

MG01

Particulars of a mortgage or charge

041724/13



A fee is payable with this form
We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☒ **What this form is NOT**
You cannot use this form
particulars of a charge for
company To do this, please
form MG01s

WEDNESDAY



1 Company details

Company number 04091902
Company name in full Lightwater Valley Attractions Ltd, Suite 37, The Colonnades Albert
Dock, Liverpool, Merseyside L3 4AA ("the Company")

9 For official use
→ **Filing in this form**
Please complete in typescript or in
bold black capitals.
All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation d1 6 m0 1 y2 0 y1 3

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'
Description SUPPLEMENTAL CHATTEL MORTGAGE ("the Mortgage")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge
Amount secured Under the terms of the Mortgage, the Company agreed that it will pay
on demand and without deduction or set off to State all monies on the
date of the Mortgage or at any time thereafter which are due, owing or
incurred by the Company to State including (but not limited to) under
or pursuant to the Lease Purchase Agreement or in respect of the
purchase by State of the Assets and their hire back under the Lease
Purchase Agreement and all other monies and liabilities covenanted
to be paid under the Mortgage or arising under any other finance
agreement of any kind entered into between State and the Company
and whether owing as principal or as surety, whether alone or jointly
and/or severally, whether present or future
Please see corresponding Continuation Page

Continuation page
Please use a continuation page if
you need to enter more details

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5	Mortgagee(s) or person(s) entitled to the charge (if any)		Continuation page Please use a continuation page if you need to enter more details
Please give the name and address of the mortgagee(s) or person(s) entitled to the charge			
Name	State Securities plc		
Address	Burlington House, Botleigh Grange Office Campus		
	Grange Drive, Hedge End, Southampton ("State")		
Postcode	S O 3 0 2 A F		
Name			
Address			
Postcode			

6	Short particulars of all the property mortgaged or charged		Continuation page Please use a continuation page if you need to enter more details
Please give the short particulars of the property mortgaged or charged			
Short particulars	<p>As security for the Secured Obligations, the Company with full title guarantee assigns absolutely to State by way of security all of its right, title and interest in the Non-Vesting Assets together with the benefit of all existing guarantees, warranties, and servicing and maintenance agreements and intellectual property rights licensed to or to which the Company is entitled in relation to the Assets</p> <p>As further security for the Secured Obligations, the Company with full title guarantee charges in favour of State by way of fixed equitable charge all Non-Vesting Assets which are not owned by the Company on the date of the Mortgage and which the Company subsequently acquires, all future guarantees, warranties and servicing and maintenance agreements to which the Company becomes entitled in relation to the Assets and the benefit of all insurances (including all claims and return premiums) in relation to the Assets</p> <p>The Company further agrees not to grant (or permit to be created) any further mortgage, charge, pledge, assignment or encumbrance of or over the Charged Property (including any charge of land on which the Non-Vesting Assets may be situate) other than in favour of State, or to sell, let, hire, part with possession of or otherwise dispose of the Non-Vesting Assets or any interest in them or to attempt to do any of such things or to do or omit to do anything which could in any way prejudice the security of State under the Mortgage in each and every case without having first obtained the express written consent of State</p> <p>"Non-Vesting Assets" means all or any of the Assets which are to be or have purportedly been sold by the Company to State and where, for whatever reason, title to the Asset or Assets concerned fails (or is held to have failed) to vest absolutely and effectively in State</p> <p>Please see corresponding Continuation Page for Schedule</p>		

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7	Particulars as to commission, allowance or discount (if any)	
Commission allowance or discount	<p>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his</p> <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, <p>for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered</p> <p>NIL</p>	
8	Delivery of instrument	
9	Signature	
Signature	<p>Please sign the form here</p> <p>Signature</p> <p>X  X</p> <p>This form must be signed by a person with an interest in the registration of the charge</p>	

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Jude Squires**

Company name **State Securities plc**

Address **Burlington House**

Botleigh Grange Office Campus,

Grange Drive, Hedge End

Post town **Southampton**

County/Region **Hampshire**

Postcode

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Country

DX

Telephone **01489 775648**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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4	Amount secured	
	Please give us details of the amount secured by the mortgage or charge	
Amount secured	<p>whether monetary or non monetary, actual or contingent and liquidated or unliquidated (together the "Secured Obligations")</p> <p>"Assets" means the plant, machinery, equipment, vehicles or other assets described in the Schedule below and includes any and each of them where there are more than one</p> <p>"Associate" means any guarantor indemnifier or other surety in respect of the Company or its liabilities, or a holding company, subsidiary, subsidiary of a holding company, such terms being given in the definitions in section 1159 of the Companies Act 2006, or an associate as defined by section 435 of the Insolvency Act 1986, and in the case of State, any other person connected or associated to State and which State may from time to time nominate as being an Associate of State for the purposes of the Mortgage (including, without limitation and without any need for any prior notification present or future holding company or subsidiary of either of such companies (and any subsidiary of any such holding company) as such terms are defined above)</p> <p>"Lease Purchase Agreement" means the lease purchase agreement entered into on or about the date of the Mortgage in respect of the Assets,</p>	

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

The Schedule

The Assets

1 Make Reverchon

Model Treetop Twister YOM 2000

Spinning Mouse Coaster

ADIPS ID No 00935

Inspection Body's Ride No LWW32

Inspection Body's Ref No 95LWVDOC12 S/No 00935

2 Make Preston & Barbieri

Model Skyrider YOM 2006

Chair O Plane

ADIPS ID No 09258

Inspection Body's Ride No LWW40

Inspection Body's Ref No 95LWVDOC12 S/No 09258



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 4091902
CHARGE NO. 9**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUPPLEMENTAL CHATTEL
MORTGAGE DATED 16 JANUARY 2013 AND CREATED BY
LIGHTWATER VALLEY ATTRACTIONS LIMITED FOR
SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE
COMPANY TO STATE SECURITIES PLC ON ANY ACCOUNT
WHATSOEVER UNDER THE TERMS OF THE AFOREMENTIONED
INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS
REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE
COMPANIES ACT 2006 ON THE 23 JANUARY 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 JANUARY
2013



Companies House



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**