

Package: 'Laserform'
by Laserform International Ltd.

88(2)

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP025

Company Number

4041884

Company name in full

ROBERT DYAS HOLDINGS LIMITED

Shares allotted (including bonus shares):

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

2 2 0 3 2 0 0 4

2 2 0 3 2 0 0 4

Class of shares

(ordinary or preference etc)

ORDINARY

Number allotted

1,217,674

Nominal value of each share

£0.05

Amount (if any) paid or due on each
share (including any share premium)

£0.70

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be
treated as paid up

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Consideration for which
the shares were allotted

(This information must be supported by
the duly stamped contract or by the duly
stamped particulars on Form 88(3) if the
contract is not in writing)

When you have completed and signed the form please send
it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



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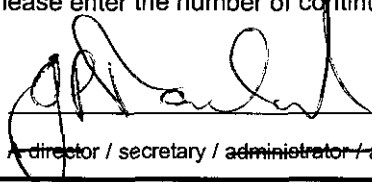
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name <u>TIMOTHY JOHN GRIST</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>50,000</u>
Address <u>5 DICKERSON CLOSE, GAMLINGAY, SANDY, BEDS</u>			
UK Postcode <u>S G 1 9 3 D E</u>			
Name <u>ALAN EDWARD HOLLIMAN</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>30,000</u>
Address <u>1 LADYWALK, LONGSTANTON, CAMBRIDGE, CAMBS</u>			
UK Postcode <u>C B 4 5 E D</u>			
Name <u>MARK RAYMOND HOLLOWAY</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>30,000</u>
Address <u>3 WINDFIELD DRIVE, WINCHESTER HLL, ROMSEY, HANTS</u>			
UK Postcode <u>S O 5 7 R L</u>			
Name <u>ANDREW STEPHEN HUMPHREY</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>30,000</u>
Address <u>1 HEATHFIELD GATE, BEPTON ROAD, MIDHURST, WEST SUSSEX</u>			
UK Postcode <u>G U 2 7 9 J B</u>			
Name <u>SIMON DAVID DYAS JOHNSON</u>		Class of shares allotted <u>ORDINARY</u>	Number allotted <u>30,000</u>
Address <u>13 COTTAGE CLOSE, HORSHAM, WEST SUSSEX</u>			
UK Postcode <u>R H 1 2 4 G S</u>			

Please enter the number of continuation sheets (if any) attached to this form

1

Signed



Date

22/03/2004

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please delete as appropriate

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Wragge & Co LLP

55 Colmore Row, Birmingham, B3 2AS

Ref: 1857922/NNP #4378791

Tel 0121 233 1000

DX number 13036

DX exchange Birmingham 1

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by Laserform International Ltd.

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Form 88(2) continuation sheet no:

1

CHFP025

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Company name in full

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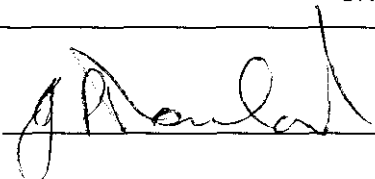
Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details		Shares and share class allotted	
Name		Class of shares allotted	Number allotted
PHILIPPA MARY LLOYD OWEN			
Address			
GLENOWER, LONGFIELD ROAD, DORKING, SURREY		ORDINARY	30,000
UK Postcode	R H 4 3 D F		
Name		Class of shares allotted	Number allotted
PAUL JONATHAN McDERMOTT			
Address			
17 ESSENHIGH DRIVE, BARLEY FIELDS, WEST DURRINGTON, WEST SUSSEX		ORDINARY	30,000
UK Postcode	B N 1 3 3 s W		
Name		Class of shares allotted	Number allotted
JOHN HOWARD MAYES			
Address			
33 HART CLOSE, UCKFIELD, EAST SUSSEX		ORDINARY	30,000
UK Postcode	T N 2 2 5 D A		
Name		Class of shares allotted	Number allotted
STEWART ALFRED RAND			
Address			
THE ANCHORAGE, CATLINS LANE, PINNER, MIDDLESEX		ORDINARY	180,881
UK Postcode	H A 5 2 E Z		

Names and addresses of the allottees *(List joint share allotments consecutively)*

Shareholder details	Shares and share class allotted	
Name <u>JOHN PERCIVAL ROWLAND</u> Address <u>49 EDIVA ROAD, MEOPHAM, KENT</u> UK Postcode <u>DA13 0NA</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>30,000</u>
Name <u>LESLIE SLADE</u> Address <u>7 COURT VIEW, LANGSTONE, NEWPORT, GWENT, SOUTH WALES</u> UK Postcode <u>NP18 2NN</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>30,000</u>
Name <u>MALCOLM SMART</u> Address <u>153 GREEN ROAD, MOSELEY, BIRMINGHAM</u> UK Postcode <u>B13 9XA</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>180,881</u>
Name <u>BRENT FOSTER WILKINSON</u> Address <u>CLAYTON BARN, POTTER ROW, GREAT MISSENDEN, BUCKS</u> UK Postcode <u>HP16 9LU</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>379,912</u>
Name <u>WARREN PHILLIP WOODS</u> Address <u>37 ALMOND CLOSE, GUILDFORD, SUREY</u> UK Postcode <u>GU1 1LW</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>30,000</u>
Name <u>ROGER ANTHONY PEDDER</u> Address <u>9 DERBY ROAD, HASLEMERE, SURREY</u> UK Postcode <u>GU27 1BS</u>	Class of shares allotted <u>ORDINARY</u>	Number allotted <u>126,000</u>

Signed



Designation

COMPANY SECRETARY

Date

22/03/2004