

88(2)

CHFP004

Return of Allotment of Shares

Company Number

4059454

Company name in full

Orthogem Limited

Shares allotted (including bonus shares):

Date or period during which
shares were allotted
*(If shares were allotted on one date
enter that date in the "from" box*

From			To		
Day	Month	Year	Day	Month	Year
2	4	0	5	2	0
		0			7

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share *(including any share premium)*

Ordinary		
97,522		
£0 001		
£4 17		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

Consideration for which
the share were allotted
*(this information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)*

When you have completed and signed the form send it to
the Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB DX 235
For companies registered in Scotland Edinburgh



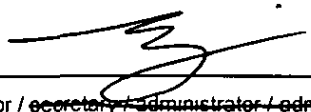
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>The Oxford Trust</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>735</u>
Address <u>The Oxford Trust, Science Oxford, 1-5 London Place, Oxford</u>			
UK Postcode <u>OX4 1BD</u>			
Name <u>Stephen Digby Bullock</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>11,495</u>
Address <u>Beenham House, Webbs Lane, Beenham, Berks, RG7 5LJ</u>			
UK Postcode <u>RG7 5LJ</u>			
Name <u>Paul Michael Gerald Taylor</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>287</u>
Address <u>Lower End Farmhouse, 87 Lower End, Leafield, Oxfordshire</u>			
UK Postcode <u>OX29 9QG</u>			
Name <u>Anthony Dugard Showell</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>3,597</u>
Address <u>Old Stoke Farm, Stoke Gabriel, TQ9 6SJ</u>			
UK Postcode <u>TQ9 6SJ</u>			
Name <u>The National Endowment for Science Technology and the Arts</u>		Class of shares allotted <u>Ordinary</u>	Number allotted <u>8,006</u>
Address <u>1 Plough Place, London</u>			
UK Postcode <u>EC4A 1DE</u>			

Please enter the number of continuation sheet(s) (if any) attached to this form

3

Signed



Date

24 May 2007

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query

Tel	
DX number	DX exchange

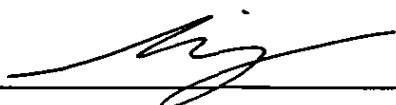
Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name <u>John Norman Gripper</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>552</u>
Address <u>Manor Farm, Ascott-under-Wychwood, Oxfordshire</u>		
UK Postcode <u>OX7 6AL</u>		
Name <u>David John Moseley</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>630</u>
Address <u>8 Autumn Walk, Wargrave, Berkshire</u>		
UK Postcode <u>RG10 8BS</u>		
Name <u>Oxford Technology 4 Venture Capital Trust plc</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>17,986</u>
Address <u>Magdalen Centre, Oxford Science Park, Oxford</u>		
UK Postcode <u>OX4 4GA</u>		
Name <u>Wei Jen Lo</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>34,503</u>
Address <u>3 Crowborough Avenue, Wollaton, Nottingham, Nottinghamshire</u>		
UK Postcode <u>NG8 2RN</u>		
Name <u>Mrs Barbro Kristina Watson</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>959</u>
Address <u>Crossways, Little Heath, Berkhamsted, Herts</u>		
UK Postcode <u>HP4 2RY</u>		

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Signed



Date

24 May 2007

A director / ~~secretary~~ / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

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Tel	
DX number	DX exchange

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <u>Nicholas Birch</u> Address <u>Honey Hill Cottage, Elkington, Northampton</u> UK Postcode <u>NN 6 6 NN</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>8,393</u>
Name <u>Mr John Cucchi</u> Address <u>Moorfield Cottage, Moor Lane, Cleadon, Sunderland</u> UK Postcode <u>SR 6 7 TT</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>8,393</u>
Name <u>Mr Rodney Ruston</u> Address <u>15 Rudchesters, Bancroft, Milton Keynes</u> UK Postcode <u>MK 1 3 QP</u>	Class of shares allotted <u>Ordinary</u>	Number allotted <u>1,986</u>
Name Address UK Postcode <u> </u>	Class of shares allotted 	Number allotted
Name Address UK Postcode <u> </u>	Class of shares allotted 	Number allotted

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Signed



Date

26 May 2007

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

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Tel	
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