

**Return of Allotment of Shares**Company Name: **ANGLO AFRICAN OIL & GAS PLC**Company Number: **04140379**

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Received for filing in Electronic Format on the: **10/02/2020****Shares Allotted (including bonus shares)**

Date or period during which shares are allotted	From	To
	04/02/2020	04/02/2020

Class of Shares:	ORDINARY	Number allotted	12222242
Currency:	GBP	Nominal value of each share	0.001
		Amount paid:	0.00375
		Amount unpaid:	0

Non-cash consideration

SHARES WERE ISSUED IN PART-SETTLEMENT OF INVOICES OWING

Statement of Capital (Share Capital)

Class of Shares:	B	Number allotted	3593021
	DEFERRED	Aggregate nominal value:	32337.189

Currency: **GBP**

Prescribed particulars

SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND OUT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF SUCH SHARES ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION OR REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS SHARES)

Class of Shares:	C	Number allotted	396548396
	DEFERRED	Aggregate nominal value:	19430871.404

Currency: **GBP**

Prescribed particulars

SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND OUT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF SUCH SHARES ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION OR REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS SHARES)

Class of Shares:	DEFERRED	Number allotted	39922460
Currency:	GBP	Aggregate nominal value:	3593021.4

Prescribed particulars

SHARES SHALL NOT BE ENTITLED TO RECEIVE ANY DIVIDEND OUT OF THE PROFITS OF THE COMPANY AVAILABLE FOR DISTRIBUTION IN RESPECT OF SUCH SHARES ON A DISTRIBUTION OF ASSETS ON A WINDING UP OR OTHER RETURN OF CAPITAL (OTHERWISE THAN ON CONVERSION OR REDEMPTION OR PURCHASE BY THE COMPANY OF ANY OF ITS SHARES)

Class of Shares:	ORDINARY	Number allotted	408770638
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Currency: **GBP**

Aggregate nominal value: **408770.638**

Prescribed particulars

SHARES SHALL RANK PARI PASSU, BUT SHALL OTHERWISE CONSTITUTE SEPARATE CLASSES OF SHARE FOR THE PURPOSES OF THE ACT

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	848834515
		Total aggregate nominal value:	23465000.631
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.