



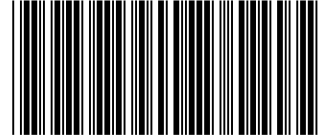
Companies House

— for the record —

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Return of Allotment of Shares

Received for filing in Electronic Format on the: **16/01/2006**



X10LV41

Company Number **04034645**

Company Name **MERCHANT HOUSE GROUP PLC**
in full:

Shares Allotted (including bonus shares)

Date or period during which shares were allocated From
28/11/2005

Class of shares **ORDINARY**
Currency **GBP**

Number allotted **7000000**
Nominal value of each share **.005**

No shares allocated other than for cash

Names, addresses and share details of the allottees

Name **JM FINN & CO**
Address: **SALISBURY HOUSE**
LONDON WALL
LONDON
G.B. EC2M 5TA

Class of shares allotted **ORDINARY**
Number allotted **7000000**

Authorisation

Authoriser Designation: **SECRETARY** Date Authorised: **16/01/2006** Authenticated: **Yes (E/W)**