

COMPANIES FORM No. 88(3)

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash 88(3)

Pursuant to section 88(3) of the Companies Act 1985

Please do not write in this margin

Note: This form is only for use when the contract has not been reduced to writing

Please complete legibly, preferably in black type, or bold block lettering To the Registrar of Companies (Address - see back page)

ADJUDGED NOT CHARGE ABLE WITH AMY OF THE COMPANY NUMBER Company number
4075293

Please do not write in the space below. For Inland Revenue use only

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The particulars must be stamped with the same stamp duty as would have been payable if the contract had been reduced to writing. A reduced rate of ad valorem duty may be available if this form is properly certified at the appropriate amount.

For official use

Name of company

*insert full name of company

*	THE	BATHROOM	STUDIO	BIRTLEY	LIMITED

gives the following particulars of a contract which has not been reduced to writing

The number of shares allotted as fully or partly paid up otherwise than in cash		21,270
2 The nominal value of each such share	£	1

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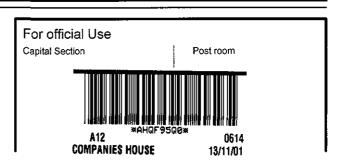
- 3a The amount of such nominal value to be considered as paid up on each share otherwise than in cash

 b The value of each share allotted i.e. the nominal value and any premium
- c The amount to be considered as paid up in respect of b
- 4 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned below in 8, state the nature and amount of such consideration, and the number of shares allotted

N/A

Presentor's name address and reference (if any)

RICHARDSON HALL KENNEDY
COBURG HOUSE
1 COBURG STREET
GATESHEAD NE8 1NS



5 If the allotment is a bonus issue, state amount of reserves capitalised in respect of this issue	£ N/A	
6 If the allotment is made in consideration of the release of a debt, e.g. a director's loan account, state the amount released	£ N/A	
7 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue	£ N/A	
8 If the allotment is made in satisfaction or part satisfact purchase price of property, give below:	tion of the	
a brief description of property:		
NET ASSETS OF FORMER PARTNERSHIP T/A THE	BATHROOM STUDIO	
s. Edl a stindens of the second in which the		
b full particulars of the manner in which the purchase price is to be satisfied	£	
paronado prioc io to bo dationed		l p
		р
		р
Amount of consideration payable in cash or bills		р
Amount of consideration payable in cash or bills Amount of consideration payable in debentures, etc		p
Amount of consideration payable in debentures, etc	21,270	p
, -		p
Amount of consideration payable in debentures, etc Amount of consideration payable in shares		р
Amount of consideration payable in debentures, etc Amount of consideration payable in shares Liabilities of the vendor assumed by the purchaser:		p
Amount of consideration payable in debentures, etc Amount of consideration payable in shares		P
Amount of consideration payable in debentures, etc Amount of consideration payable in shares Liabilities of the vendor assumed by the purchaser: Amount due on mortgages of freeholds and/or	21,270	P
Amount of consideration payable in debentures, etc Amount of consideration payable in shares Liabilities of the vendor assumed by the purchaser: Amount due on mortgages of freeholds and/or leaseholds including interest to date of sale	21,270	P
Amount of consideration payable in debentures, etc Amount of consideration payable in shares Liabilities of the vendor assumed by the purchaser: Amount due on mortgages of freeholds and/or leaseholds including interest to date of sale Hire purchase etc debts in respect of goods acquired	21,270	P
Amount of consideration payable in debentures, etc Amount of consideration payable in shares Liabilities of the vendor assumed by the purchaser: Amount due on mortgages of freeholds and/or leaseholds including interest to date of sale Hire purchase etc debts in respect of goods acquired Other liabilities of the vendor,	21,270	P

Please do not write in this margin

* Where such properties are sold subject to mortgage, the gross value should be shown

9 Give full particulars in the form of the following table, of the property which is the subject of the sale, showing in detail how the total purchase price is apportioned between the respective heads:			
	£		
Legal estates in freehold property and fixed plant and			
machinery and other fixtures thereon *			
Legal estates in leasehold property *			
Fixed plant and machinery on leasehold property (including			
tenants', trade and other fixtures)			
Equitable interests in freehold or leasehold property *			
Loose plant and machinery, stock-in-trade and other chattels			

unless it was in actual state of severance on the date of the sale)..... Goods, wares and merchandise subject to hire purchase or other agreements (written down value)..... Goodwill and benefit of contracts..... Patents, designs, trademarks, licences, copyrights, etc... Book and other debts..... Cash in hand and at bank on current account, bills, notes, etc..... Cash on deposit at bank or elsewhere..... Shares, debentures and other investments..... Other property.....

(plant and machinery should not be included under this head

45,064

30,000

150

1,913

77,127

Signed

Designation + DIRECOK

Date

#This certificate must be signed by the persons to whom the shares have been alfotted, as well as by an officer of the company.

+Insert Director, Secretary, Administrator, Administrative

Receiver or Receiver (Scotland) as appropriate

Certificate of value

It is certified that the transaction effected by the contract does not form part of a larger transaction or series of transactions in respect of which the amount or value, or aggregate amount or value, of the consideration exceeds £ 60,000

Signed

Signed

Date 23-10-01

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