

88(2)

Return of Allotments of Shares

Please complete in typescript,
or in bold black capitals.

CHFP020

Company Number

4119367

Company name in full

The Capital Pub Company plc

Shares allotted (including bonus shares):

| Date or period during which shares were allotted <i>(If shares were allotted on one date enter that date in the "from" box)</i> | From | | | To | | |
|---|------|-------|------|-----|-------|------|
| | Day | Month | Year | Day | Month | Year |
| | 28 | 06 | 2002 | | | |

| | |
|---|----------|
| Class of shares <i>(ordinary or preference etc)</i> | Ordinary |
| Number allotted | 207,431 |
| Nominal value of each share | £0.50 |
| Amount (if any) paid or due on each share <i>(including any share premium)</i> | £1.10 |

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

| | |
|--|--|
| % that each share is to be treated as paid up | |
|--|--|

| | |
|--|--|
| Consideration for which the shares were allotted <i>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</i> | |
|--|--|

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



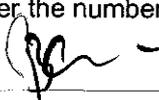
Names and addresses of the allottees (List joint share allotments consecutively)

| Shareholder details | | Shares and share class allotted | |
|--|--|---------------------------------|-----------------|
| Name Ian N Allenby Esq Address 7 Teesdale Road Leytonstone, London UK Postcode E 1 1 1 1 N Q | | Class of shares allotted | Number allotted |
| | | Ordinary | 30,750 |
| Name Mrs Mabel E Jackson Address The Hall The Hendre, Monmouth UK Postcode N P 2 5 5 H B | | Class of shares allotted | Number allotted |
| | | Ordinary | 5,000 |
| Name Malcolm C Arrowsmith Esq Address Left Bank, Broad Close North Molton, Devon UK Postcode E X 3 6 3 J D | | Class of shares allotted | Number allotted |
| | | Ordinary | 3,500 |
| Name David A Cunliffe Esq Address Boarden Cottage, Boarden Lane Hawkesbury, Tonbridge, Kent UK Postcode T N 1 2 0 E B | | Class of shares allotted | Number allotted |
| | | Ordinary | 45,454 |
| Name Sally A Bennett Address 47 The Street, Crowmarsh Gifford, Oxon UK Postcode O X 1 0 8 E A | | Class of shares allotted | Number allotted |
| | | Ordinary | 6,500 |

Please enter the number of continuation sheets (if any) attached to this form

1

Signed



Date

2 JULY 2002

A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

HENDERSON BOYD JACKSON WS

19 AINSLIE PLACE

EDINBURGH

Tel 0131-226 6881

DX number ED27

DX exchange EDINBURGH

Please do not write in the margin.

THE COMPANIES ACT 1985

Continuation Sheet No. 1

to Form No. G88(2) (Revised 1988)

CHFP020

Return of allotments of shares

Company number

4119367

Name of company

* The Capital Pub Company plc

* Full name of company

Names and addresses of the allottees (continued)

| Names and Addresses | Number of shares allotted | |
|---|---------------------------|--|
| | Ordinary | |
| Mark Goldberg Esq Glennifer Cottage Braehead Road Glasgow G74 4AQ | 14,000 | |
| Mrs Claudia Wainwright 29 Stratford Road London W8 6RA | 18,000 | |
| Mrs Deborah McLean Littlewood Park Alford Aberdeenshire AB3 8PR | 16,500 | |
| Mrs Joan B A Holland 3 Iffley Turn Oxford OX4 5DU | 22,727 | |
| Robin W Flynn Esq Trapper's Cottage White Lane Philleigh Truro Cornwall TR2 5NA | 45,000 | |
| Brought forward from previous sheet | 91,204 | |
| Total | 207,431 | |

Signed

[Director] ~~[Secretary]~~

Date 2 JULY 2002 delete as appropriate