

Full name Reduction of capital compliance statement.

A&N INTERNATIONAL MEDIA LIMITED (THE COMPANY)
COMPANY NUMBER: 04147978

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 (CA 2006) MADE ON [DATE THIS STATEMENT IS MADE]

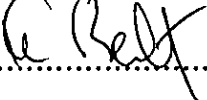
We, the directors named below (being all of the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the CA 2006

As set out in the notice of general meeting dated 26 January 2016, the Company proposes to reduce its capital by means of the solvency statement procedure under section 642 of the CA 2006. The directors signed the solvency statement under section 643 of the CA 2006 (**Solvency Statement**) on 26 January 2016 and the resolution approving the reduction of capital (**Resolution**) was passed at the general meeting held on 26 January 2016 (**General Meeting**).

We confirm that

- The Solvency Statement was made not more than 15 days before the date on which the Resolution was passed
- A copy of the Solvency Statement was provided to members in accordance with section 642(3) of the CA 2006, that is, it was made available for inspection by members of the Company throughout the General Meeting

Signed by

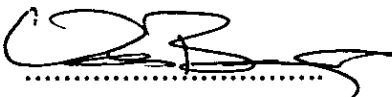
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Kevin Joseph Beatty

Date

26th January 2016

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x vb

Vivian John Rowland Baring

Date

26th January 2016

TUESDAY



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SPE

23/02/2016

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COMPANIES HOUSE