

Carp (UK) 2 Limited
(company number 04066196)
(the "Company")

**STATEMENT OF COMPLIANCE MADE BY
THE DIRECTORS OF THE COMPANY**

This is a statement for the purposes of section 644(5) of the Companies Act 2006 (the "Act").

We, the undersigned, being all the directors of the Company, hereby state that the solvency statement dated **22 MARCH** 2016 and made for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008, SI 2008/1915 and section 643 of the Act was

- 1 made not more than 15 days before **22 MARCH** 2016, being the date on which the written resolutions to reduce the share capital of the Company by cancelling £28,494,000, being the entirety of the share premium account and by reducing the share capital from £9,980,001 to £2 00 by reducing the nominal value of each of the Company's issued ordinary shares from £1 each to £0 0000002 each (together the "**Capital Reduction**") and the amount arising upon the Capital Reduction, being in the aggregate sum of £38,473,999 be credited to the profit and loss account of the Company, were passed as special resolutions,
- 2 provided to all of the shareholders of the Company in accordance with section 642(2) of the Act, a copy of the solvency statement complying with section 643 of the Act having been sent to or submitted to all of the shareholders at or before the time at which the proposed resolutions were sent or submitted to them

Dated: **22 March** 2016

Signed


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PAUL INGLETT

Director


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MARTIN DALBY

Director

WEDNESDAY



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23/03/2016

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