

G

CHWP000

COMPANIES FORM No. 97

Statement of the amount or rate per cent of any commission payable in connection with the subscription of shares

97

Please do not
write in
this margin**Note:** This form is not required in the case of shares
offered to the public for subscription

Pursuant to section 97 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold black letteringTo the Registrar of Companies
(Address overleaf)

For official use

Company number

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4073907

Name of company

* insert full name
of company

* Europa Facility Holdings Limited

Amount payable as commission for subscribing, whether
absolutely or conditionally, or agreeing to subscribe, or for
procuring or agreeing to procure, subscriptions, whether
absolute or conditional, for any shares in the company†

£ 102,750

† the commission
paid or agreed to
be paid must not
exceed ten per
cent of the price
at which the
shares are
issued or the
amount or rate
authorised by
the Articles
whichever is the
less

or

Rate per cent of such commission †

Number of shares for which persons have agreed for

a commission to subscribe absolutely 100,000 convertible preference shares

Note
This statement must
be delivered to the
Registrar of
Companies before
the payment of
commissionSignatures of all the directors
or of their agents authorised in
writing

OLA Piper
(on behalf of and as instructed
by the directors of the Company)

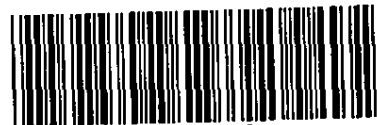
Date

22 February 2008

Presenter's name address and
reference (if any) *

For official Use (General Section)

SATURDAY



A21

AOVKMXUQ

08/03/2008

88

COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2