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Dynamic Commercial Finance Limited

(Company number: 04117878)

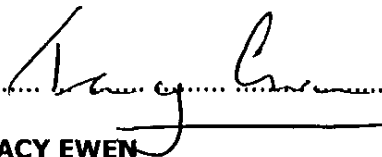
(the "Company")

STATEMENT OF COMPLIANCE UNDER SECTION 644(5) OF THE COMPANIES ACT 2006 ("2006 ACT")

In accordance with section 644(5) of the 2006 Act, we, the directors named below (being all the directors of the Company as at the date of this statement), confirm that.

- the solvency statement (a signed and dated copy of which is appended to this statement) (the "**Solvency Statement**") was made not more than 15 days before the date on which the special resolution of the shareholders of the Company approving the proposed cancellation of the share premium account of the Company in the amount of £[4,523,000] was passed (in the form of a Written Resolution); and
- the Solvency Statement was provided to the shareholders of the Company in accordance with sections 642(2) of the 2006 Act.

Signed by:

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TRACY EWEN

Date . 26.5.11

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MARTIN LARGE

Date 26.5.11

