

88(2)

Return of Allotments of Shares

Please complete in typescript,
or in bold black capitals.

CHFP020

Company Number

4119367

Company name in full

The Capital Pub Company plc

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
(If shares were allotted on one date
enter that date in the "from" box)

From						
Day	Month	Year	Day	Month	Year	
0	9	0	2	2	0	0 1

To						
Day	Month	Year	Day	Month	Year	

Class of shares
(ordinary or preference etc)

Ordinary

Number allotted

755,000

Nominal value of each share

50p

Amount (if any) paid or due on each
share (including any share premium)

£1.00

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the shares were allotted
(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ
For companies registered in England and Wales

DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB
For companies registered in Scotland

DX 235
Edinburgh



A14
COMPANIES HOUSE

A2BJWZQL

0516
12/04/01

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Christian S Benzing Address The Old Pump House, Warren Road, Liss, Hampshire UK Postcode G U 3 3 7 D G	Class of shares allotted	Number allotted
	Ordinary	400,000
Name Brewin Nominees Limited - A/C CIM Address 5 Giltspur Street London UK Postcode E C 1 A 9 B D	Class of shares allotted	Number allotted
	Ordinary	176,000
Name Noel Masterton Address 59 Manor Road, Dorridge, Solihull, West Midlands UK Postcode B 9 3 8 D Z	Class of shares allotted	Number allotted
	Ordinary	10,000
Name Brewin Nominees Limited - A/C BM1274 Address 5 Giltspur Street London UK Postcode E C 1 A 9 B D	Class of shares allotted	Number allotted
	Ordinary	6,000
Name North Castle Street (Nominees) Limited - A/C L933 Address PO Box 8, 7 Drumsheugh Gardens, Edinburgh UK Postcode E H 3 7 Q H	Class of shares allotted	Number allotted
	Ordinary	4,500

Please enter the number of continuation sheets (if any) attached to this form

3

Signed

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date

9/2/01

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

HENDERSON BOYD JACKSON WS

19 AINSLIE PLACE

EDINBURGH

Tel 0131-226 6881

DX number ED27

DX exchange EDINBURGH

Please do not
write in the
margin.

THE COMPANIES ACT 1985

Continuation Sheet No. 1
to Form No. G88(2) (Revised 1988)

CHFP020

Please complete
legibly, preferably
in black type, or
bold block lettering

Return of allotments of shares

Company number

4119367

Name of company

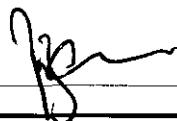
* The Capital Pub Company plc

* Full name of
company

Names and addresses of the allottees (continued)

Names and Addresses	Number of shares allotted		
	Ordinary		
Brewin Nominees Limited - A/C BM0484 5 Giltspur Street, London EC1A 9BD	4,500		
North Castle Street (Nominees) Limited - A/C L946, PO Box 8, 7 Drumsheugh Gardens, Edinburgh EH3 7QH	5,000		
Brewin Nominees Limited - A/C BM1290 5 Giltspur Street, London EC1A 9BD	10,000		
North Castle Street (Nominees) Limited - A/C LN242, PO Box 8, 7 Drumsheugh Gardens, Edinburgh EH3 7QH	5,000		
Brewin Nominees Limited - A/C BM0162 5 Giltspur Street, London EC1A 9BD	10,000		
Brewin Nominees (CI) Limited -A/C CARDI021 27 Charing Cross, St Helier, Jersey, Channel Islands JE2 3RP	10,000		
Brewin Nominees Limited - A/C BM1710 5 Giltspur Street, London EC1A 9BD	5,000		
Brewin Nominees (CI) Limited -A/C CARDI019 27 Charing Cross, St Helier, Jersey, Channel Islands JE2 3RP	10,000		
Brewin Nominees Limited - A/C BM1711 5 Giltspur Street, London EC1A 9BD	5,000		
Brewin Nominees Limited - A/C BM1712 5 Giltspur Street, London EC1A 9BD	5,000		
Brought forward from previous sheet	666,000		
Total			

Signed



[Director][Secretary]\$

Date

9/2/01

\$ delete as
appropriate

CHFP020

Please complete
legibly, preferably
in black type, or
bold block lettering

Return of allotments of shares

Company number

4119367

Name of company

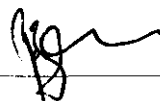
* The Capital Pub Company plc

* Full name of
company

Names and addresses of the allottees (continued)

Names and Addresses	Number of shares allotted		
	Ordinary		
Brewin Nominees Limited - A/C BM1759 5 Giltspur Street, London EC1A 9BD	3,000		
Brewin Nominees Limited - A/C BM0195 5 Giltspur Street, London EC1A 9BD	20,000		
Brewin Nominees Limited - A/C BM0397 5 Giltspur Street, London EC1A 9BD	7,500		
Brewin Nominees Limited - A/C BM1585 5 Giltspur Street, London EC1A 9BD	4,500		
Brewin Nominees Limited - A/C BM1827 5 Giltspur Street, London EC1A 9BD	5,000		
Brewin Nominees Limited - A/C BM0153 5 Giltspur Street, London EC1A 9BD	5,000		
Brewin Nominees Limited - A/C BM0123 5 Giltspur Street, London EC1A 9BD	5,000		
Brewin Nominees Limited - A/C BM0584 5 Giltspur Street, London EC1A 9BD	5,000		
Brewin Nominees Limited - A/C BM0510 5 Giltspur Street, London EC1A 9BD	5,000		
Brewin Nominees Limited - A/C BM0304 5 Giltspur Street, London EC1A 9BD	5,000		
Brewin Nominees Limited - A/C BM0274 5 Giltspur Street, London EC1A 9BD	5,000		
Brought forward from previous sheet	736,000		
Total			

Signed



[Director][Secretary]§

Date

9/2/01

§ delete as
appropriate

Please do not
write in the
margin.

THE COMPANIES ACT 1985

Continuation Sheet No. 3
to Form No. G88(2) (Revised 1988)

CHFP020

Please complete
legibly, preferably
in black type, or
bold block lettering

Return of allotments of shares

Company number

4119367

Name of company

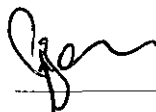
* The Capital Pub Company plc

* Full name of
company

Names and addresses of the allottees (continued)

Names and Addresses	Number of shares allotted		
	Ordinary		
Brewin Nominees Limited - A/C BM0211 5 Giltspur Street, London EC1A 9BD	5,000		
Brewin Nominees Limited - A/C BM0638 5 Giltspur Street, London EC1A 9BD	4,000		
Brewin Nominees Limited - A/C BM0639 5 Giltspur Street, London EC1A 9BD	4,000		
Mrs Penelope A Davies, The Garden House, Church Lane, Broadwas-on-Teme, Worcestershire WR6 5NQ	3,000		
Alan J Davies, The Garden House, Church Lane, Broadwas-on-Teme, Worcestershire WR6 5NQ	3,000		
Brought forward from previous sheet	755,000		
Total	755,000		

Signed



[Director][Secretary]\$

Date 9/2/01

\$ delete as
appropriate