

The Insolvency Act 1986

Notice of statement of affairs**2.16B**

Name of Company MERCHANT HOUSE GROUP PLC	Company number 04034645
In the High Court of Justice, London [full name of court]	Court case number 2776 of 2013

(a) Insert full name(s) and address(es) of administrator(s) I/We (a) A D Cadwallader and M C Healy of Leonard Curtis, One Great Cumberland Place, Marble Arch, London W1H 7LW

Attach a copy of -

- * Delete as applicable
- * the statement(s) of affairs,
 - * the statement(s) of concurrence,
 - * ~~a copy of the court order limiting disclosure in respect of the statement of affairs~~
- in respect of the administration of the above company

Signed


 Joint / Administrator(s)

Dated

8 August 2013

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Leonard Curtis	
One Great Cumberland Place, Marble Arch, London W1H 7LW	
JAL/30	Tel 020 7535 7000
DX Number	DX Exchange

When you have completed and signed this form please send it to the Registrar of Companies at:
 Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff



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A14 09/08/2013 #20
 COMPANIES HOUSE

Statement of affairs

Name of Company MERCHANT HOUSE GROUP PLC	Company number 04034645
In the High Court of Justice, London [full name of court]	Court case number 2776 of 2013

(a) Insert name and address of
registered office of the company

Statement as to the affairs of (a)

Merchant House Group plc, One Great Cumberland Place, Marble Arch,
London W1H 7LW

(b) Insert date

On the (b) 12 April 2013

the date that the company entered administration

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the
affairs of the above named company as at (b) the date that the company entered

12 April 2013

administration

Full name JAMES RICHARD KETNE

Signed *James Ketne*

Dated 25 July 2013

A – Summary of Assets

Investments

Estimated total surplus/(deficit) as regards fixed charge holders

Cash and cash equivalents

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
650,000	-
2,847	-
652,847	-
1,600,000	1,600,000
(947,153)	(1,600,000)
1,698,626	uncertain
13,429	-
16,368	-
1,728,423	0

Signed Blair

Date 5/7/2011.

Statement of Affairs as at 12 April 2013 (cont'd)

A1 - Summary of Liabilities

	£	Estimated to Realise £
Estimated total assets available for preferential creditors (carried from page A)		0
Liabilities		
Preferential creditors - Employee Wages and Holiday Pay (estimate)		4,800
Estimated surplus/(deficiency) as regards preferential creditors		(4,800)
Estimated prescribed part of net property where applicable (to carry forward)		0
Estimated total assets available for floating charge holders		(4,800)
Debts secured by floating charges		
Beia Capital Limited		(1,600,000)
Estimated surplus/(shortfall) of assets after floating charges		(4,800)
Estimated prescribed part of net property where applicable (b/down)		0
Total assets available to unsecured creditors		(4,800)
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Trade Creditors	1,318,800	
HM Revenue & Customs - PAYE/NI	304,081	
HM Revenue & Customs - VAT	4,463	
Employees (estimate)	30,000	
		1,657,344
Estimated (deficiency) as regards non preferential creditors (Excluding any shortfall to floating charge holders)		(1,662,144)
Shortfall to floating charge holders (brought down)		(1,600,000)
Estimated total deficiency as regards creditors		(3,262,144)
Issued and called up capital	450,108	
		450,108
Estimated total deficiency as regards members	£	(3,712,251)

Signed *Allice*Date 15/7/2013

Merchant House Group plc

Name of Creditor or Claimant	Address --			Amount	Details of Security held by Creditor	Date security given	Value of Security
Allenby Capital	Claridge House	32 Davies Street	London	16,500.00	WIK 4ND	None	None
Arthur J Gallagher	9 Alle Street	London		15,024.79	E1 8DE	None	None
BDRS				1,188.00		None	None
Beaumont Office Services Ltd	6 Snow Hill	London		1,996.40	EC1A 2AY	None	None
British Telecom	Dept W	Durham TE	Durham	692.57	DH1 1RR	None	None
CAIRN	27 Knightsbridge	London		16,800.00	SW1X 7LY	None	None
Capita Trustees Ltd (Jersey)	12 Castle Street	St Helier	Jersey	9,843.50	JE2 3RT	None	None
CDC Creative Design Consultants	Lombard House	2 Purley Way	Croydon	2,787.90	CR0 3JP	None	None
Christopher Day	19 Ontario Way	Liphook	Hampshire	86,460.72	GU30 7LD	None	None
Chubb Fire Ltd	Chubb House	Staines Road West	Middlesex	88.62	TW16 7AR	None	None
City of London	Rates Department	PO Box 270	Surrey	21,026.43	EC2P 2EJ	None	None
Companies House	Crown Way	Cardiff	London	2,963.00	CF14 3UZ	None	None
Courier Systems/CSI				67.28		None	None
David Lawrence				255.00		None	None
Dell Products				1.00		None	None
Dilip Shah	125 Princes Avenue	Kingsbury	London	13.19	NW9 9JJ	None	None
Eberhardt Consulting Services				5,136.51		None	None
Eden Springs UK Ltd	201 Bedford Avenue	Slough	Berkshire	1,886.31	SL1 4RY	None	None
eDF ENERGY	Osprey House	Osprey Road	Essex	2,324.95	EX2 7WN	None	None
Eforte Ltd	52 High Street	Pinner	Middlesex	830.00	HAS 5PW	None	None
Emmett Green Associates	Token House	11/12 Tokenhouse Yard	London	25,750.00	EC2R 7AS	None	None
Equity Development	65 London Wall	London		11,888.60	EC2M 5TU	None	None
Excel Business Systems Ltd	4-6 Langford Arch	Sawston	Cambridge	2,695.95	CB22 3FX	None	None
FD Resource & Support	39 Broad Haggerly	Bourne Road	Farnham	33,381.42	GU10 4TF	None	None
Financial Reporting Council	5th floor, Aldwych House	71 91 Aldwych	London	2,409.00	WC2B 4HN	None	None
Fleming & co				6,170.86		None	None
Formations Direct Ltd	1st Floor	47 Bury New Road	Prestwich	212.00	M25 3JY	None	None
FTSE	Level 12, 10 Upper Bank Street	London		420.00	E14 5NP	None	None
Fulcrum Compliance Ltd	Hillside House	2-6 Friar Park	North Finchley	375.00	N12 9FB	None	None
Gyan Structure Finance	52 High Street	Pinner	Middlesex	890.00	HAS 5PW	None	None
Hume Brophy	One Fetter Lane	London		7,895.58	ECAA 1BR	None	None
Internet Engineering Ltd via Hosting UK	Unit 24 Florid Richard Davies	St Asaph Business Park	St Asaph	19.08	LL17 0LJ	None	None
IT on Call Ltd	2 Schooner Close	London		6,542.70	E14 3GG	None	None
J Grady				68.27		None	None
James Keane	Mill House	Grasbridge Road	Romsey	3,557.14	SO51 0HP	None	None
Jordasic Investment Holdings Ltd	19 Ontario Way	Liphook	Hampshire	61,869.85	GU30 7LD	None	None
L Webber Print				938.00		None	None
Libertas Capital Corporate Finance Ltd	17C Curzon Street	London		7,341.75	W1U 5HU	None	None
MAVEN				960.00		None	None
McGuire Woods London LLP	11 Pilgrim Street	London		223,525.89	EC4V 6RN	None	None
MCR Support Services Ltd (In Liquidation)	Allan House	10 John Princes Street	London	271,378.11	WTG 0AH	None	None
Media Confidential	Keystone	Victoria Avenue	St Sampson	420.00	GY2 4AX	None	None
Pod Instant Print				94.00		None	None
Proquote Limited	10 Paternoster Square	London		25,676.42	EC4M 7LS	None	None
Quills Office Supplies Ltd	Unit 2, 1 Hawker Road	Spilth Business Park	Croydon	503.77	CR0 4WD	None	None
Rees Pollock	35 New Bridge Street	London		9,000.00	EC4V 6BW	None	None
Sawin & Edwards	Suita 13	Vernon House	23 Scilian Avenue	21,950.44		None	None
SCSI Shop	Wold House	32 Cherry Hill	Old	273.00	NN6 9EN	None	None
Share Registrars Ltd	Suita E, First Floor,	9 Lion and Lamb Yard,	Farnham	9,679.78	GU9 7LL	None	None
Space & Solutions	118 Gore Road	New Milton	Hampshire	4,691.72	BH25 6SJ	None	None
Speechly Bircham	6 New Street Square	London		3,000.00	EC4A 3LX	None	None
Stephen Drew	58 Christead Street	London		888.00	.W6 3SS	None	None

Signed

Alfance

Date

15/7/2013

Merchant House Group plc

Name of Creditor or Claimant	Address -					Amount	Details of Security	Date security	Value
Sirafons	Cardrew Way	Cardrew Industrial Estate	Redruth	Cardrew	TR15 1SH	2,530.49	None		
Systems Technology	One Gosforth Parkway	Gosforth Business Park	Newcastle Upon Tyne	Tyne & Wear	NE12 8ET	3,202.18	None		
Technology Services Group	Innovation Centre	University Road	Canterbury	Kent	CT2 7FG	0.01	None		
Tinderhouse Ltd	44-46 Old Steine	Brighton	East Sussex		BN1 1NH	714.00	None		
Trident Computers UK						593.58	None		
Virtual Contact						937.53	None		
Walkers	40 B Elvaston Place		London		SW7 5NW	15,150.00	None		
George Cadbury	17-21 New Century Road		Essex		SS15 6AG	179,000.00			
MD Barnard	21 Ironmonger Avenue	Laundon, Basildon	London		EC2V 8EY	180,000.00			
GQ Law						6,720.00			
Total						1,318,800.29			
Other Unsecured Creditors									
HM Revenue & Customs - PAYE/NI	Debt Management & Enforcement	Barrington Road	Worthing	West Sussex	BN12 4SE	304,080.61	None		
HM Revenue & Customs - VAT	Debt Management & Enforcement	Barrington Road	Worthing	West Sussex	BN12 4SE	4,463.00	None		
Employees (estimate)	Various					30,000.00	None		
						338,543.61			
Secured Creditors									
Beia Capital Limited	37 Southgate Street	Winchester	SO23 9EH			250,000.00	Debt	03/07/2012	
Beia Capital Limited	37 Southgate Street	Winchester	SO23 9EH			1,350,000.00	Debt	22/10/2012	
						1,600,000.00			

Signed

Alkoe

Date

15/7/2015

Merchant House Group plc
Company Shareholders

Name of Shareholder	Address (with postcode)	LANDON	ESSEX	SS15 6AG	No. of shares held	Monetary Value	Details of Shares held
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,302,489	13,025	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	7,100,295	71,003	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	4,608,295	46,083	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	3,686,636	36,866	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,589,862	15,899	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,302,489	13,025	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	2,304,147	23,041	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	2,373,272	23,733	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	3,686,636	36,866	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	2,500,000	25,000	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	5,686,636	56,866	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	2,686,636	26,866	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	11,200,000	112,000	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,000,000	10,000	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,000,000	10,000	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,500,000	15,000	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	9,217,659	92,177	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	17,500,000	175,000	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,451,613	14,516	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	6,686,636	66,866	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	6,686,636	66,866	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	9,217,659	92,177	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	3,686,636	36,866	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	9,217,659	92,177	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	9,217,659	92,177	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	19,500,000	195,000	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	20,000,000	200,000	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,302,489	13,025	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,302,489	13,025	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	6,686,636	66,866	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	6,686,636	66,866	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	7,222,222	72,222	Ordinary 1p share
BARNARD NOMINEES LTD	17-21 NEW CENTURY ROAD	LANDON	ESSEX	SS15 6AG	13,702,447	137,024	Ordinary 1p share
BEJA CAPITAL LTD	37 SOUTHGATE STREET	WINCHESTER	NEWCASTLE UPON TYNE	NE99 1SX			
BEAUFORT NOMINEES LIMITED	131 FINSBURY PAVEMENT	WINCHESTER	NEWCASTLE UPON TYNE	NE99 1SX			
BREWIN NOMINEES LIMITED	PO BOX 1025	TIME CENTRAL	NEWCASTLE UPON TYNE	NE99 1SX			
BREWIN NOMINEES LIMITED	PO BOX 1025	TIME CENTRAL	NEWCASTLE UPON TYNE	NE99 1SX			

