

MG01

Particulars of a mortgage or charge



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LASERFORM

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A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.



What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland.



What this form is NOT for

You cannot use this form to register particulars of a charge for a company. To do this, please use form MG01s.

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COMPANIES HOUSE

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1

Company details

Company number

0 4 1 0 3 2 0 5

Company name in full

Big Yellow Self Storage (GP) Limited in its capacity as general partner for the Big Yellow Limited

Partnership (the Partnership) and in its own capacity (the Company)



Filling in this form

Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2

Date of creation of charge

Date of creation

d0 d2 m1 m2 y2 y0 y0 y9

3

Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description

A supplemental legal charge to the Debenture (as defined below) between, amongst others, the Company, the Partnership and the Security Trustee (as defined below) (the **Supplemental Legal Charge**).

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Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured

All obligations and liabilities of any kind, from time to time incurred by the Company and/or the Partnership under or in connection with:

(a) the facility agreement dated 23 November 2007 between, amongst others, the Company, Big Yellow Nominee No.1 Limited, Big Yellow Nominee No.2 Limited and the Security Trustee, as that agreement may from time to time be amended, restated, novated or replaced, however fundamentally (the **Facility Agreement**);

(b) the Supplemental Legal Charge;

Please see continuation sheet.

Continuation page

Please use a continuation page if you need to enter more details.

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Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page
Please use a continuation page if you need to enter more details.

Name	The Royal Bank of Scotland plc (the Security Trustee) as security trustee for the Finance Parties							
Address	135 Bishopsgate							
	London							
Postcode	E	C	2	M		3	U	R
Name								
Address								
Postcode								

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page
Please use a continuation page if you need to enter more details.

Short particulars	<ol style="list-style-type: none"> The Supplemental Legal Charge charges, to the extent the Company's interest or the Partnership's interest is a legal interest, by way of first legal mortgage with full title guarantee and, to the extent the Company's interest or the Partnership's interest is a beneficial interest, by way of first fixed charge, the property, being the land and buildings at 577-593 (inclusive) London Road, Camberley, Surrey (the Property) to the Security Trustee as trustee for the Finance Parties (as defined in the Debenture) as a continuing security for the payment and discharge of the money and obligations incurred by the Company and the Partnership under the Facility Agreement and under any other Finance Document (as defined in the Facility Agreement) to which the Company or the Partnership is a party when they become due for payment or discharge (the Legal Charge). All other provisions of the Debenture are incorporated in the Supplemental Legal Charge as if they were set out in full and the parties to the Supplemental Legal Charge have the same obligations towards and rights against each other as they would have had under the Debenture. The Supplemental Legal Charge contains the Company's and the Partnership's agreement that a restriction is to be entered in the proprietorship register of the Property and that no disposition of the registered estate by the proprietor of the registered estate is to be registered without a written consent signed by the proprietor for the time being of the Supplemental Legal Charge referred to in the charges register of the Property. The Legal Charge is separate and distinct from and shall not merge with the equitable charge over the Property created by the Company and the Partnership in the Debenture. The Supplemental Legal Charge contains undertakings by the Company and the Partnership that no security interest of any kind, no similar arrangement and no right of set-off created by agreement (except for certain limited permitted security interests described in the Debenture) will exist over any of their present or future assets and there will be no disposal of any fixed charge asset or floating charge asset save as permitted under the Facility Agreement.
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7 Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance
or discount

Nil.

8 Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9 Signature

Please sign the form here.

Signature

Signature

X NORTON ROSE LLP

X

This form must be signed by a person with an interest in the registration of the charge.

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Simon Rae (LN13391)**

Company name **Norton Rose LLP**

Address **3 More London Riverside**

Post town **London**

County/Region

Postcode **S E 1 2 A Q**

Country

DX **85 London**

Telephone **+44 (0)20 7283 6000**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property mortgaged or charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured

- (c) the debenture dated 30 November 2007 between, amongst others, the Company, the Partnership and the Security Trustee as it may from time to time be amended, restated, novated or replaced, however fundamentally (the **Debenture**);
- (d) any other document defined as a Finance Document in the Facility Agreement or as a Finance Party Security Document in the Debenture; and
- (e) any other document designated as a Finance Document by the Partnership and the Agent (as such term is defined in the Debenture) at any time.



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4103205
CHARGE NO. 10**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUPPLEMENTAL LEGAL CHARGE
TO THE DEBENTURE DATED 2 DECEMBER 2009 AND CREATED
BY .BIG YELLOW SELF STORAGE (GP) LIMITED FOR SECURING
ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY
TO ROYAL BANK OF SCOTLAND PLC UNDER THE TERMS OF
THE AFOREMENTIONED INSTRUMENT CREATING OR
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 4
DECEMBER 2009

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 DECEMBER
2009



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES