

MG04

IRIS Laserform

Statement that part [or the whole] of the property
charged (a) has been released from the charge;
(b) no longer forms part of the company's property

☒ **What this form is for**
You may use this form to
register a statement that part
or the whole of the property
has a) been released from
the charge or b) ceased to
form part of the property

☒ **What this form is NOT for**
You cannot use this form to
register a statement that
the whole of the property
has been released from
or b) no longer forms
part of the company's property
To do this, please use:

For further information, please
refer to:

ov uk



A39
*A211SOU9
29/01/2013
#377
COMPANIES HOUSE

For official use

1 Company details

Company number: 0 4 0 4 1 1 2 3
Company name in full: INEOS Fluor Limited (the "Company")

→ **Filling in this form**
Please complete in typescript or in
bold black capitals
All fields are mandatory unless
specified or indicated by *

2 Creation of charge

Date charge created: d2 d7 m0 m5 y2 y0 y1 y0
Description ①: Debenture
Date of registration ②: d0 d2 m0 m6 y2 y0 y1 y0

- ① You should give a description of
the instrument (if any) creating or
evidencing the charge,
e.g. 'Legal charge'
- ② The date of registration may be
confirmed from the certificate

3 Name and address of chargee(s), or trustee(s) for the debenture holders

Please give the name and address of the chargee(s), or trustee(s) for the
debenture holders

Name: Barclays Bank PLC (the "Security Agent")

Address: 5 The North Colonnade

Canary Wharf, London

Postcode: E 1 4 4 B B

Name:

Address:

Postcode:

Name:

Address:

Postcode:

Continuation page
Please use a continuation page if
you need to enter more details

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4

Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Continuation page
Please use a continuation page if you need to enter more details

Short particulars

The Released Property, as transferred by the Company to the Purchaser, on the terms and subject to the conditions stated in the APA

Please see continuation pages

5

Property released or ceased to belong to the company

I confirm that with respect to the charge described above that ①

- ☒ part of the property
☐ the whole of the property

has ①

- ☐ been released from the charge
☐ ceased to form part of the company's property or undertaking
☒ been released from the charge and ceased to form part of the company's property

① Please tick one box only

6

Signature

Please sign the form here

Signature

Signature

X

Shangfiter and Miley
(on behalf of the Company)

X

This form must be signed by a person with an interest in the registration of the charge

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record

Contact name Dale Park

Company name Slaughter and May

Address One Bunhill Row

Post town London

County/Region

Postcode E C 1 Y 8 Y Y

Country United Kingdom

DX DX 11

Telephone 020 7090 4251



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following.

- ☐ The company name and number match the information held on the public Register
- ☐ You have correctly completed the charge details in Section 2
- ☐ You have given the name and address of the chargee, or trustee for the debenture holders
- ☐ You have completed the details of the short particulars of the property charged
- ☐ You have completed both parts of Section 5
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Short particulars

The Assets comprise all of the assets, to the extent remaining in existence and under the control and ownership of the Company on the Completion Date, that were used by the Company in the Business, including but not limited to

(a) all remaining Arcton 22 Plant assets (including associated structural supports, plinths, concrete bases, plant structural steel work, electrical switches, DCS connections, junction boxes and wiring), as shown on the plant engineering line diagrams and the equipment schedule listed in the APA and in the Plant specific procedures and know-how listed in the APA,

(b) all distributed control systems, shutdown systems and associated control equipment remaining on the Arcton 22 Plant,

(c) all Business IPR as listed in the APA For the avoidance of doubt, Business IPR includes historic plant data to the extent remaining in existence and under the ownership and control of the Company, and

(d) all dedicated conduits owned by the Company (pipe, wires, cables, etc) up to the cut-points as defined in the APA For the avoidance of doubt, some cut-points may be located outside of the leased area, excluding, in each case, the Common Use Assets, and it being acknowledged by the Purchaser and the Company that not all of the items listed in the Arcton 22 Plant Asset List set out in the appendices of the APA hereto may remain in existence or under the control and ownership of the Company and, accordingly, any such items, notwithstanding the fact that they may be listed in the appendices of the APA, shall not constitute Assets

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Short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Please give the short particulars of the property or undertaking which has been released from the charge or ceased to belong to the company

Short particulars

Definitions

In this Form MG04

"**APA**" means the asset purchase deed entered into between the Company, Fenix Fluor Limited and Mexichem,

"**Arcton Plant**" has the meaning given to it in the APA,

"**Arcton Plant Asset List**" has the meaning given to it in the APA,

"**Assets**" has the meaning given to it herein,

"**Business**" has the meaning given to it in the APA,

"**Business IPR**" has the meaning given to it in the APA,

"**Common Use Assets**" has the meaning given to it in the APA,

"**Completion Date**" has the meaning given to it in the APA,

"**Disposal**" means the transfer of the Assets to the Purchaser on the terms and subject to the conditions stated in the APA entered between the Company, Fenix Fluor Limited and Mexichem,

"**Mexichem**" means Mexichem UK Limited,

"**Plant**" means a manufacturing facility located in Runcorn,

"**Purchaser**" means Fenix Fluor Limited, and

"**Released Property**" means the Assets to be transferred by the Company pursuant to the Disposal