#33

In accordance with Section 854 of the Companies Act 2006

AR01

Annual Return

(For returns made up to a date on or after 1 October 2011)



A fee is payable with this form You can use the WebFiling service Please see 'How to pay' on the Please go to www companieshouse last page What this form is for What this form is NOT for You cannot use this form to give You may use this form to confirm notice of changes to the company that the company information is 06/02/2015 correct as at the date of this return officers, registered office address, -- - COMPANIES HOUSE *S403522P* You must file an Annual Return at company type or information relating to the company records least once every year SPF 29/01/2015 **COMPANIES HOUSE Company details** Part 1 Filling in this form The section must be completed by all companies Please complete in typescript or in bold black capitals All fields are mandatory unless specified or indicated by * Company details **A1** O Company name change Company number 9 If your company has recently changed its name, please provide Company name in full OSPREYFRANK PLC the company name as at the date of this return **A2** Return date O Date of this return Please give the annual return made up date The return date must not be a future Your company's return date date The annual return must be delivered within 28 days of the date given below is usually the anniversary of incorporation or the anniversary If you would like the company's made up date to be earlier than 1 October 2011, of the last annual return filed at please complete the AR01 appropriate for earlier made up dates Companies House You may choose an earlier return date but it must not Date of this return @ be a later date Principal business activity **A3** Please show the trade classification code number(s) for the principal Principal business activity You must provide a trade activity or activities @ classification code (SIC code 2007) Classification code 1 or a description of your company's 7 main business in this section Classification code 2 A full list of the trade classification codes are available on our website Classification code 3 www companieshouse gov uk Classification code 4 If you cannot determine a code, please give a brief description of your business activity below Principal activity description

> CHFP000 10/11 Version 5.0

Annual Return (For returns made up to a date on or after 1 October 2011)

A4	Company type •	
	Please confirm your company type by ticking the appropriate box below (only one box must be ticked) Public limited company Private company limited by shares Private company limited by guarantee Private company limited by shares exempt under section 60 Private company limited by guarantee exempt under section 60 Private unlimited company with share capital Private unlimited company without share capital	Ocompany type If you are unsure of your company type, please check your latest certificate of incorporation or our website www.companieshouse.gov.uk
A5	Registered office address [®]	
Building name/number Street	CROWN PLACE	Change of registered office This must agree with the address that is held on the Companies Hous record at the date of this return
Post town County/Region	LONDON	If the registered office address has changed, you should complete form ADD1 and submit it together with this annual return
Postcode	EC2A 4ES	
	Single alternative inspection location (SAIL) of the company records (if applicable) Output Description:	·
Building name/number	NORTHERN HOUSE /	SAIL address This must agree with the address
Street	WOODSOME PARK	that is held on the Companies House record at the date of this return
Post town County/Region	HUDDERSFIELD	If the address has changed, you should complete form ADO2 and submit it together with this annual return
Postcode	HD80GA	
A7	Location of company records O	
	Please tick the appropriate box to indicate which records are kept at the SAIL address in Section A6 Register of members Register of directors	O Location of company records If the company records are held at the registered office address, do no tick any of the boxes in this section Certain records must be kept by
	Directors' service contracts Directors' indemnities Register of secretaries	every company while other records are only kept by certain company types where appropriate
	Records of resolutions etc Contracts relating to purchase of own shares Documents relating to redemption or purchase of own share out of	If the records are not kept at the SAIL address, they must be availabl at the registered office
	capital by private company Register of debenture holders Report to members of outcome of investigation by public company into interests in its shares	If any of the company records have moved from the registered office to the address in Section A6 since the last annual return, you must complete form AD03 and submit it
	Register of interests in shares disclosed to public company Instruments creating charges and register of charges England and Wales or Northern Ireland Instruments creating charges and register of charges Scotland	together with this annual return

CHFP000 10/11 Version 5 0

Annual Return (For returns made up to a date on or after 1 October 2011) Part 2 Officers of the company Continuation pages This section should include details of the company at the date to which this Please use a continuation page annual return is made up if you need to enter more officer details. → For a secretary who is an individual, go to Section B1 → For a corporate secretary, go to Section C1 → For a director who is an individual, go to Section D1 → For a corporate director, go to Section E1 Secretary Secretary's details • Secretary appointments Please use this section to list all the secretaries of the company You may not use this form to For a corporate secretary, complete Section C1-C4 appoint a secretary To do this, please complete form APO3 and Title* submit it together with this annual return Full forename(s) ANDREW WILLIAM Corporate details Surname воотн Please use Section C1-C4 to enter corporate secretary details Former name(s) @ Secretary details All details must agree with those previously notified to Companies House If you have made changes since the last annual return and have not notified us, please complete form CH03 Former name(s) Please provide any previous names which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes **B2** Secretary's service address 9 Building name/number 49 Service address If you have previously notified Companies House that the service Street RODNEY STREET address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the Post town address LIVERPOOL

AR01

County/Region

9

L 1 ENGLAND

EW

Postcode

Country

public record

This information will appear on the

Annual Return (For returns made up to a date on or after 1 October 2011)

Corporate secretary

C1	Corporate secretary's details •	
0 1 1 1 1	Please use this section to list all the corporate secretaries of the company	OCorporate secretary appointments You cannot use this form to appoint a corporate secretary To do this,
Corporate body/firm name		please complete form AP04 and submit it together with this annual return
Building name/number		Corporate secretary details
Street		All details must agree with those previously notified to Companies House If you have made changes since the last annual return and have not notified us, please complete
Post town		form CH04
County/Region Postcode		This information will appear on the public record
Country		
C2	Location of the registry of the corporate body or firm	
	Is the corporate secretary registered within the European Economic Area (EEA)? → Yes Complete Section C3 only → No Complete Section C4 only	
C3	EEA companies ®	
	Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register	● EEA A full list of countries of the EEA can be found in our guidance www.companieshouse.gov.uk
Where the company/ firm is registered €		This is the register mentioned in Article 3 of the First Company Law
Registration number		Directive (68/151/EEC)
C4	Non-EEA companies	
	Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.	◆ Non-EEA Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in
Legal form of the corporate body or firm		that register
Governing law		
If applicable, where the company/firm is registered •		
If applicable, the registration number		

Annual Return (For returns made up to a date on or **after 1 October 2011**)

D1	Director's details •			
	Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	Our pointments You cannot use this form to appoint a director To do this, please		
Title*		complete form APO1 and submit it together with this annual return		
Full forename(s)	DAVID MOORE ALEXANDER	Corporate details		
Surname	CHESTNUTT	Please use Section E1-E4 to enter corporate director details		
Former name(s) 🕶		Director details All details must agree with those previously notified to Companies		
Country/State of residence	ENGLAND	House If you have made changes since the last annual return and have not notified us, please		
Nationality	BRITISH	complete form CH01		
Date of birth	d2 d1	Please provide any previous names		
Business occupation (if any)	DIRECTOR	which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.		
D2	Director's service address®			
Building name/number	23	Service address If you have previously notified		
Street	PARK AVENUE ✓	Companies House that the service address is at 'The Company's		
	CROSBY	Registered Office', please state 'The Company's Registered Office' in the		
Post town	LIVERPOOL Company's Registered C			
County/Region		This information will appear on the public record		
Postcode	L 2 3 2 S P			
Country	ENGLAND			

In accordance with
Section 854 of the
Companies Act 2006

AR01 - continuation page Annual Return (For returns made up to a date on or after 1 October 2011)

D1	Director's details •			
	Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	O Director appointments You cannot use this form to appoint a director To do this, please		
Title*		complete form APO1 and submit it together with this annual return		
Full forename(s)	SAMIR	Corporate details Please use Section E1-E4 to enter		
Surname	EL-ASSAL	corporate director details		
Former name(s)		Director details All details must agree with those previously notified to Companies		
Country/State of residence	GERMANY	House If you have made changes since the last annual return and have not notified us, please		
Nationality	GERMAN	complete form CH01		
Date of birth	d 1 d 9 0 0 9 7 1 7 9 7 6 7 6	◆ Former name(s) Please provide any previous names		
Business occupation (if any)		which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes.		
D2	Director's service address			
Building name/number	49	Service address If you have previously notified		
Street	RODNEY STREET	Companies House that the service address is at 'The Company's Registered Office', please state 'The Company's Registered Office' in the		
Post town	LIVERPOOL	address		
County/Region	MERSEYSIDE	This information will appear on the public record		
Postcode	L 1 9 E W			
Country	GREAT BRITAIN			

Annual Return (For returns made up to a date on or after 1 October 2011)

