

**Return of Allotment of Shares**Company Name: **CG ASSET MANAGEMENT LIMITED**Company Number: **04056163**Received for filing in Electronic Format on the: **15/11/2023**

XCGDIO2B

**Shares Allotted (including bonus shares)**

| Date or period during which<br>shares are allotted | From              | To |
|--|-------------------|----|
|  | <b>15/11/2023</b> |    |

|                         |                 |                             |             |
|-------------------------|-----------------|-----------------------------|-------------|
| <b>Class of Shares:</b> | <b>'C'</b>      | Number allotted             | <b>25</b>   |
|                         | <b>ORDINARY</b> | Nominal value of each share | <b>0.25</b> |
| Currency:               | <b>GBP</b>      | Amount paid:                | <b>0</b>    |
|                         |                 | Amount unpaid:              | <b>0</b>    |

Non-cash consideration

**BONUS ISSUE**

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## Statement of Capital (Share Capital)

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|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>'C'</b>      | Number allotted          | <b>1206372</b> |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>301593</b>  |

Currency: **GBP**

Prescribed particulars

**C SHARES HAVE FULL VOTING RIGHTS; DIRECTORS MAY DECLARE DIVIDENDS ON ONE OR OTHER CLASSES OF SHARES; SUBJECT TO A & B SHAREHOLDERS RIGHTS THE C SHARES HAVE THE RIGHTS TO RESIDUAL ASSETS. THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>'B'</b>      | Number allotted          | <b>83934</b>   |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>20983.5</b> |

Currency: **GBP**

Prescribed particulars

**B SHARES HAVE FULL VOTING RIGHTS AND SUBJECT TO A SHARE RIGHTS, HAVE PREFERENTIAL RIGHTS ON WINDING UP TO EXTENT OF THE AGREED VALUE; DIRECTORS MAY DECLARE DIVIDENDS ON ONE OR OTHER CLASSES OF SHARES; THE SHARES HAVE NO REDEMPTION RIGHTS.**

|                         |                 |                          |                |
|-------------------------|-----------------|--------------------------|----------------|
| <b>Class of Shares:</b> | <b>'A'</b>      | Number allotted          | <b>96262</b>   |
|                         | <b>ORDINARY</b> | Aggregate nominal value: | <b>24065.5</b> |

Currency: **GBP**

Prescribed particulars

**THE SHARES HAVE ATTACHED TO THEM FULL VOTING RIGHTS AND HAVE PREFERENTIAL RIGHTS ON WINDING UP TO THE EXTENT OF THE AGREED VALUE; DIRECTORS HAVE DISCRETION TO DECLARE DIVIDENDS ON ONE OR OTHER CLASSES OF SHARES; THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.**

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## Statement of Capital (Totals)

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|           |            |                                |                |
|-----------|------------|--------------------------------|----------------|
| Currency: | <b>GBP</b> | Total number of shares:        | <b>1386568</b> |
|           |            | Total aggregate nominal value: | <b>346642</b>  |
|           |            | Total aggregate amount unpaid: | <b>0</b>       |

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.