

Company number: 04099936

**EBIS IOTRON LIMITED**

("Company")

**STATEMENT OF COMPLIANCE RE REDUCTION OF CAPITAL SUPPORTED BY  
SOLVENCY STATEMENT**

(pursuant to section 644(5) of the Companies Act 2006)

The Company has taken steps to effect the following capital reduction ("Capital Reduction") supported by a solvency statement made by the directors of the Company on 22 April 2014 pursuant to section 642 of the Companies Act 2006 ("Solvency Statement")

It is proposed that the Company's share capital be reduced from £1,125,000 divided into 1,125,000 ordinary shares of £1 00 each to £1 00 divided into 1 ordinary share of £1 00 by cancelling and extinguishing for no consideration 1,124,999 ordinary shares in the Company

We, being all the directors of the Company, confirm that

- 1 the Solvency Statement was made not more than 15 days before the date on which the special resolution approving the Capital Reduction was passed, and
- 2 a copy of the Solvency Statement was provided to every eligible member in accordance with section 642(2) of the Companies Act 2006

Signed on 22 April 2014 by each of the directors of the Company

**GAVIN HILL**

) Signature

**TIMOTHY MASON**

) Signature

**RICHARD STEEVES**

) Signature