D1	Director's details •			
	Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	Ourector appointments You cannot use this form to appoint a director To do this, please		
Title*		complete form AP01 and submit it together with this annual return		
Full forename(s)	THOMAS	Corporate details		
Surname	STUECKEN	Please use Section E1-E4 to enter corporate director details		
Former name(s) •		Director details All details must agree with those previously notified to Companies		
Country/State of residence	ENGLAND	House If you have made changes since the last annual return and have not notified us, please		
Nationality	GERMAN	complete form CH01		
Date of birth	$\begin{bmatrix} d & 0 & d & 3 & \end{bmatrix} \begin{bmatrix} m & 1 & m & 2 & 1 & 9 & 9 & 9 & 9 & 9 & 9 & 9 & 9 & 9$	Please provide any previous names		
Business occupation	COMPANY DIRECTOR	which have been used for business purposes during the period of		
(If any)		this return Married women do not need to give former names unless previously used for business purposes		
D2	Director's service address®			
Building name/number	THE LINTRIDGE / 37	Service address If you have previously notified		
Street	LIBERTUS ROAD	Companies House that the service address is at 'The Company's		
		Registered Office', please state 'The Company's Registered Office' in the		
Post town	CHELTENHAM	address		
County/Region	GLOUCESTERSHIRE	This information will appear on the public record		
Postcode	G L 5 1 7 E N			
Country	ENGLAND			

In accordance with	
Section 854 of the	
Companies Act 2006	

AR01 - continuation page Annual Return (For returns made up to a date on or after 1 October 2011)

D1	Director's details •					
	Please use this section to list all the directors of the company For a corporate director, complete Section E1-E4	Ourector appointments You cannot use this form to appoint a director To do this, please				
Title*		complete form AP01 and submit it together with this annual return				
Full forename(s)	FRANCISCUS CORNELIS	Corporate details Please use Section E1-E4 to enter				
Surname	VERELL	corporate director details				
Former name(s)		Director details All details must agree with those previously notified to Companies House If you have made changes				
Country/State of residence	NETHERLANDS	since the last annual return and have not notified us, please				
Nationality	DUTCH	complete form CH01				
Date of birth	1 8 0 1 79 76 76	Please provide any previous names				
Business occupation (if any)		which have been used for business purposes during the period of this return. Married women do not need to give former names unless previously used for business purposes				
D2	Director's service address €					
Building name/numbe	27	Service address If you have previously notified				
Street	ROBERT STOLZHOF 3	Companies House that the service address is at 'The Company's				
	HOORN	Registered Office', please state 'The Company's Registered Office' in the				
Post town	1628XA address					
County/Region		This information will appear on the public record				
Postcode						
Country	NETHERLANDS					

Annual Return (For returns made up to a date on or after 1 October 2011)

Corporate director

E1	Corporate director's details •				
5	Please use this section to list all the corporate director's of the company	O Corporate director appointments You cannot use this form to appoint a corporate director To do this, please complete form APO2 and			
Corporate body/firm name		submit it together with this annual return			
Building name/number		Corporate director details All details must agree with those			
Street		previously notified to Companies House If you have made changes since the last annual return and have not notified us, please complete			
Post town		form CH02 This information will appear on the			
County/Region		public record			
Postcode					
Country					
E2	Location of the registry of the corporate body or firm	-			
	Is the corporate director registered within the European Economic Area (EEA)? → Yes Complete Section E3 only → No Complete Section E4 only				
E3	EEA companies ®				
	Please give details of the register where the company file is kept (including the relevant state) and the registration number in that register	● EEA A full list of countries of the EEA can be found in our guidance www.companieshouse.gov.uk			
Where the company/ firm is registered		This is the register mentioned in Article 3 of the First Company Law			
Registration number		Directive (68/151/EEC)			
E4	Non-EEA companies				
	Please give details of the legal form of the corporate body or firm and the law by which it is governed. If applicable, please also give details of the register in which it is entered (including the state) and its registration number in that register.	• Non-EEA Where you have provided details of the register (including state) where the company or firm is registered, you must also provide its number in			
Legal form of the corporate body or firm		that register			
Governing law					
If applicable, where the company/firm is registered •					
If applicable, the registration number					

Annual Return (For returns made up to a date on or after 1 October 2011)

Part 3	Statement of capital o					
	Does your company have share capital? → Yes Complete the sections below and the following Part 4 → No Go to Part 5 (Signature) • This should reflect the compact capital status at the made up this annual return					tatus at the made up date of
F1	Share capital in	pound sterling (£)				
•		ach class of shares held omplete Section F1 and	in pound sterling d then go to Section F4			
Class of shares (E g Ordinary/Preference etc	}	Amount paid up on each share ②	Amount (If any) unpaid on each share	Number of share	es 😉	Aggregate nominal value 🗣
ORDINARY		1p		239,000,00	00	£ 239,000 00
ORDINARY		0 1p		68,419,71	9	£ 68,419 719
ORDINARY		40 1p		3,008,000		£ 3,008 00
ORDINARY		47 1p		24,361,16	7	£ 24,361 167
			Totals	334,788,88	36 36	£ 334,788 886
F2	Share capital in	other currencies			4.	·
Please complete the ta Please complete a sepa		ny class of shares held in urrency	n other currencies			.,,,,
Currency						
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ②	Amount (if any) unpaid on each share	Number of share	es 😉	Aggregate nominal value 4
		-		[
		<u> </u>	Totals	<u> </u>		
						<u> </u>
Currongy						
Currency Class of shares (E.g. Ordinary/Preference etc.))	Amount paid up on each share	Amount (if any) unpaid on each share	Number of share	es 🖸	Aggregate nominal value •
	-				· · ·	
		<u>. </u>	Totals			
F3	Totals		**************************************	ŀ		
_	Please give the total number of shares and total aggregate nominal value of issued share capital Total aggregate nominal value Please list total aggregate values in					
Total number of shares						currencies separately For £100 + €100 + \$10 etc
fotal aggregate nominal value 🔊	-					
 Including both the noming share premium Total number of issued slip 	•	Number of shares issued r nominal value of each sha	are Plea	tinuation Page se use a Statem e if necessary		al continuation

Annual Return (For returns made up to a date on or **after 1 October 2011**)

F4	Statement of capital (Voting rights)			
	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Sections F1 and F2			
Class of share	ORDINARY			
Voting rights	THESE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION			
Class of share				
Class of share Voting rights				
Class of share				
Voting rights				

AR01 Annual Return (For returns made up to a date on or after 1 October 2011) **Shareholders** Part 4 Does your company have share capital? → Yes go to Section G1 'Companies with share capital' → No Go to Part 5 (Signature) G1 Companies with share capital Were any of the company's shares admitted to trading on a market at any A market is one established under **Ouestion 1** time during this return period? Please tick the appropriate box below • the rules of a UK recognised investment exchange or any other No go to Section G2 'Past and present shareholders' regulated markets in or outside of Yes go to Question 2 the UK, or any other market outside of the UK. The current UK recognized Please only refer to Question 2 below if you have answered 'Yes' to **Ouestion 2** investment exchanges and regulated Question 1 If you answered 'No', please go to Section G2 'Past and present markets can be found at shareholders' www.fsa.gov.uk/register/exchanges.do ODTR5 refers to the Vote Holder and Did the company, throughout the return period, have any shares admitted to Issuer Notification Rules contained trading on a relevant market and was it, throughout the return period, an issuer in Chapter 5 of the Disclosure and to which DTR5 applies? Please tick the appropriate box below • Transparency Rules source book issued by the Financial Services Authority Notification is required go to Section G4 'Shareholders who hold at least 5% of any class Ш when the percentage acquisition of of shares of the company as at the made up date of the return' a shareholder in the company has go to Part 5 'Signature' reached a certain threshold (starting at 3%) List of past and present shareholders 9 G2 The company is required to provide a full list of past and present shareholders O This section only applies to if one was not included with either of the last two returns. Please tick the companies answering 'No' in Section G1 appropriate box below There were no shareholder changes in this period. Go to Part 5 (Signature) A full list of shareholders is enclosed A list of shareholder changes is enclosed How is the list of shareholders enclosed. Please tick the appropriate box below The list of shareholders is enclosed on paper Go to Section G3 'List of past and present shareholders' $\overline{\mathbf{Z}}$ The list of shareholders is enclosed in another format. Go to Part 5 (Signature)

Annual Return

(For returns made up to a date on or after 1 October 2011)

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List of past and present shareholders o

Changes during this period to shareholders' particulars or details of the amount of stock or shares transferred must be completed each year

