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COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

CHFP025

Please do not
write in
this margin

Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

13

04032392

Name of company

* The Hull City Association Football Club (Tigers) Limited

Date of creation of the charge

19 June 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

All monies and liabilities now or at any time in the future due, occurring or incurred by the Company to Investec Bank (UK) Limited (the "Bank") on any account, whether actual or contingent and whether as principal or surety, together with all interest, charges, costs and expenses, (the "Secured Liabilities").

Names and addresses of the mortgagees or persons entitled to the charge

INVESTEC BANK (UK) LIMITED
2 GRESHAM STREET
LONDON

Postcode EC2V 7QP

Presenter's name address and
reference (if any)

Eversheds LLP
1 Callaghan Square
Cardiff
CF10 5BT

Ref 2/PDV/TB/325 2362206

Time critical reference

For official Use (02/06)
Mortgage Section

Post room

SATURDAY



ANWYK0R2

A19

21/06/2008

186

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

- 1 The Company with full title guarantee and as a continuing security for the Secured Liabilities charges by way of floating charge, the whole of the Company's undertaking and all its property and assets whatsoever present and future
- 2 The Company with full title guarantee and as a continuing security for the payment, discharge and performance of the Secured Liabilities assigns to the Bank all of its right, title and interest to all amounts (including VAT) due or owing to or which may be due or owing to or have been acquired by the Company from the Football Association Premier League Limited (or combination of association football clubs comprising the clubs known as the FA Premier League, or any replacement thereof by whatever name) (the "Premier League") for the 2008/09 association football season in relation to all fee payments under Rules C 34, C 36, C 38, C 40 and C 43 of the Premier League Rules (or the equivalent Rules as amended from time to time) (the "Receivables") The Bank shall be entitled to apply all of the proceeds of the Receivables in

(See continuation sheet)

Please do not
write in
this margin

**Please complete
legibly, preferably
in black type, or
bold black
lettering**

Particulars as to commission allowance or discount (note 3)

N/A

Signed Eversheds LLP

Date 19 June 2008

On behalf of ~~XXXXXX~~ (mortgagee/~~XXXXXX~~) †

*A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)*

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**

Name of company

*insert full name
of Company

* The Hull City Association Football Club (Tigers) Limited

Addendum 1/4

1 Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2 Amount due or owing on the mortgage or charge (continued)

Addendum 3/4

3 Names, addresses and descriptions of the mortgages or persons entitled to the charge (continued)

Addendum 4/4

4 Short particulars of all the property mortgaged or charged (continued)
payment of the Secured Liabilities

NB The Company shall not without the prior written consent of the Bank create or permit to subsist any mortgage, charge, pledge, lien (other than in favour of the Bank) or other security interest on any of its assets other than the Debenture and/or sell, transfer or otherwise dispose of or deal with any of the assets which are charged by way of floating charge under the Debenture other than disposals for full market value in the ordinary course of business.



**CERTIFICATE OF THE REGISTRATION
OF A MORTGAGE OR CHARGE**

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 4032392
CHARGE NO. 3**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 19 JUNE 2008
AND CREATED BY THE HULL CITY ASSOCIATION FOOTBALL
CLUB (TIGERS) LIMITED FOR SECURING ALL MONIES DUE OR
TO BECOME DUE FROM THE COMPANY TO INVESTEC BANK
(UK) LIMITED ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 21 JUNE 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 24 JUNE 2008



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**