Package: 'Laserform' by Laserform International Ltd.

Please complete in typescript, or in bold black capitals.

CHFP025

**Company Number** 

Company name in full

22	121
00	\
Return of Allotr	nent of Shares

4088359	
Anchor Bay Entertainment UP	( Limited

## Shares allotted (including bonus shares):

Date or period during which shares were allotted
(If shares were allotted on one date enter that date in the "from" box)

 Day
 Month
 Year

 2
 4
 0
 4
 2
 0
 0

From

Day Month Year

To

Class of shares (ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

"A" Shares	"B" Shares	
74	25	
£1.00	£1.00	
£1.00	£1.00	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

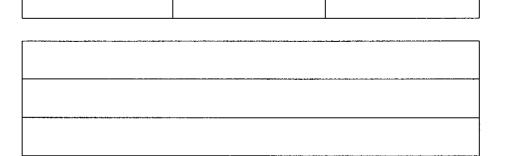
## If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

Consideration for which the shares were allotted (This information must be supported by the duly stamped contract or by the duly

stamped particulars on Form 88(3) if the

contract is not in writing)



When you have completed and signed the form please send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland

DX 235 Edinburgh



## Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name North Coast Entertainment, Inc		Class of shares allotted	Number allotted
Address			_
500 Kirts Boulevard, Troy, MI	48084, USA	AON	74
UK Pos	tcode		<u> </u>
Name		Class of shares	Number
Equator Group plc		allotted	allotted
Address			
,484 London Road, Isleworth, Mi	ddlesex	B Ond	25
UK Pos	tcode TW7_4DE		
Name		Class of shares allotted	Number allotted
Address	·	-	
		_	
LIK D.			·
	tcode		
Name		Class of shares allotted	Number allotted
Address			
UK Pos	tcode		
Name		Class of shares	Number
		allotted	allotted
Address		-	
		_	ŧ
	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1		
UK Pos	tcode	t	
Please enter the number of continuation	n sheets (if any) attached to this forn	m	
1 (ch)		te 24 April 0	Í
A director / secretary dadministrator / admin			lete as appropriate
Please give the name, address,	Norton Rose		
telephone number and, if available, a DX number and Exchange of the	Kempson House, Camomile Street, London, EC3A 7AN		
person Companies House should contact if there is any query.	Tel 0207 283 6000		
anadam International 00/00	DV HOUNDS	DX exchange	

Laserform International 02/00