

Section 89(3)

The Insolvency Act 1986

Form 4.70

S.89(3)

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986

For Official Use

--	--	--

Company Number

04067240

Name of Company

Virgin Holidays Cruises Limited

We,
 Karen Spears
 RSM Restructuring Advisory LLP
 25 Farringdon Street
 London EC4A 4AB

Matthew Robert Haw
 RSM Restructuring Advisory LLP
 25 Farringdon Street
 London EC4A 4AB

attach a declaration of solvency embodying a statement of assets and liabilities

Signed


 Karen Spears


 Matthew Robert Haw

Dated

7/10/16

Ref KAS/MRH/HMN/SA

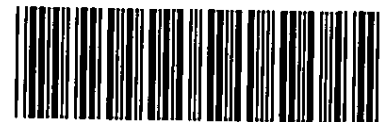
RSM Restructuring Advisory LLP
 25 Farringdon Street, London EC4A 4AB

For Official Use

Insolvency Sect

Post Room

WEDNESDAY



A5HEZWZU

A27

12/10/2016

#122

COMPANIES HOUSE

Section 89(3)

The Insolvency Act 1986

Form 4.70 cont'd

Members' Voluntary Winding up Declaration of Solvency Embodying a Statement of Assets and Liabilities

Company Number 4067240
Name of Company Virgin Holidays Cruises Limited
Presented by. The Company

Declaration of Solvency

We, 

Craig Stuart Kreeger
The Office, Crawley Business Quarter, Manor Royal, Crawley RH10 9NU, West Sussex,
RH10 9NU


Shai Joseph Weiss
The Office, Crawley Business Quarter, Manor Royal, Crawley RH10 9NU, West Sussex,
RH10 9NU

being all of the directors of Virgin Holidays Cruises Limited do solemnly and sincerely declare that we have made a full enquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of 12 months, from the commencement of the winding up.

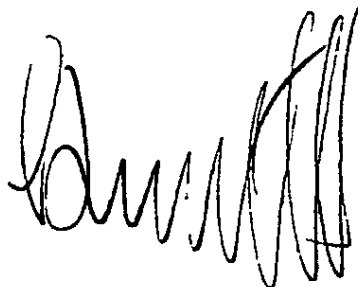
We append a statement of the company's assets and liabilities as 30 September 2016, being the latest practicable date before the making of this declaration.

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.

Declared at 

This 30th day of September 2016

Before me,



Solicitor or Commissioner of Oaths

GRAHAM S BENNETT
NOTARY PUBLIC
1-3 BRIGITON ROAD, CRAWLEY
WEST SUSSEX, RH10 6AF
UNITED KINGDOM

C

Form 4 70 contd

Statement as at 30 September 2016 showing assets at estimated realisable values and liabilities expected to rank for payment

Assets and liabilities		Estimated to realise or to rank for payment to nearest £	
Assets			
	Balance at bank		0
	Cash in hand		0
	Trade debtors		0
	Stock/Inventory		0
	Work in progress		0
	Freehold land and property		0
	Leased assets		0
	Plant and machinery		0
	Furniture, fittings, utensils, etc		0
	Other Assets (Intercompany Loan)		1
	Contingent Assets		0
	Estimated realisable value of assets	£	1
Liabilities			
	Secured on specific assets, viz		0
	Mortgage on freehold land, Debenture over Plant and machinery		
	Secured by floating charge(s)		0
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full		0
	Unsecured creditors (amounts estimated to rank for payment)		0
		£	£
	Trade accounts	0	0
	Other liabilities	0	0
	Contingent liabilities	0	0
Estimated surplus after paying debts in full			
£		1	

Remarks

The costs of this Liquidation are being met by another group company