park Drive, Wembley Middlesex HA9 8HQ
Harold Benjamin solicitors	3,504 50	Hill House , 67 /71 Lowlands Rd, Harrowe, Middls HA1 3EQ
Harriet Smith Productions	758 67	19a Goodge Street, London W1Y 2PH
Konica Minolta	244 43	Miles Gray Road, Basildon, Essex SS14 3AR
London Stock Exchange plc	411 25	10 Paternoster Square, London EC4M 7LS
moorepay	89 75	Peoplebuilding 2 , Peoplebuilding Estate, Maylands Avenue, Hemel Hemstead Herts, HP2 4NW
Nabarro Nathanson	-7,490 37	Lacon House, Theobald's Road, London WC1X 8RW
Nabarro Wells & Co Limited	8,371 88	Saddlers House, Gutter Lane, London EC2V 6HS
National Geographic	375 00	PO Box 604, Doncaster, DN4 5XF
Panmure Gordon & Co	4,367 15	155 Moorgate, London EC2M 6XB
Peters & Peters	3,321 20	15 Fetter Lane London EC4 A1BW
POW WOW	120 56	4050 Chancellor Court, Oxford Business Park South, Garsington Road, Oxford OX4 2JY
PricewaterhouseCoopers LLP	-2,000 00	1 Embankment Place, London WC2N 6RH
Sharples & Co	-1,575 00	19-21 South Street, Bishops Stortford, Herst CM23 3AB
Skyes & Son Ltd	15 700 35	42 Essex St, Strand Lonson WC2 R3JF
VOBM	411 25	30 Green Lane Norywood, Middlx HA6 2QB

TOTAL

202,963 15

Company Code N12M

MEDAL ENTERTAINMENT AND MEDIA PLC

Name and Address

ORDINARY 10P

THE VILLAGE LIMITED
11 GEORGE ROAD, BPSIDE, BPI 2UB

16

THE VILLAGE LIMITED
11 GEORGE ROAD, BPSIDE, BPI 2UB

182,000

THE VILLAGE LIMITED
11 GEORGE ROAD, BPSIDE, BPI 2UB

35,133

THE VILLAGE LIMITED

11 GEORGE ROAD, BPSIDE, BPI 2UB

220

THE VILLAGE LIMITED

11 GEORGE ROAD, BPSIDE, BPI 2UB

1,400

THE VILLAGE LIMITED
11 GEORGE ROAD, BPSIDE, BPI 2UB

10,000

THE VILLAGE LIMITED

11 GEORGE ROAD, BPSIDE, BPI 2UB

133,871

THE VILLAGE LIMITED

11 GEORGE ROAD, BPSIDE, BPI 2UB

11,030

THE VILLAGE LIMITED
11 GEORGE ROAD, BPSIDE, BPI 2UB

1,135

THE VILLAGE LIMITED

11 GEORGE ROAD, BPSIDE, BPI 2UB

414

THE VILLAGE LIMITED

11 GEORGE ROAD, BPSIDE, BPI 2UB

2,452,843

THE VILLAGE LIMITED

11 GEORGE ROAD, BPSIDE, BPI 2UB

428,571

THE VILLAGE LIMITED

11 GEORGE ROAD, BPSIDE, BPI 2UB

428,155

THE VILLAGE LIMITED

11 GEORGE ROAD, BPSIDE, BPI 2UB

3,191

THE VILLAGE LIMITED

11 GEORGE ROAD, BPSIDE, BPI 2UB

751

THE VILLAGE LIMITED

11 GEORGE ROAD, BPSIDE, BPI 2UB

45,000

THE VILLAGE LIMITED

11 GEORGE ROAD, BPSIDE, BPI 2UB

31,000

MEDAL ENTERTAINMENT AND MEDIA PLC

Shareholder Details

JOHN J. JEFFREY (JOHN JEFFREY) LTD
 100 BELFORD STREET, GLASGOW, G3 7JH

JOHN J. JEFFREY (JOHN JEFFREY) LTD
 100 BELFORD STREET, GLASGOW, G3 7JH

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JOHN J. JEFFREY (JOHN JEFFREY) LTD
 100 BELFORD STREET, GLASGOW, G3 7JH

OPATH 14 14P

17,000

00,000

11,280

5,000

29,000

750

55,000

0,000

1,210