Signed *M. Case* Date *15/7/2011*

Merchant House Group plc
Company Shareholders

Name of Shareholder	Address (with postcodes)	Name of Shareholder	Address (with postcodes)	No. of shares held	Nominal Value	Details of Shares held
DR MANOHAR LAL AHLUWALA	8 GRANGE PARK DRIVE	BINGLEY	WEST YORKSHIRE	54,000		54,000 Ordinary /p shares
MR ADEEL AHMED	15 WORCESTER DRIVE	DIDCOT		1,375,000		1,375,000 Ordinary /p shares
MR MANSHID AHMED	53 DONISTHORPE STREET	BRADFORD		48,553		48,553 Ordinary /p shares
DAVID AJOSE	ANGEL COTTAGE	SCHOOL LANE	COLSTON BASSETT	6,000		6,000 Ordinary /p shares
MR JOHN EDWARD ALLEN	59 MAIN STREET	GREETHAM	OXHAM	12,000		12,000 Ordinary /p shares
EDWARD CHASE ALLNUTT	197 LICHFIELD COURT	SHEEN ROAD	RICHMOND	4,000,000		4,000,000 Ordinary /p shares
JOSEY ROSS ALLNUTT	41 CRANE DRIVE	VERWOOD	BOURNEMOUTH	20,000,000		20,000,000 Ordinary /p shares
JULIA ALLNUTT	41 CRANE DRIVE	VERWOOD	BOURNEMOUTH	20,000,000		20,000,000 Ordinary /p shares
BRYAN ALLSOP	55 MARTLANDS AVENUE	PARKER HOUSE	HEMEL HEMPSTEAD	2,500,000		2,500,000 Ordinary /p shares
MR BRADLEY M AMBROSE	5 NUTTHATCH CLOSE	BASINGSTOKE	HAMPSHIRE	500,000		500,000 Ordinary /p shares
MRS CAROL ANNE ANDERSON	115 ABBEY STREET	HOLDERNESSE ROAD	HULL	30,000		30,000 Ordinary /p shares
JOHN ANDERTON	120 RADCLIFFE ROAD	BOLTON	LANCASHIRE	15,000		15,000 Ordinary /p shares
MS RUTH ANG	13 WELLINGTON AVENUE	READING	BERKSHIRE	1,900,000		1,900,000 Ordinary /p shares
MS JANE ARMSTRONG-WADE	LAKE HOUSE	HARBOROUGH ROAD	GREAT OXENDON	1,200		1,200 Ordinary /p shares
MR DONALD ASHMAN	11 HAZEL GROVE	ARUNDEL	WEST SUSSEX	68,121		68,121 Ordinary /p shares
MR STEWART LESLIE AUSTERFIELD	ALDERTON HOUSE	ALDERTON ROAD	HOLLESLEY	3,500,000		3,500,000 Ordinary /p shares
DEREK BALL	7 KNIGHTWOOD MEWS	SHANNON WAY	CHANDLERS FORD	60,000		60,000 Ordinary /p shares
MRS ANGELA MARY EILEEN BARBAGELATA-FABES	REAR FLAT	3 SUSSEX SQUARE	BRIGHTON	84,000		84,000 Ordinary /p shares
MR MARTIN ELLIOTT BARBER	40 VIEW CLOSE	TINWELL	STANFORD	12,000		12,000 Ordinary /p shares
MR RICHARD AND MRS MOLLY BARNARD	40 VIEW CLOSE	CLUFFE	ROCHESTER	185,000		185,000 Ordinary /p shares
MR DOMINICK BARRETT	MACFRIS HOUSE	PIER ROAD	ENNSCRONE	45,282		45,282 Ordinary /p shares
KERRY ANN BASSETT	61 LOMOND ROAD	SPRING BANK WEST	HULL	400,000		400,000 Ordinary /p shares
MR MAURICE MCQUIRE BATES	61 DALES GREEN ROAD	ROOKERY	STOKE-ON-TRENT	60,000		60,000 Ordinary /p shares
MR GEOFFREY BATTY	BEECHWOOD	CHURCH STREET	EAST MARRHAM	40,000,000		40,000,000 Ordinary /p shares
MRS LORRAINE SARA BENNETTS	7 KNIGHTWOOD MEWS	SHANNON WAY	CHANDLERS FORD	9,300		9,300 Ordinary /p shares
DR TONY ANDREW BENNETTS	65 CAMBRIDGE ROAD	DUNTON	BIGglesWADE	9,300		9,300 Ordinary /p shares
MR JACK ALEXANDER BERE	65 CAMBRIDGE ROAD	DUNTON	BIGglesWADE	9,300		9,300 Ordinary /p shares
MR BRENDA LAL BHATTACHARJEE	17 CATHERINE ROAD	WOODBIDGE	SUFFOLK	2,678,000		2,678,000 Ordinary /p shares
MR GRAHAM RICHARD BIDDLECOMBE	65 WILDMAY ROAD	LONDON		750,000		750,000 Ordinary /p shares
MR ANDREW DAVID BINKS	70 ENNERDALE	BRACKNELL	BERKSHIRE	60,000		60,000 Ordinary /p shares
MR ROBERT JAMES BLACK	2 CHURCH STREET	WHITTINGTON NR LICHFIELD	STAFFORDSHIRE	1,200		1,200 Ordinary /p shares
MR IAN RICHARD BLAKE	41 SANDRINGHAM CRESCENT	LEEDS	ROCKMANSWORTH	1,500,000		1,500,000 Ordinary /p shares
MR TIMOTHY CHARLES BLICK	39 HASTINGS WAY	CROXLEY GREEN	BLUNSDON	120,000		120,000 Ordinary /p shares
MR LEE CHRISTOPHER BLYTH	BROOKWOOD	CHAPEL HILL	SURREY	156,000		156,000 Ordinary /p shares
MRS MARGARET BOARDMAN	3 FULLBROOKS AVENUE	WORCESTER PARK	SWINDON	228,880		228,880 Ordinary /p shares
MR NICHOLAS BOWDEN	44 CHESTERFIELD ROAD	CROSBY	LIVERPOOL	6,000		6,000 Ordinary /p shares
MRS SUSAN BRADLEY	10 SIGISMUND ROAD	NORWICH		504,775		504,775 Ordinary /p shares
MR CARL BRASSINGTON	71 SALTER ROAD	TIPTON	WEST MIDLANDS	1,000		1,000 Ordinary /p shares
COLIN BRAY	28 EPPING ROAD	TRENT VALE	STOKE-ON-TRENT	18,045,113		18,045,113 Ordinary /p shares
ROSEMARY BRAY	PEWNSHAM HOUSE	PEWNSHAM	CHIPPENHAM	6,015,038		6,015,038 Ordinary /p shares
MR JOHN BRIGGS DECEASED	PEWNSHAM HOUSE	PEWNSHAM	CHIPPENHAM	60,000		60,000 Ordinary /p shares
CHRISTINE BRISK	COO MRS P DENISE KENNEDY	15 THE BURY	PAVENHAM	1,000,000		1,000,000 Ordinary /p shares
MRS SUSAN BROWN	17 VERTONLEAGUE HILL	HAYLE	CORNWALL	1,733,333		1,733,333 Ordinary /p shares
BRIGID BROWNE	2 CHANCEL WAY	CHELTHAM	GLoucestershire	2,000,000		2,000,000 Ordinary /p shares
MR MIKE BULMER	DEERPARK HOUSE	CASHEL	IRELAND	102,000		102,000 Ordinary /p shares
MR JOHN VINCENT BURDEN	HIGH TREES	LAWNSHALL ROAD	HAINSTEAD	130,000		130,000 Ordinary /p shares
MR ROBERT BURNS	FLAT 1 THE SPINNEY	42 WEST COMMON	HAPPENDEN	350,000		350,000 Ordinary /p shares
MR STUART PAUL CALLAGHAN	65 SNOWDON GARDENS	CHURCHDOWN	GLoucester	60,000		60,000 Ordinary /p shares
MRS HEATHER CAMERON	1 TENTERDENS HOUSE	MEADOW ROAD	BRADFORD	28,585		28,585 Ordinary /p shares
MR DAVID CARMAN	GLEN COTTAGE	CUMBERWALL ROAD	CHRYSTON	100,000		100,000 Ordinary /p shares
MR JOSEPH CARR	EASTER HASSEDEAN	MONTROSE ROAD	AUCHERBARD	60,000		60,000 Ordinary /p shares
MR SEAN JAMES CARR	COULDERTON HOUSE	COULDERTON EGREMONT	CUMBRIA	10,000,000		10,000,000 Ordinary /p shares
MR EMERSON LEE CHAPMAN	5 ELDON DRIVE	ABERGELE	CLYWD	888,600		888,600 Ordinary /p shares
MR RALPH CHESSWAS	35 WILDES AVENUE	WALSALL	BUCKINGHAMSHIRE	48,468		48,468 Ordinary /p shares
MR JAMIL CHOWDURY	128 CHURCHILL AVENUE	AYLESBURY		4,955		4,955 Ordinary /p shares
	8 LEICESTER PLACE	ANDOVER				

Signed *Alkene*

Date *15/3/2011*

Marshall House Group plc
Company Shareholders

Name of Shareholder	Address (with postcode)	TONDU	BROCEAD	MID GLAMORGAN CF32 9DL	No. of shares held	Market Value	Details of Shares held
MR ANDREW NICHOLAS CLARK	BRYNHERWEN HOUSE	DERLLWYN ROAD			500 000		5 000 Ordinary 1/2 share
MR DAVID CLAYTON	38 ELSLEIGH ROAD	HEAD GREEN			60 000		600 Ordinary 1/2 share
MR ALAN COATES	367 UPPER BALLYNAHINCH ROAD	LISBURN			60 951		610 Ordinary 1/2 share
EMMON COATES	41 DRUMCONDRRA PARK	DUBLIN 3			4 683 333		46 833 Ordinary 1/2 share
MARK COLLIER	4 THE CROFTERS	OFF NORTHENDEN ROAD			14 206		142 Ordinary 1/2 share
MRS JULIE COLLINS	1 HUNNICK CLOSE	ARLESEY			250 000		2 500 Ordinary 1/2 share
BARRE JAMES COULAN	28 HIGHFIELD CRESCENT	BROGBOROUGH			13 200		132 Ordinary 1/2 share
IAN MARTIN CORBETT	12 LON-YR-YSGOL	CAERWYS			90 000		900 Ordinary 1/2 share
IAN ALBERT VICTOR CORNELL ESQ	MUSHROOM COTTAGE	PARSONAGE LANE			720 000		7 200 Ordinary 1/2 share
MR ANDREW MICHAEL COULSON	54 COTTELEIGH ROAD	SHEFFIELD			500 000		5 000 Ordinary 1/2 share
MRS ALISON COULSON	LLUGWY	CAPEL CURIG			120 000		1 200 Ordinary 1/2 share
MR GEORGE COULTS	66 GLENSHEL PLACE	INNERNESS			152 450 000		1 524 500 Ordinary 1/2 share
ROGER FREDERICK COYLE	BROOKLANDS	FRUERS CLOSE			27 000		270 Ordinary 1/2 share
ALEXANDER CROME	48 SHIMMA ROAD	NEWCASTLE			24 000		240 Ordinary 1/2 share
MR DOUGLAS SPENCE CULLEN	1 HAREWOOD AVENUE	AINSDALE			6 000 000		60 000 Ordinary 1/2 share
MR ALAN RICHARD GEOFFREY DANBURY	15 WILLOUGHBY DRIVE	EMPHINGHAM			9 247		92 Ordinary 1/2 share
CHRISTOPHER JOHN DAY	19 ONTARIO WAY	LIPHOOK			7 142 857		71 429 Ordinary 1/2 share
MR GEOFFREY DAY	NEWCOURT HOUSE	MILL LANE			90 000		900 Ordinary 1/2 share
MR VAUGHAN STUART DEE	8 GROSSEVENOR CLOSE	LICHFIELD			10 500		105 Ordinary 1/2 share
MR CHRISTOPHER DENT	195 KINGSTON ROAD	NEW MALDEN			42 000		420 Ordinary 1/2 share
PATRICIA DERBYSHIRE	28 HILL CRESCENT	RUSHWOOD			1 000 000		10 000 Ordinary 1/2 share
CAPTAIN RONALD GORDON DODSWORTH	RUSHWOOD	QUINTA DOS SALICOS 47			3 500		3 500 Ordinary 1/2 share
ROBERT DOERING	2 MOORLAND CLOSE	WITNEY			400 000		4 000 Ordinary 1/2 share
MR VICTOR DORMER	HOLLY COTTAGE	ANGEL STREET			1 000 000		10 000 Ordinary 1/2 share
CHANDRAKANT DOSHI	15 POYNTERS ROAD	DUNSTABLE			6 000 000		60 000 Ordinary 1/2 share
STEPHEN WILLIAM DREW	CURTIS BANK 89P	58 CHURCHSTEAD STREET			69 172 932		691 729 Ordinary 1/2 share
STEPHEN WILLIAM DREW	ROSE COTTAGE	LONDON			360 888 889		3 608 889 Ordinary 1/2 share
ROBERT DUNLEY	6 SAINT PATRICKS WILLAS	TANHAY LANE			3 000 000		30 000 Ordinary 1/2 share
BRENDAN DUINE	COPPERS ROOST	JULIANSTOWN			1 250 000		12 500 Ordinary 1/2 share
MR RICHARD ECKLEY	48 MILTON CRESCENT	CRAWCROOK			60 000		600 Ordinary 1/2 share
MRS DAINE EDMONT	3 KERPER CHABRE	CLARKIE			18 000		180 Ordinary 1/2 share
MR CARL EDWARDS	CORNER HOUSE	DEVIZES			1 408 450		14 085 Ordinary 1/2 share
MR REIDA MENSHAW EL OAKLEY	6 REEVES ROAD	MAWNNAN SMITH			6 300 000		63 000 Ordinary 1/2 share
PATRICIA EVANS	7 LECKIE	EVERGLADE STRAND			2 000 000		20 000 Ordinary 1/2 share
MR MOHAMMED-ABBAS FAZAL	HAMMONDS	BROAD LANE			4 000 000		40 000 Ordinary 1/2 share
MR GEORGE EDWARD FENWICK	OLD CHAPEL	THRELKELD			100 000		1 000 Ordinary 1/2 share
MR KEITH STANLEY FILES	24 DOWN ROAD	PORTISHEAD			24 000		240 Ordinary 1/2 share
MRS JOAN MARY FLOYD	72 HEYES LANE	WALSALL			5 869		59 Ordinary 1/2 share
MR ROBERT GAFFNEY	11 PARK ROAD	ALDERLEY EDGE			807 717		8 077 Ordinary 1/2 share
MR MICHAEL CHARLES GALYAS	ATF THE KIERAN GAVIGAN TRUST	REG CHARITY NO 6000180			5 000 000		50 000 Ordinary 1/2 share
MR KIERAN GAVIGAN	92 HOLLYBANK ROAD	DRUMCONDRRA			1 500 000		15 000 Ordinary 1/2 share
BREEGE GILBRIDE	391 CREWE ROAD	WINTERLEY			441 667		4 417 Ordinary 1/2 share
MR ALAN DAVID GOODWIN	ADENLTON	DRUMBLADE			2 250 000		22 500 Ordinary 1/2 share
EDWIN GORDON	25A CRUGSTOWN ROAD	KELLS			1 200		12 Ordinary 1/2 share
SAMUEL GRAHAM	71 BLANKFORD ROAD	BECKENHAM			2 230 025		2 230 Ordinary 1/2 share
SIMON GREY	58 VICKERS ROAD	ASH VALE			276 000		2 760 Ordinary 1/2 share
MR STUART GERARD GROENENDAL	13 ACACIA HOUSE	ANCLETON GREEN			196 933		1 969 Ordinary 1/2 share
MR GEORGE OWEN HALLORAN	FLAT 3 STANHOPE COURT	53-55 STANHOPE ROAD			50 000		500 Ordinary 1/2 share
MRS MADELINE LABALO HANDS	4 STONE HILL	EXETER			4 000 000		40 000 Ordinary 1/2 share
MARTYN HARRIS	HIGH CEDAR	68 NEW ROAD			2 000 000		20 000 Ordinary 1/2 share
MRS CATHARINE HELEN HARRIS BURLAND	68 ST GEORGES CRESCENT	SLOUGH			15 000		150 Ordinary 1/2 share
MR ADRIAN MARTIN HASLEY	23 CROSTWATE COURT	STEWART ROAD			156 000		1 560 Ordinary 1/2 share
MARIAN ROSE HEYMANN	22 AMBLESIDE ROAD	ASPLEY			214 267 719		2 142 677 Ordinary 1/2 share
PETER HICHMAN ESQ	VIOLET COTTAGE	CUMKREW			1 114		11 140 Ordinary 1/2 share
MR MICHAEL HILL	12 CROMER ROAD	BLACKPOOL			1 000 000		10 000 Ordinary 1/2 share
MR STEPHEN HILL							

