COMPANIES FORM No. 123 Notice of increase

in nominal capital

123

CHFP055

Please do not write in this margin

Pursuant to section 123 of the Companies Act 1985

Please complete legibly, preferably in black type, or bold block lettering

To the Registrar of Companies

(Address overleaf)	For official use	Company Number	
		4091675	

Name of Company

* insert full name of company

CABOT 12 LIMITED			

gives notice in accordance with section 123 of the above Act that by resolution of the company

§ the copy must be printed or in approved by the registrar

dated 27 November 2000 the nominal capital of the company has been increased by be printed or in some other form \$\$\$100,000,000.000 beyond the registered capital of £1000.000.

A copy of the resolution authorising the increase is attached. §

The conditions (e.g. voting rights, dividend rights, winding-up rights etc.) subject to which the new shares have been or are to be issued are as follows:

ranking pari passu with the existing ordinary shares of the Company.

‡ Insert Director, Secretary, Administrator, Administrative Receiver or Receiver (Scotland) as appropriate

Signed

Please tick here if continued overleaf

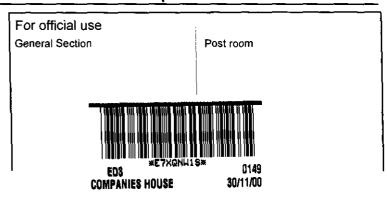
Designation # Secretary

Date 28 /4 2000

BLUEPRINT

Presentor's name address, telephone number and reference (if any):

Elizabeth Gledhill Morgan Stanley Dean Witter Legal & Compliance Dept LNCS/5 25 Cabot Square **Canary Wharf LONDON E14 4QA>**



Notes

The address for companies registered in England and Wales or Wales is :-

The Registrar of Companies Companies House Crown Way Cardiff CF14 3UZ

or, for companies registered in Scotland :-

The Registrar of Companies Companies House 37 Castle Terrace Edinburgh EH1 2EB