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COMPANIES FORM No. 122

122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

CHFP025

Please do not
write in
this margin

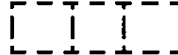
Pursuant to section 122 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



4134409

Name of company

* insert full name
of company

* PROVENTEC PLC

gives notice that

the 1,000,000,000 ordinary shares of 5 pence in the capital of the Company have been consolidated into 50,000,000 ordinary shares of £1 each pursuant to an ordinary resolution of the Company passed on 12 May 2008.

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † DIRECTOR

Date 13 May 2008

Presenter's name address and
reference (if any)

Pincent Masons LLP

1 Park Row

Leeds

LS1 5AB

26440 Leeds 28

Doc no 21881221

For official Use (02/06)

General Section

Post room

WEDNESDAY



A9PWZZWY

A41

21/05/2008

219

COMPANIES HOUSE

International 12/06