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Date

07/7/2007

Merchant House Group plc
Company Shareholders

Name of Shareholder	Address (with postcode)	Name of Shareholder	Address (with postcode)	Number of Shares Held	Nominal Value	Details of Shares Held
MR JOSEPH HOLLAND	ARWEL	WREXHAM	LL14 6PS	1 000 000	10 000	Ordinary 1p shares
TASMIN HOLLAND	20 ESMOND COURT	LONDON	W8 5HB	2 000 000	20 000	Ordinary 1p shares
MR JAKE HOLLOWAY	B6	RICHMOND	TW10 6PL	360 000	3 600	Ordinary 1p shares
JAMES DOMINIC RUPERT HOLMES	13 WEST PLACE	BOLTON	BL1 5SL	60 368 662	603 687	Ordinary 1p shares
MRS PAMELA HOLT	THE STUDIO	LANCASHIRE	ME15 7BY	18 187	181	Ordinary 1p shares
JACK HOPE ESQ	49 LOOSE ROAD	CORNWALL	TR10 8DF	50 560	505	Ordinary 1p shares
PHILIP HOSEN	COUGAR COURIERS	POYLE ROAD	SL3 9AY	1 000 000	10 000	Ordinary 1p shares
STEVE HUMPHRIES	96 DEERGATE ROAD	COUNBROOK	BS14 8NH	4 000 000	40 000	Ordinary 1p shares
MR PETER TREVOR PATRICK HUNT	GONE AWAY			3 000 000	30 000	Ordinary 1p shares
REGINALD HUNTER	75 WOODSIDE AVENUE			2 700	27	Ordinary 1p shares
MR DELOWAR HUSSAIN	55 BROMLEY STREET			117 187	1 172	Ordinary 1p shares
MR IBRAHIM HUSSAIN	22 ELLIOTT DRIVE			4 000 000	40 000	Ordinary 1p shares
MR TERENCE HYNES	HERONS	ESSEX	CM13 2LX	200 000	2 000	Ordinary 1p shares
MR REGINALD INNES	513 COMMERCIAL ROAD			360 000	3 600	Ordinary 1p shares
MR FOYSOUL ISLAM	ADOLF SALLE 13			144	1	Ordinary 1p shares
OLIVER JAVOB	7 ATLANTIC CRESCENT			4 540 000	45 400	Ordinary 1p shares
MR PETER JOHN JEFFREY	57 BANSTEAD RD			1 200	12	Ordinary 1p shares
MR BRUCE JOHNSTON	54 HAYGARTH HEIGHTS			445 454	4 455	Ordinary 1p shares
MR DAVID JONES	10 POPPERS DRIVE	CHESTER	CH1 3BN	1 000	10	Ordinary 1p shares
MR GARTH JONES	4 BRUCE STREET			37 342	373	Ordinary 1p shares
MRS JENNIFER NICOLA JONES	111 SOUTH CROFT ROAD			1 267 000	12 670	Ordinary 1p shares
MR RAY ABRAHAM JOOSAB	THE LANTERN			1 200	12	Ordinary 1p shares
MR CARL WAYNE JOHNSON	33 YORK TERRACE WEST			52 516 522	525 165	Ordinary 1p shares
MRS BRENDA JOSEPHS	26 ORMONDE ROAD			300 000	3 000	Ordinary 1p shares
MR DAMIEN CHRISTOPHER JOYCE	5 TURBURY CLOSE			200 000	2 000	Ordinary 1p shares
MR KOSHIR KASSIE	CURTIS BANK SIPP			2 000 000	20 000	Ordinary 1p shares
JAMES RICHARD KEANE	9 HOLMBRIDGE GARDENS			89 172 932	891 729	Ordinary 1p shares
MR IRVING KELLY	63 SOUTH STREET			31 942	319	Ordinary 1p shares
MR SHAUKAT KHAN	10 LANCING CLOSE			1 000 000	10 000	Ordinary 1p shares
MR JOHN KNAPMAN	32 THE GREENWOOD			2 400	24	Ordinary 1p shares
MR STEPHEN KNOWLES	15 PATHFIELD ROAD			2 000	20	Ordinary 1p shares
DR ACHAMMA KOSHY	FIELD END HOUSE			200 000	2 000	Ordinary 1p shares
MR PHILIP KOSHY	19 MOOR PARK DRIVE			400 000	4 000	Ordinary 1p shares
MR PAWEL KREZZ	63 COTHAM BROW			6 238 785	62 388	Ordinary 1p shares
MR KENNETH PAUL LACY	125 HAIGH ROAD			400 000	4 000	Ordinary 1p shares
MR CHARLES LALONDE	268 WATFORD ROAD			10 000 000	100 000	Ordinary 1p shares
MR PETER DAVID LAMB	COLEROCK			72 000	720	Ordinary 1p shares
MR MATTHEW WILLIAM LAMBDEN	18 ROYCE CLOSE			10 000 000	100 000	Ordinary 1p shares
MR ROBERT LEWIN	16 WELFORD GROVE			360 000	3 600	Ordinary 1p shares
MR ROBERT ANTHONY LEWIS	76 BALLYMILLIN ROAD			24 000	240	Ordinary 1p shares
MR RICHARD WILLIAMS LOWCOCK	APARTMENT 18			346 000	3 460	Ordinary 1p shares
BRUCE MACARLANE	LORD ROSEBURY LODGE			15 000 000	150 000	Ordinary 1p shares
MRIAN MACKAY	ELMSIDE			333 333	3 333	Ordinary 1p shares
MRS WINIFRED MARY MAIN	196 BRICKHOUSE LANE			1 500 000	15 000	Ordinary 1p shares
MR ANTHONY MAINE	7 CROWN GREEN MEWS			232 558	2 326	Ordinary 1p shares
MR KENNETH JOHN MANWOOD	10 TORRINGTON			361 876	3 619	Ordinary 1p shares
MR AFTAB KANWAR MALHOTRA	44 GREEN LANE			1 500 000	15 000	Ordinary 1p shares
MR RICHARD JOHN MANTILL	6 GRENELL GARDENS			1 200 000	12 000	Ordinary 1p shares
MRS KELLY MASON	FLAT 121			49 888	500	Ordinary 1p shares
MRS ANNE-MARIE MCUGH	3 ST FAGNAN ROAD			60 000	600	Ordinary 1p shares
NORMAN MCKENZIE	55 BEEHIVE HILL			1 200 000	12 000	Ordinary 1p shares
MR PATRICK SEAN MCKEOWN	THORNFIELD			1 000 000	10 000	Ordinary 1p shares
MR KEVIN MCALLAN	4 BRAY CRESCENT			100 000	1 000	Ordinary 1p shares
MR KEVIN MCALLAN	43 HAWCOCK ROAD			162 000	1 620	Ordinary 1p shares
NEIL MEHTA				921 669	9 217	Ordinary 1p shares
MR VINCENT MERCER				500 000	5 000	Ordinary 1p shares
MR SAMIR MAH						

