



COMPANIES FORM No. 403a

**Declaration of satisfaction
in full or in part
of mortgage or charge****403a**Please do not
write in
this margin

Pursuant to section 403(1) of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block letteringTo the Registrar of Companies
(Address overleaf)

For official use Company number

--	--	--	--	--	--

4033795

Name of company

* MERLION GROUP PLC

* Insert full name
of company

I, Mark Johnson

of Grove House, Milburn Road, Bournemouth, Dorset BH4 9HJ

† Delete as
appropriate~~I, director~~ [the secretary] ~~[the administrator]~~ ~~[the administrative receiver]~~ of the above company,

do solemnly and sincerely declare that the debt for which the charge described below was given

has been paid or satisfied in [full] ~~[part]~~ †‡ Insert a
description of the
instrument(s)
creating or
evidencing the
charge, eg
'Mortgage',
'Charge',
'Debenture' etc.

Date and Description of charge ‡ 04/01/01 DEBENTURE

Date of Registration § 09/01/01

Name and address of [chargee] ~~[trustee for the debenture holders]~~ HSBC BANK PLC

HODGE HOUSE, 114 ST MARY STREET, CARDIFF

§ The date of
registration may
be confirmed
from the
certificate

Short particulars of property charged ¶ FIXED AND FLOATING CHARGES OVER THE UNDERTAKING AND ALL

PROPERTY AND ASSETS PRESENT AND FUTURE INCLUDING GOODWILL BOOKDEBTS UNCALLED CAPITAL BUILDINGS

And I make this solemn declaration conscientiously believing the same to be true and by virtue of

the provisions of the Statutory Declarations Act 1835.

¶ Insert brief
details of
property

Declared at

Wincchester

Declarant to sign below

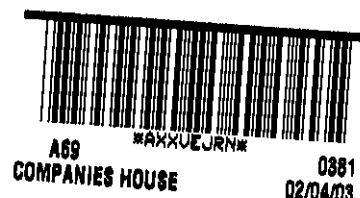
on

Day	Month	Year
11	03	2003

before me

Mark St. C. Ball
SolicitorA Commissioner for Oaths or Notary Public or Justice of
the Peace or Solicitor having the powers conferred on a
Commissioner for OathsPresenter's name, address and
reference (if any):Pitmans
47 Castle Street
Reading RG1 7SR
DX 146420 Reading 21For official use
Mortgage section

Post room



cm 403a-1/2

Notes

The address of the Registrar of Companies is:-

The Registrar of Companies

Companies House

Crown Way

Cardiff

CF14 3UZ