

**Return of Allotment of Shares**Company Name: **Friends Life FPL Limited**Company Number: **04113107**Received for filing in Electronic Format on the: **04/01/2016**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	22/12/2015	22/12/2015

Class of Shares: ORDINARYCurrency: **GBP**Number allotted **50000000**Nominal value of each share **0.1**Amount paid: **0.1**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1
Currency:	GBP	Aggregate nominal value:	0.1
		Amount paid per share	0.1
		Amount unpaid per share	0

Prescribed particulars

THE DEFERRED SHARES CONFER NO VOTING RIGHTS AND MAY NOT PARTICIPATE IN THE PROFITS OF THE COMPANY. THEY MAY NOT PARTICIPATE IN THE ASSETS OF THE COMPANY EXCEPT ON A RETURN OF CAPITAL OR WINDING UP. THEY CONFER NO RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	25062592950
Currency:	GBP	Aggregate nominal value:	2506259295
		Amount paid per share	0.1
		Amount unpaid per share	0

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION RIGHTS (INCLUDING ON WINDING UP). THE SHARES ARE NOT REDEEMABLE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	25062592951
		Total aggregate nominal value:	2506259295.1

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.