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Date

15/2/2024

Merchant House Group plc
Company Shareholders

Name of Shareholder	Address (with postcode)	AYLESTONE	LEICESTER	LEICESTERSHIRE	No. of shares held	Notional Value	Details of Shares held
MR KEVIN LESLIE MITCHELL	73 AYLESTONE DRIVE	AYLESTONE	LEICESTER	LEICESTERSHIRE	1 000 000	10 000	Ordinary 1p share
MR KANE MORGAN	FLAT 3	MORGANING HOUSE	DALTON ROAD	PORT TALBOT	1 500 000	15 000	Ordinary 1p share
TIM MORGAN	16 ABINGDON ROAD	SANDHURST	BERKSHIRE		2 000 000	20 000	Ordinary 1p share
MR MUNIR MUHAMMAD	94 LANSDOWN DRIVE	HAYES	ROSS-SHIRE		38 081	381	Ordinary 1p share
MR KEVIN NELSON	20 SALT BURN	INVERGORDON	PRESTON	LANCASHIRE	28 500 000	285 000	Ordinary 1p share
MR MICHAEL NEWALL	48 ALEXANDRA ROAD	WALTON-LE-DALE	KENT		12 000	120	Ordinary 1p share
ALLAN WALCULM NICHOLS	6 RECTORY CLOSE	CRAYFORD	LONDON		370 470	3 705	Ordinary 1p share
MR MARK NICHOLSON	14 VERNHAM ROAD	PLUMSTEAD			24 000	240	Ordinary 1p share
MISS LAURA SUZANNE RUTLAND	120 CHINGFORD MOUNT ROAD	LONDON			120 000	1 200	Ordinary 1p share
PATRICK O'BRIEN ESQ	30A PORCHESTER SQUARE	LONDON			300 000	3 000	Ordinary 1p share
MR DAVID O'KEEFE	11 KENT LODGE	3 INNER PARK ROAD	WIMBLEDON COMMON	LONDON	1 000 000	10 000	Ordinary 1p share
COLIN O'ROURKE	POULTRY FARM	STATION ROAD	THORPE-ON-THE HILL	LONDON	150 000	1 500	Ordinary 1p share
MRS JENNA LOUISE OSBORNE	THE QUAY HOUSE	OLD CHAPEL YARD	CHURCH STREET	FALMOUTH	4 000 000	40 000	Ordinary 1p share
MR JULIAN O'NEILL	THE BRAMBLES	BOWLES CLOSE	SANDHURST		61 755	618	Ordinary 1p share
MR MICHAEL OZ	FASHVEN	MUSDALE ROAD	KILMORE	OBAN	36 000	360	Ordinary 1p share
LEONARD PALMER	195 CUMMOR HILL	OXFORD	SURREY		49 920 000	499 200	Ordinary 1p share
MR MIRAN PATEL	73 CENTRAL ROAD	MORDEN	WEST YORKSHIRE		615 365	6 154	Ordinary 1p share
MR MILAN PATEL	34 MANOR WAY	BATLEY	HARROW	MIDDLESEX	248 170	2 482	Ordinary 1p share
MR RICHARD PATRICK	HARROVIAN VIEW	28A SUBURBY COURT DRIVE	BISHOPS STORTFORD	HARTFORDSHIRE	4 522	45	Ordinary 1p share
MRS MARGARET PEARCE	WHITEGATES	7 LINCOLN CLOSE	GREATHAM	CLEVELAND	98 600	986	Ordinary 1p share
MR ROBERT PEARCE	21 GRAY CRESCENT	PLYMOUTH	ESSEX	SUFFOLK	833 333	8 333	Ordinary 1p share
MR EZEKIEL PETERSON	28 CASTLE ROAD	DAGENHAM	HAVESHILL		120 000	1 200	Ordinary 1p share
MR DANIEL MARK PILLEY	5 RISBRIDGE DRIVE	YEDVIL	SOMERSET		220 000	2 200	Ordinary 1p share
MR TIMOTHY AYLES PLOWMAN	153A WESSEX ROAD	HAM GREEN	READING	WILTSHIRE	120 000	1 200	Ordinary 1p share
MR GEORGE FREDERICK POWELL	87 KATHERINES HOUSE	LOWER EARLEY	HOLT TROWBRIDGE		240 000	2 400	Ordinary 1p share
MRS BARBARA REID	2 NIKITON ROAD	DUMABARTON	SOUTH YORKSHIRE		520 312	5 203	Ordinary 1p share
MR PAUL RICHARD ROBINSON	11 MCKLEEN WAY	BARNESLEY	NEWCASTLE UPON TYNE		120 000	1 200	Ordinary 1p share
MR WILLIAM ROBSON	43 LAUREL AVENUE	PALMERSVILLE	SHEFFIELD	TYNE AND WEAR	48 000	480	Ordinary 1p share
PHILIP ROCHFORD	40 CAT LAINE	HEELEY	CO GALWAY		12 000	120	Ordinary 1p share
OLIVER RYAN	ADRIAGODOLE	MOYCULEEN	FERRING	WORTHING	868 867	8 687	Ordinary 1p share
MR OLIVER JOHN SARGENT	HENTY ARMS	FERRING LANE	WARWICK	WEST SUSSEX	400 000	4 000	Ordinary 1p share
MR CARLO SCUDIERO	10 SPITAL ROAD	MALDON	OXFORD		153 846	1 538	Ordinary 1p share
MR JAMES BRADLEY SELBY	31 PORTIA WAY	HEATHCOTE	HARROW	CHESHIRE	250 000	2 500	Ordinary 1p share
MR ZUO JUN SHI	38 MARSH LANE	HEADINGTON	CHEAL		60 000	600	Ordinary 1p share
MR ROHAN SHAH	24 WYKEHAM ROAD	KENTON	WORCS		66 000	660	Ordinary 1p share
MR ALLAN SHAW	54 MOTCOMBE ROAD	HEAD GREEN	HORSHAM	WEST SUSSEX	500 000	5 000	Ordinary 1p share
MR DAVID ST JOHN SHEPHERD	14 BRISTOL GARDENS	LONDON	REDCAR & CLEVELAND		134 830	1 348	Ordinary 1p share
MR EDWARD SHERMAN	ONE THE OASIS	HAGLEY	ILFORD	ESSEX	120 000	1 200	Ordinary 1p share
MR GRAHAM HOLLISTER SHORT	119 PARK ROAD	CHESWICK	TRINITY	JERSEY	1 750 000	17 500	Ordinary 1p share
MR ANTHONY SIMMONDS	12 SIX ACRES	SUNFOLD	WATLINGTON		5 000 000	50 000	Ordinary 1p share
MR JOHN SIMMONDS	5 MALLARD CLOSE	GALLEY HILL	KETTERING		8 000 000	80 000	Ordinary 1p share
PETER LEONARD SIMPSON ESQ	6 EASTBOURNE GROVE	YORK	BROOMFIELD HILL		2 243 480	22 435	Ordinary 1p share
BALBIR SINGH	ROSE COTTAGE	361 WANSTEAD PARK ROAD	WOKING	SURREY	2 000 000	20 000	Ordinary 1p share
THOMAS SLOAN	OAKTREE HOUSE	LA RUE DU POINT	SEVENOMBS	KENT	4 500 000	45 000	Ordinary 1p share
MR ROGER SPEECHLEY	3 ASTON PARK	ASTON ROMANT	GOORILL	BARROW-ON-H	392 400	3 924	Ordinary 1p share
EXOR OF ARTHUR ERNEST SPITTELER	64 DURSBAW ROAD	KETTERING	HELBTON	SOUTH HUMBER	6 432	64	Ordinary 1p share
MS CHERYL STEVENS	HAMPDEN VIEW	KNAPELL	ABRENSHIRE	CORNWALL	3 300 000	33 000	Ordinary 1p share
CHRISTOPHER JOHN STEVENS	45 LORNE GARDENS	LINDEN CHASE	LONDON		52 289	523	Ordinary 1p share
RICHARD DAVID STEVENS ESQ	FOXGLOVE	POULTON LE FYLDE	CYPRUS		2 272 567	22 726	Ordinary 1p share
MRS BARBARA STIRROD	1 WREN CLOSE	CHURCH SIDE			36 000	360	Ordinary 1p share
MR ALEXANDER ERIC WILLIAM STOMES	PORT MOOR	PETERHEAD			210 000	2 100	Ordinary 1p share
PATRICIA DENISE STRACEY	GWEAL HELLIS HOUSE	PETERHEAD			2 000 000	20 000	Ordinary 1p share
MR IAN BRUCE STRACHAN	1 RIVERSIDE DRIVE	FLAT 2			2 328 394	23 284	Ordinary 1p share
MR OMAR RASHID STED	P O BOX 65				100 000	1 000	Ordinary 1p share
MR MIKE SYME					10 000 000	100 000	Ordinary 1p share

Signed *Alfance*

Date *15/7/2014*

Merchant House Group plc
Company Shareholders

Names of Shareholder	Address (if it is provided)	Address	County	Shareholder	No. of shares held	Market Value	Details of Shares held
MR MIKE SYME	5 UXBRIDGE COURT	UXBRIDGE ROAD	KINGSTON UPON THAMES	KT1 2LJ	3,000,000	30,000	Ordinary 1p shares
MR JOHN RICHARD TAGGER	BARBARY HOUSE	GIBRALTAR LANE	COOKHAM	SL9 9TR	14,444,444	144,444	Ordinary 1p shares
MR MOHSHIN TALATI	106 WHYTEVILLE ROAD	LONDON		E7 9LT	3,100,000	31,000	Ordinary 1p shares
MR MATTHEW TAYLOR	8 DENE GROVE	NEWCASTLE UPON TYNE		NE2 1PX	3,000,000	30,000	Ordinary 1p shares
MR PETER GERALD TAYLOR	COTEWALLS FARM	ACRE LANE	PREESALL	FY8 0HS	24,000	240	Ordinary 1p shares
MR GORDON TENNANT	TALL TREES	PONTERFRACT ROAD	WEST YORKSHIRE	WF10 4BW	6,000,000	60,000	Ordinary 1p shares
MR JOSEPH JIMMION THANNIYL	29 OSWALD ROAD	NEWPORT	CASTLEFORD	NP20 2HE	700,000	7,000	Ordinary 1p shares
MR ROBERT THOMAS	10 YNYSMAEDRY TERRACE	YNYMAEDRY	PONTYCLUN	CF72 8LG	90,000	900	Ordinary 1p shares
MR STEPHEN THOMAS	3 MOORTOP	HOLWAY ROAD	HOLYWELL	CH8 7NA	300,000	3,000	Ordinary 1p shares
MR ANDREW THOMSON	59 ABEL PLACE	TOUCH	DUNFERMLINE FIFE	KY11 4JQ	5,000,000	50,000	Ordinary 1p shares
MR SURJAN SINGH THWANA	189 RUSTLINGS ROAD	SHEFFIELD		S11 7AD	1,000,000	10,000	Ordinary 1p shares
MR SIMON TOCK	47 RALEIGH ROAD	OTTERY ST MARY	DEVON	EX11 1TG	42,000	420	Ordinary 1p shares
KERRY TOURIST	2 HALL FARM BARNIS	WALTON ROAD	EASTWICH	PE32 1HH	3,250,000	32,500	Ordinary 1p shares
MRS MARION TOPP	35 GOSLING ROAD	SLOUGH		SL3 7TP	1,000,000	10,000	Ordinary 1p shares
MR MICHAEL TOWNSEND	BARBERY HIGH STREET	WOLVERHAMPTON	SOMERSET	TA11 7DB	18,000	180	Ordinary 1p shares
PETE TOWNSEND	22 LINDEN GARDENS	TUNBRIDGE WELLS		WN3 7LU	72,000	720	Ordinary 1p shares
MR COLIN TROHEAR	14 EDENARFF ROAD	SPA	KENT	TN2 5QT	120,000	1,200	Ordinary 1p shares
MR NEIL TURNER	144-148 LANGSETT ROAD	CHESTNUT COURT	NORTH NICHOLSON	BT24 8QF	60,000	600	Ordinary 1p shares
MR ROSS EDWARD TURNER	FLAT 1	CLIMBER	SHEFFIELD	S33 0HA	1,500,000	15,000	Ordinary 1p shares
PAT TYRRELL	8 SOUTH PARK HILL ROAD	CLIMBER	LEAMINGTON & WAR	CY22 8LY	12,000	120	Ordinary 1p shares
MR KEVIN VENTER	115 TAPLOW HOUSE	SOUTH CROYDON		CR2 7DU	78,000	780	Ordinary 1p shares
ADEKUNLE VINCENT ESQ	5 SWANLAND WAY	THURLOW STREET	LONDON	SE17 2LJ	62,401	624	Ordinary 1p shares
MR STEWART WALTERS	46 DOLLIS AVENUE	COTTINGHAM	NORTH HUMBERSIDE	HU16 5JP	12,412	124	Ordinary 1p shares
MR LEONARD WARRELL	54 HITHER GREEN LANE	LONDON		N3 1BU	12,000	120	Ordinary 1p shares
MR KEITH WEAVER	GEORGE ROBERT KINGSNORTH WELLS	ABBAY PARK	WORCS	B88 8BW	120	1	Ordinary 1p shares
MR ANDREW PATRICK WHITE	44 THE GREEN	WOODCHURCH	ASHFORD	TN28 3FF	15,000	150	Ordinary 1p shares
MR DAVID WIDOWS	506 ADELEDE WHARF	LONDON		E2 8FB	1,000,000	10,000	Ordinary 1p shares
MR DALLAS WILCOX	THE LAURELS	QUARNDON	DERBY	DE22 5JA	780,000	7,800	Ordinary 1p shares
MR IAN WILLIAMS	2 HIGHVIEW ROAD	BERFLEET	ESSEX	SS7 3LF	38,000	380	Ordinary 1p shares
MR MARK BENJAMIN WILLIAMS	5 MARTYRS COURT	STATION ROAD	AMERSHAM	HP7 0AX	120,000	1,200	Ordinary 1p shares
MR MERION WYN WILLIAMS	CHRISTCHURCH VICARAGE	SLEEPERS HILL	HAMPSHIRE	SO22 4ND	50,000	500	Ordinary 1p shares
MR BRIAN BARRY WILSON	58E DEREHAM ROAD	EASTON	NORFOLK	NR9 3EJ	1,000,000	10,000	Ordinary 1p shares
MS CLAIRE WRIGHT	24 NELLIVE PARK	LITTLE HALLINGBURY	OWENT	NP10 8SE	160,000	1,600	Ordinary 1p shares
MR KEVIN WRIGHT	DELL LANE	WHICKHAM HIGHWAY		CM22 7SQ	97,830	978	Ordinary 1p shares
MR STANIMIR ZEKAVICA	6 MANSON HEIGHTS	LE PETIT DOUPHIN	GUERNSEY	NE11 9QT	487,705	4,878	Ordinary 1p shares
MS RUN FANG ZHENG	77 GERTRUDE ROAD	BEVEDERE		GY1 2PT	10,000,000	100,000	Ordinary 1p shares
ALLIANCE TRUST SAVINGS NOMINEES LIMITED	PO BOX 164	8 WEST MARKET GAIT	KENT	DA17 5AS	1,000,000	10,000	Ordinary 1p shares
ASCO NOMINEES LIMITED	3RD FLOOR	ALEXANDRA BUILDINGS	DUNDEE	DD1 9YP	55,845,181	558,452	Ordinary 1p shares
BARCLAYSHARE NOMINEES LIMITED	1 CHURCHILL PLACE	LONDON	MANCHESTER	M2 5JJ	300,000	3,000	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	183,706,541	1,837,065	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
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BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
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BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
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BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
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BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
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BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
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BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	1,843,318	18,433	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX	SS15 6AG	2,764,977	27,650	Ordinary 1p shares
BARNARD NOMINEES LTD	17 21 NEW CENTURY ROAD	LONDON	ESSEX				

No. of stores sold	Neutral Value	Details of Charges and
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Signed Phoebe

date 15/7/2013.

Merchant House Group plc
Company Shareholders

Name of Shareholder	Address (with postcode)	Location	ECIN 3NH	No. of shares held	Estimated Value	Details of Shares held
PUMA NOMINEES LIMITED	20 FARRINGTON ROAD	LONDON	ECIN 3NH	445,163		4,452 Ordinary to share
QUILTER NOMINEES LIMITED	ST HELENS	LONDON	EC3A 8BB	48,000		480 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	15,000,000		150,000 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	8,400		84 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	42,000		420 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	6,000		60 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	30,000		300 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	174,000		1,740 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	125,000		1,250 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	7,500,000		75,000 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	300,000		3,000 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	700,000		7,000 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	1,000,000		10,000 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	8,250,000		82,500 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	12,000		120 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	12,000		120 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	144,000		1,440 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	36,000		360 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	120,000		1,200 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	4,000		48 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	31,200		312 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	240,000		2,400 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	8,000		80 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	12,000		120 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	100,000		1,000 Ordinary to share
REDWAYNE (NOMINEES) LIMITED	9 BOND COURT	LEEDS	L51 2JZ	24,384,615		243,846 Ordinary to share
REGENESIS HOLDINGS LIMITED	MITCHELY	NEW MALDEN	KT3 4RU	980,000		9,800 Ordinary to share
ROCK (NOMINEES) LIMITED	25 LUKE STREET	LONDON	EC2A 4AR	240,000		2,400 Ordinary to share
ROCK (NOMINEES) LIMITED	25 LUKE STREET	LONDON	EC2A 4AR	120,000		1,200 Ordinary to share
ROCK (NOMINEES) LIMITED	25 LUKE STREET	LONDON	EC2A 4AR	2,200,000		22,000 Ordinary to share
ROCK (NOMINEES) LIMITED	25 LUKE STREET	LONDON	EC2A 4AR	1,250,000		12,500 Ordinary to share
ROCK (NOMINEES) LIMITED	25 LUKE STREET	LONDON	EC2A 4AR	180,000		1,800 Ordinary to share
ROCK (NOMINEES) LIMITED	25 LUKE STREET	LONDON	EC2A 4AR	1,800,000		18,000 Ordinary to share
ROCK (NOMINEES) LIMITED	25 LUKE STREET	LONDON	EC2A 4AR	1,000,000		10,000 Ordinary to share
ROY NOMINEES LIMITED	RIVERBANK HOUSE	LONDON	EC4R 3AF	7,222,222		72,222 Ordinary to share
RULEGAL NOMINEES LIMITED	THE EXCHANGE	LONDON	BLO 0DN	500,000		5,000 Ordinary to share
SCHWECO NOMINEES LIMITED	46-50 TABERNACLE STREET	LONDON	EC2A 4SU	500,000		5,000 Ordinary to share
SCHWECO NOMINEES LIMITED	46-50 TABERNACLE STREET	LONDON	EC2A 4SU	1,000,000		10,000 Ordinary to share
SCHWECO NOMINEES LIMITED	46-50 TABERNACLE STREET	LONDON	EC2A 4SU	15,000,000		150,000 Ordinary to share
SHARE NOMINEES LTD	OXFORD HOUSE	LONDON	HF21 6SZ	42,416,014		424,780 Ordinary to share
SIMPATCO INVESTMENTS LIMITED	PO BOX 56501	DUBAI	United Arab Emirate	21,668,667		216,667 Ordinary to share
SMITH & WILLIAMSON NOMINEES LIMITED	268 ST VINCENT STREET	GLASGOW	G2 5SG	120,000		1,200 Ordinary to share
SYAN HOLDINGS LIMITED	HORTONWOOD 37	TELFORD	TF1 7GT	54,000		540 Ordinary to share
TD DIRECT INVESTING NOMINEES (EUROPE) LIMITED	EXCHANGE COURT	LEEDS	L51 4AX	261,569,693		2,615,697 Ordinary to share
TD DIRECT INVESTING NOMINEES (EUROPE) LIMITED	EXCHANGE COURT	LEEDS	L51 4AX	577,361		5,774 Ordinary to share
TD WEALTH INSTITUTIONAL NOMINEES (UK) LIMITED	CANTERBURY HOUSE	BIRMINGHAM	B3 1UH	30,000		300 Ordinary to share
TD WEALTH INSTITUTIONAL NOMINEES (UK) LIMITED	CANTERBURY HOUSE	BIRMINGHAM	B3 1UH	1,016,800		10,168 Ordinary to share
THE BANK OF NEW YORK (NOMINEES) LIMITED	ONE POCADOLLY GARDENS	MANCHESTER	M1 1RN	81,429,571		814,296 Ordinary to share
TOPMEAD LIMITED	COUN BRAY	PEKISHAM	SN15 3RW	50,534,670		505,347 Ordinary to share
TRANSACT NOMINEES LIMITED	28 CLEMENT'S LANE	LONDON	EC4N 7AE	21,633,959		216,360 Ordinary to share
VIDACOS NOMINEES LIMITED	CTIGROUP CENTRE	CANADA SQUARE	E14 5LB	200,000		2,000 Ordinary to share
VIDACOS NOMINEES LIMITED	CTIGROUP CENTRE	CANADA SQUARE	E14 5LB	357,142,856		3,571,428 Ordinary to share
VIDACOS NOMINEES LIMITED	CTIGROUP CENTRE	CANADA SQUARE	E14 5LB	309,000		3,090 Ordinary to share
VIDACOS NOMINEES LIMITED	CTIGROUP CENTRE	CANADA SQUARE	E14 5LB	138,000		1,380 Ordinary to share
VIDACOS NOMINEES LIMITED	CTIGROUP CENTRE	CANADA SQUARE	E14 5LB	204,000		2,040 Ordinary to share
W 8 NOMINEES LIMITED	FINSBURY TOWER	LONDON	EC1Y 8LZ	164,468,786		1,644,688 Ordinary to share
WESTWARD CONSULTANTS LIMITED	77 WIMPOLE STREET	LONDON	W1G 9RU	225,000		2,250 Ordinary to share

Signed

Allice

Date

15/7/2012

Notes of Correspondence

WESTWARD CONSULTANTS LIMITED
WESTWARD CONSULTANTS PLC
WILLS & CO STOCKBROKERS LIMITED
WINTERFLOOD SECURITIES LIMITED
XCAP NOMINEES LIMITED

77 WINDPOLE STREET
21 BENTINCK STREET
JACO HARRISSONS BUSINESS RECOVERY
THE ATRIUM BUILDING
FIRST FLOOR

LONDON
LONDON
NINTH FLOOR
CANNON BRIDGE
CROWN HOUSE

25 SHAFTESBURY AVENUE
25 DOWGATE HILL
MANCHESTER ROAD

No. of shares held	Normalized Values	Deductions of Shares held
1	1.00	1.00
2	1.00	1.00
3	1.00	1.00
4	1.00	1.00
5	1.00	1.00
6	1.00	1.00
7	1.00	1.00
8	1.00	1.00
9	1.00	1.00
10	1.00	1.00
11	1.00	1.00
12	1.00	1.00
13	1.00	1.00
14	1.00	1.00
15	1.00	1.00
16	1.00	1.00
17	1.00	1.00
18	1.00	1.00
19	1.00	1.00
20	1.00	1.00
21	1.00	1.00
22	1.00	1.00
23	1.00	1.00
24	1.00	1.00
25	1.00	1.00
26	1.00	1.00
27	1.00	1.00
28	1.00	1.00
29	1.00	1.00
30	1.00	1.00
31	1.00	1.00
32	1.00	1.00
33	1.00	1.00
34	1.00	1.00
35	1.00	1.00
36	1.00	1.00
37	1.00	1.00
38	1.00	1.00
39	1.00	1.00
40	1.00	1.00
41	1.00	1.00
42	1.00	1.00
43	1.00	1.00
44	1.00	1.00
45	1.00	1.00
46	1.00	1.00
47	1.00	1.00
48	1.00	1.00
49	1.00	1.00
50	1.00	1.00
51	1.00	1.00
52	1.00	1.00
53	1.00	1.00
54	1.00	1.00
55	1.00	1.00
56	1.00	1.00
57	1.00	1.00
58	1.00	1.00
59	1.00	1.00
60	1.00	1.00
61	1.00	1.00
62	1.00	1.00
63	1.00	1.00
64	1.00	1.00
65	1.00	1.00
66	1.00	1.00
67	1.00	1.00
68	1.00	1.00
69	1.00	1.00
70	1.00	1.00
71	1.00	1.00
72	1.00	1.00
73	1.00	1.00
74	1.00	1.00
75	1.00	1.00
76	1.00	1.00
77	1.00	1.00
78	1.00	1.00
79	1.00	1.00
80	1.00	1.00
81	1.00	1.00
82	1.00	1.00
83	1.00	1.00
84	1.00	1.00
85	1.00	1.00
86	1.00	1.00
87	1.00	1.00
88	1.00	1.00
89	1.00	1.00
90	1.00	1.00
91	1.00	1.00
92	1.00	1.00
93	1.00	1.00
94	1.00	1.00
95	1.00	1.00
96	1.00	1.00
97	1.00	1.00
98	1.00	1.00
99	1.00	1.00
100	1.00	1.00

WYIG 9RU	668 698	6,667	Ordinary 1p share
WCIU 2EX	51 050,000	510 500	Ordinary 1p share
WHD 7EQ	1	0	Ordinary 1p share
ECAR 23A	28,963 110	289 831	Ordinary 1p share
SKX 1BH	2,068,965	20 690	Ordinary 1p share

4501 075 745 45,010 757

Shred

[Signature]

Date 15/7/2013.

Statement of concurrence

Name of Company

MERCHANT HOUSE GROUP PLC

Company number

04034645

In the
High Court of Justice, London

(full name of court)

Court case number
2776 of 2013

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards the Statement of Affairs of (a)

MERCHANT HOUSE GROUP PLC

One Great Cumberland Place Marble Arch, , London, W1H 7LW

("the company")

(b) Insert date statement of truth on the statement of affairs was made

made on (b) 25 July 2013

(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

by (c) Mr James Keane

Statement of Truth

(d) Insert full name and address of person making statement

I (d) Stephen Drew, 58 Chipstead Street, London SW6 3SS

*Delete as applicable

*concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

OR

*concur with the Statement of Affairs of the above company, subject to the following qualifications

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

(e)

I BELIEVE DIRECTORS EMOLUMENTS DUE TO MR J KEANE

MR S DREW & MR J HOLMES HAVE NOT BEEN LISTED

THIS SHORTFALL WILL TAKE THE DEFICIENT CLOSE TO £4 MILLION

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name MR STEPHEN W DREW

Signed Dated 4th AUGUST 2013