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COMPANIES FORM No. 395

Particulars of a mortgage or charge

305690/13

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

*insert full name of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[S] [] [] []

04059157

Name of company

* PSV HEALTHCARE LIMITED

Date of creation of the charge

9th September 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

LEGAL CHARGE made between (1) the Company and (2) Punjab National Bank (International) Limited ("the Bank")

Amount secured by the mortgage or charge

4
17
All monies, obligations, liabilities whatsoever for principal, interest or otherwise (including the amount of a term loan facility granted on 6th March 2008 and an overdraft facility granted on 12th May 2008) which may now or at any time in the future be due, owing or incurred by the Company to the Bank, whether under any overdraft agreement or any other facility, guarantee, account, agreement or written arrangement between the Company and the Bank; present or future, actual or contingent, alone or jointly or severally with others, as principal, surety or guarantor, and on any current or other account; in whatever name or style, and together with all expenses and interest

Names and addresses of the mortgagees or persons entitled to the charge

Punjab National Bank (International) Limited
90 South Road, Southall
Middlesex

Postcode UB1 1RD

Presentor's name address and reference (if any)

Watson Burton LLP
1 St James' Gate
Newcastle upon Tyne
NE99 1YQ

IBB/39989 3

Time critical reference

For official Use (02/00)

Mortgage Section

Post room

THURSDAY



AHIR831C

A63

11/09/2008

18

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

By way of First Legal Mortgage (1) the freehold land and buildings known as Units 9 & 10 The Adrienne Business Centre, Southall, Middlesex being part of the property registered at HM Land Registry under title number AGL 132186 ("the Mortgaged Property")

The Company also charged by way of specific fixed charge the goodwill of any business from time to time carried on by or for the account of the Company upon all or any part of the Mortgaged Property ("the Goodwill")

The Company covenants with the Bank not to create or permit to be created in or over the Mortgaged Property any further security or to sell or otherwise dispose of or let the Mortgaged Property without the prior written consent of the Bank

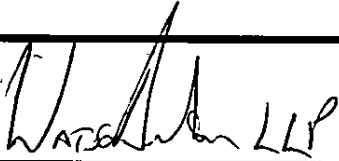
Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

NIL

Signed



Date 10th September 2008

On behalf of ~~XXXXXXXX~~ mortgagee/chargee [†] Watson Burton LLP Solicitors

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

[†]delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ



FILE COPY

**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 4059157
CHARGE NO. 5**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A LEGAL CHARGE DATED 9
SEPTEMBER 2008 AND CREATED BY PSV HEALTHCARE
LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME
DUE FROM THE COMPANY TO PUNJAB NATIONAL BANK
(INTERNATIONAL) LIMITED ON ANY ACCOUNT WHATSOEVER
UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT
1985 ON THE 11 SEPTEMBER 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 12 SEPTEMBER
2008



Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES