

Company Number: 04046807

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**STATEMENT OF COMPLIANCE OF THE DIRECTORS**  
of  
**LIONS GATE UK LIMITED**  
(the "Company")

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This statement of compliance is made under section 644(5) of the Companies Act 2006 (the "Act") on 26 March 2020 (the "Compliance Statement").

We, the directors named below (being all the directors of the Company as at the date of this statement), make the following statement under section 644(5) of the Act.

As set out in the written resolution circulated to members on 26 March 2020, the Company proposed to cancel the entire amount standing to the credit of its share premium account in accordance with the solvency statement procedure set out in section 642 of the Act (the "Reduction of Capital").

The directors signed the solvency statement under section 643 of the Act (the "Solvency Statement") on 26 March 2020 and the resolution approving the Reduction of Capital (the "Resolution") was passed as a written resolution on 26 March 2020.

We confirm that:

- the Solvency Statement was not made not more than 15 days before the date on which the Resolution was passed; and
- a copy of the Solvency Statement was provided to the members in accordance with section 642(2) of the Act.

Signed by:

DeaSigned by:  
  
CORII DAVID BERG

ZYGMUNT JAN KAMASA

Date: 26 March 2020

Date: \_\_\_\_\_

NICOLA JANE PEARCEY

Date: \_\_\_\_\_



A17 27/03/2020 #46  
COMPANIES HOUSE

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We confirm that:

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Signed by:

.....  
**CORII DAVID BERG**

Designated by:  
  
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.....  
**ZYGMUNT JAN KAMASA**

Date: .....

Date: 26 March 2020

.....  
**NICOLA JANE PEARCEY**

Date: .....

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Signed by:

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CORII DAVID BERG

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ZYGMUNT JAN KAMASA

Date: .....

Date: .....

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.....  
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NICOLA JANE PEARCEY

Date: 26 March 2020