

88(2)

Return of Allotments of Shares

Please complete in typescript,
or in bold black capitals.

CHFP020

Company Number

4119367

Company name in full

The Capital Pub Company plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	8	0	6	2	0
2		0	0	2	

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

207,431

Nominal value of each share

£0.50

Amount (if any) paid or due on each
share (including any share premium)

£1.10

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name Ian N Allenby Esq Address 7 Teesdale Road Leytonstone, London UK Postcode E 1 1 1 N Q		Class of shares allotted Ordinary Number allotted 30,750	
Name Mrs Mabel E Jackson Address The Hall The Hendre, Monmouth UK Postcode N P 2 5 5 H B		Class of shares allotted Ordinary Number allotted 5,000	
Name Malcolm C Arrowsmith Esq Address Left Bank, Broad Close North Molton, Devon UK Postcode E X 3 6 3 J D		Class of shares allotted Ordinary Number allotted 3,500	
Name David A Cunliffe Esq Address Boarden Cottage, Boarden Lane Hawkesbury, Tonbridge, Kent UK Postcode T N 1 2 0 E B		Class of shares allotted Ordinary Number allotted 45,454	
Name Sally A Bennett Address 47 The Street, Crowmarsh Gifford, Oxon UK Postcode O X 1 0 8 E A		Class of shares allotted Ordinary Number allotted 6,500	

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date

2 JULY 2002

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

HENDERSON BOYD JACKSON WS

19 AINSLIE PLACE

EDINBURGH

Tel 0131-226 6881

DX number ED27

DX exchange EDINBURGH

CHFP020

Please complete
legibly, preferably
in black type, or
bold block lettering

THE COMPANIES ACT 1985

Return of allotments of shares

Continuation Sheet No. 1
to Form No. G88(2) (Revised 1988)

Company number

4119367

Name of company

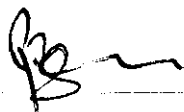
* The Capital Pub Company plc

* Full name of
company

Names and addresses of the allottees (continued)

Names and Addresses	Number of shares allotted	
	Ordinary	
Mark Goldberg Esq Glennifer Cottage Braehead Road Glasgow G74 4AQ	14,000	
Mrs Claudia Wainwright 29 Stratford Road London W8 6RA	18,000	
Mrs Deborah McLean Littlewood Park Alford Aberdeenshire AB3 8PR	16,500	
Mrs Joan B A Holland 3 Iffley Turn Oxford OX4 5DU	22,727	
Robin W Flynn Esq Trapper's Cottage White Lane Philleigh Truro Cornwall TR2 5NA	45,000	
Brought forward from previous sheet	91,204	
Total	207,431	

Signed



[Director] [Secretary]

Date 2 JULY 2002 delete as appropriate