COMPANIES FORM No. 395

Particulars of a mortgage or charge

each register entry for a mortgage or charge CO

A fee of £10 is payable to Companies House in respect of

CHWP000

Please do not write in this margin

Pursuant to section 395 of the Companies Act 1985

ALC 007,00054

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies (Address overleaf - Note 6)

For official use

Company number

4144158

* insert full name of Company

INVESTMENT UMITED

Date of creation of the charge

29 JULY 2005

Name of company

Description of the instrument (if any) creating or evidencing the charge (note 2)

A Deed of Admission to an Omnibus Guarantee and Set-Off Agreement (OGSA) dated 20 MACH 200 (the "Agreement") *3*0€5.

Amount secured by the mortgage or charge

All moneys and liabilities then due or which might thereafter become due to Lloyds TSB Bank plc (the "Bank") from either the Company or any one or more of the other parties to the Agreement (other than the Bank) being at the date hereof the following companies: COMPANY NO: 444E158

MCLINUESTMENTS UMITED ADVANCED BUILDING SOLUTIONS LIMITED

3971185.

DISCOUSEY MARINE LIMITED

REACTIVE ATE CONDITIONING GERVILLY LIMITED

4355582 5011030

AMBIENT AIR CONDITIONINE UNITED

5575707

MERCURY CLIMATIC LIMITED

2115834 3497760

M.D. ENERTECH LIMITED

4342256

MERCURY SERVICES MANAGEMENT UMITED

medicay HVAC DISTRIBUTION UNITED

4355638 4355459

MERCURY PACKAGESO HAREC CHILLERS UMITED LAMONT CHURCHMENTAL PROJECTS LIMITES

2376625

M.D.E.T. Umirco

4130698

Names and addresses of the mortgagees or persons entitled to the charge

LLOYDS TSB BANK PLC

25 GRESHAM STREET, LONDON

Postcode | EC2V 7HN

Presentor's name address and reference (if any):

LLOYDS TSB BANK FLC LEPDS SECURITIES CENTRE

C11/21/37/C40 Time critical reference





03/08/05

Any sum or sums for the time being standing to the credit of any one or more of any present or future accounts of the Companies or any of them with the Bank (including any accounts held in the Bank's name with any designation which includes the name(s) of the Companies or any of them) whether such accounts be denominated in sterling or in a currency or currencies other than sterling.

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

NOTE: By Clause 14.7 of the Agreement, the Company agreed that it would not (without the prior written consent of the Bank) assign, mortgage, charge or otherwise confer upon any third party any right, title or interest in or to all or any of the accounts for the time being of the Company with the Bank or any sum or sums standing to the credit of any one or more of such accounts, or agree to do any such thing, or allow any such third party right, title or interest to susist (except in each case in favour of, or upon, the Bank).

Cep

Particulars as to commission allowance or discount (note 3)

Signed S Date -2 AUG 2005

On behalf of [company][mortgagee/chargee]†

A fee of £10 is payable to Companies House in respect of each register entry for a mortgage or charge. (See Note 5)

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Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No. 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent, of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his:
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 Cheques and Postal Orders are to be made payable to Companies House.
- 6 The address of the Registrar of Companies is:-

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 04144158

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEED OF ADMISSION TO AN OMNIBUS GUARANTEE AND SET-OFF AGREEMENT DATED THE 29th JULY 2005 AND CREATED BY MCL INVESTMENTS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY AND/OR ALL OR ANY OF THE OTHER COMPANIES NAMED THEREIN TO LLOYDS TSB BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 3rd AUGUST 2005.

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th AUGUST 2005.