You must provide a 'full list' of all company shareholders on

- The company's first annual return following incorporation,
- Every third annual return after a full list has been provided

 Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Further shareholders Please use a 'List of past and present shareholders' continuation page if necessary

This section only applies to companies answering 'No' to Question 1 in Section G1

		Shares or stock currently held	Shares or stock transferred (if appropriate)			
Shareholder's Name (Address not required)	Class of share	Number of shares or amount of stock	Number of shares or amount of stock Date of registration of transfer			
				1 1		
				i i		
-				1 1		
				1 1		
				1 1		
				1 1		
				1 1		
				1 1		
				1 1		
				f f		
				1 1		
				1 1		
		}				

Annual Return

(For returns made up to a date on or after 1 October 2011)

G4

Shareholders who hold at least 5% of any class of share(s) of the company as at the made up date of this return

This section should show only the shareholders that hold at least 5% of any class of share(s) of the company at the date of this return

It should only be completed by companies that have answered 'Yes' to Question 1 in Section G1, and 'No' to Question 2 in Section G1

If there were no shareholders holding at least 5% of any class of share(s) at the date of this return, this section may be left blank

→ Go to Part 5 (Signature)

This section only applies to companies answering 'No' to Question 2 in Section G1

Please list the company shareholders in alphabetical order

Joint shareholders should be listed consecutively

Further shareholders

Please use a 'Shareholders who hold at least 5% of any class of share(s) of the company as at the made up date of this return' continuation page if necessary

Shares or stock currently held Shareholder's name Shareholder's address Class of share Number of shares or amount of stock

Annual Return (For returns made up to a date on or **after 1 October 2011**)

Part 5	Signature			
	This must be completed by all companies	Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details		
	I am signing this form on behalf of the company			
Signature	X Ordrew w Both	of which organ of the SE the person signing has membership Person authorised Under either section 270 or 274 of the Companies Act 2006		
	This form may be signed by Director Secretary, Person authorised O, Charity commission receiver and manager, CIC manager, Judicial factor			

Annual Return

(For returns made up to a date on or after 1 October 2011)

Presenter information You do not have to give any conta you do it will help Companies Hou

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record

Contact name ANDREW BOOTH									
Company name OSPREYFRANK PLC									
Address 49 RODNEY STREET									
Post town LIVERPOOL									
County/Region									
Postcode	L	1		9	Е	w			
Country									
DX									
Telephone 0151	706 (0626	3	_					

✓ Checklist

We may return forms completed incorrectly or with information missing

Please make sure you have remembered the following

- ☐ That if the made up date of the return is any earlier than 1 October 2011, you must complete the appropriate form AR01
- ☐ The company name and number match the information held on the public Register
- ☐ You have completed your principal business activity ☐ You have not used this form to make changes to the
- registered office address

 You have not used this form to make changes to tr
- secretary and director details

 You have fully completed the Statement of capital
- (if applicable)
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record

How to pay

A fee of £40 is payable to Companies House in respect of an Annual Return

Make cheques or postal orders payable to 'Companies House'

☑ Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff

For companies registered in Scotland The Registrar of Companies, Companies House, Fourth floor, Edinburgh Quay 2,

139 Fountainbridge, Edinburgh, Scotland, EH3 9FF DX ED235 Edinburgh 1

or LP - 4 Edinburgh 2 (Legal Post)

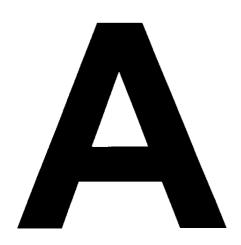
For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street, Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

FORM ML8(03/07) CDROM



BULK LIST OF SHAREHOLDERS OR MEMBERS FOR COMPANY NUMBER - 4134409

A BULK LIST OF SHAREHOLDERS OR MEMBERS FOR THIS COMPANY HAS BEEN LODGED BUT DOES NOT APPEAR ON THIS ANNUAL RETURN. THE LIST WILL BE AVAILABLE TO REQUEST ON CDROM APPROXIMATELY 10 DAYS FROM 18/02/15. TO ORDER A COPY OF THE BULK LIST ON CDROM CALL THE NUMBERS BELOW:

COMPANIES HOUSE DIRECT CUSTOMERS PLEASE PHONE 08457 573991

WEB CUSTOMERS PLEASE PHONE 0303 1234 500