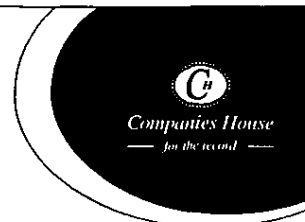


MG01

Particulars of a mortgage or charge

120335/13



A fee is payable with this form

We will not accept this form unless you send the correct fee  
Please see 'How to pay' on the last page

☒ **What this form is for**  
You may use this form to register  
particulars of a mortgage or charge  
in England and Wales or Northern  
Ireland

☐ **What this form is NOT for**  
You cannot use this form to register  
particulars of a charge created by a  
company. To do this, use form MG01s

FRIDAY



LD4

\*L24PUCCP\*

22/03/2013

#50

COMPANIES HOUSE

**1 Company details**

Company number 0 4 0 6 8 8 6 0

Company name in full INEOS TREASURY (UK) LTD  
(THE "PLEDGOR")

For official use

→ **Filling in this form**  
Please complete in typescript or in  
bold black capitals  
All fields are mandatory unless  
specified or indicated by \*

**2 Date of creation of charge**

Date of creation d 0 4 m 0 3 y 2 0 1 3

**3 Description**

Please give a description of the instrument (if any) creating or evidencing the  
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description FIXED CHARGE OVER BANK ACCOUNT RECEIVABLES - DATED 04 MARCH 2013 BETWEEN  
THE PLEDGOR AND THE BANK (AS DEFINED BELOW)

**4 Amount secured**

Please give us details of the amount secured by the mortgage or charge

Amount secured BANK GUARANTEE FACILITY AGREEMENT IN THE AMOUNT OF  
EUR 60,000,000 AS AMENDED OR RESTATED FROM TIME TO  
TIME

**Continuation page**  
Please use a continuation page if  
you need to enter more details

MG01

Particulars of a mortgage or charge

5

**Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

**Continuation page**

Please use a continuation page if you need to enter more details.

Name

ING BANK N V , (THE "BANK")

Address

BIJLMERPLEIN 888, 1102 MG

AMSTERDAM ZUIDOOST

Postcode

Name

Address

Postcode

6

**Short particulars of all the property mortgaged or charged**

Please give the short particulars of the property mortgaged or charged

**Continuation page**


Please use a continuation page if you need to enter more details

Short particulars

FIXED CHARGE OVER ACCOUNT RECEIVABLES INCLUDING FUNDS PLACED ON/BOOKED TO THE ACCOUNTS UP TO A TOTAL AMOUNT OF EUR60,000,000 (IN WORDS SIXTY MILLION EURO)  
THE CHARGE EXTENDS TO ALL REVENUE FROM THE CHARGED ACCOUNTS WITHOUT THE BANK'S PERMISSION, THE PLEDGOR SHALL NOT HAVE ACCESS TO THIS CHARGE OF PROPERTY

# MG01

## Particulars of a mortgage or charge

|                                  |   |  |
|----------------------------------|---|--|
| <b>7</b>                         | <b>Particulars as to commission, allowance or discount (if any)</b><br>Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none"> <li>- subscribing or agreeing to subscribe, whether absolutely or conditionally, or</li> <li>- procuring or agreeing to procure subscriptions, whether absolute or conditional,</li> </ul> for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered  |  |
| Commission allowance or discount | N/A   |  |
| <b>8</b>                         | <b>Delivery of instrument</b><br>You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 870)<br>We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 866) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK) |  |
| <b>9</b><br><br>Signature        | <b>Signature</b><br>Please sign the form here<br><div style="border: 1px solid black; padding: 5px; margin: 10px 0;">           Signature<br/> <div style="display: flex; justify-content: space-between;"> <span>X</span>  <span>X</span> </div> </div> This form must be signed by a person with an interest in the registration of the charge   |  |

# MG01

## Particulars of a mortgage or charge



### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **SARAH COLE**

Company name **ING BANK N V , LONDON BRANCH**

Address **60 LONDON WALL**

Post town **LONDON**

County/Region

Postcode **E C 2 M 5 T Q**

Country **UNITED KINGDOM**

DX

Telephone



### Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



### Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee



### Important information

Please note that all information on this form will appear on the public record.



### How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.



### Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

**For companies registered in England and Wales**  
The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

**For companies registered in Scotland**  
The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

**For companies registered in Northern Ireland**  
The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information, please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

This form is available in an alternative format. Please visit the forms page on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 869(5) & (6) of the Companies Act 2006**

**COMPANY NO. 4068860  
CHARGE NO. 4**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A FIXED CHARGE OVER BANK  
ACCOUNT RECEIVABLES DATED 4 MARCH 2013 AND  
CREATED BY INEOS TREASURY (UK) LIMITED FOR SECURING  
€60,000,000 DUE OR TO BECOME DUE UNDER THE TERMS OF  
THE AFOREMENTIONED INSTRUMENT CREATING OR  
EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO  
CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 22  
MARCH 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 26 MARCH 2013

P



**Companies House**



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**